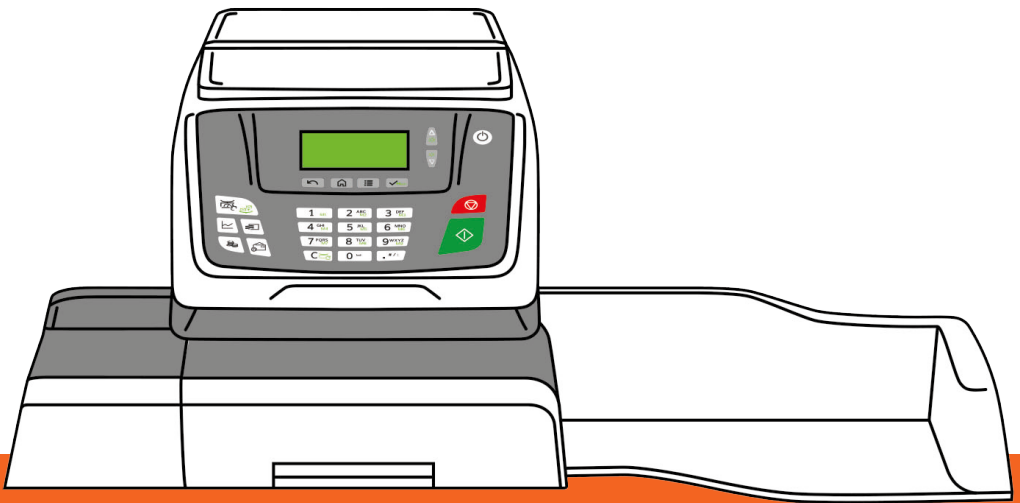


Franking machine

# Fx Series 5



# Table of Contents

<b><u>1</u></b>	<b><u>Safety Information</u></b>	<b><u>1</u></b>
1.1	Safety Requirements .....	3
1.2	How to Enable an Emergency Stop .....	7
1.3	Symbols .....	8
1.4	Glossary .....	9
<b><u>2</u></b>	<b><u>Meet Your Mailing System</u></b>	<b><u>11</u></b>
2.1	System Layout .....	13
2.2	Accessories .....	15
2.3	Control Panel Features .....	17
2.4	Connections .....	21
2.5	Power Management .....	23
<b><u>3</u></b>	<b><u>Processing Mail</u></b>	<b><u>27</u></b>
3.1	Preparing and Starting your Work Session .....	29
3.2	Choosing Stamp Type .....	33
3.3	Processing Examples .....	36
3.4	Printing [PPI] Mail .....	50
3.5	Mail Corrections .....	54
3.6	Settings .....	57
<b><u>4</u></b>	<b><u>Imprints</u></b>	<b><u>77</u></b>
4.1	Imprint Configuration .....	79
4.2	Imprint Memories .....	185
<b><u>5</u></b>	<b><u>Money Operations</u></b>	<b><u>93</u></b>
5.1	Managing Funds .....	95
5.2	Unlocking the PSD (Postal Inspection) .....	99
5.3	Setting Warnings .....	179
5.4	Funds Reports .....	103
<b><u>6</u></b>	<b><u>Accounts and Access Control</u></b>	<b><u>105</u></b>
6.1	Postage Tracking and Access Control .....	107
6.2	Access Control .....	108
6.3	Account Modes .....	111

6.4	Creating Accounts .....	117
6.5	Managing Accounts .....	120
6.6	Import Export Accounts .....	126
6.7	Account Reports .....	130
6.8	Change Current Account .....	134
<b>7</b>	<b><u>Rates</u></b> .....	<b><u>139</u></b>
7.1	Selecting a Rate .....	141
7.2	Managing Postal Rates .....	224
<b>8</b>	<b><u>Reports</u></b> .....	<b><u>147</u></b>
8.1	Generating a Report .....	149
8.2	Available Reports .....	150
<b>9</b>	<b><u>Online Services</u></b> .....	<b><u>163</u></b>
9.1	Online Services Overview .....	165
9.2	OLS Call Types .....	166
9.3	OLS Connection Tests .....	169
9.4	System Online Services .....	171
<b>10</b>	<b><u>Configuring your Mailing System</u></b> .....	<b><u>173</u></b>
10.1	Display Settings .....	175
10.2	System Time-outs and Settings .....	177
10.3	Setting Warnings .....	179
10.4	Weighing Settings .....	181
10.5	Imprint Memories .....	185
10.6	Connection Settings .....	190
10.7	Date and Time .....	194
<b>11</b>	<b><u>Options and Updates</u></b> .....	<b><u>197</u></b>
11.1	Overview .....	199
11.2	Using the Mailbox .....	200
11.3	Managing Options .....	202
11.4	Managing ERAs .....	204
11.5	Managing Prepaid Imprints (PPI) .....	211
11.6	Managing Slogans .....	214
11.7	Managing Postal Rates .....	224
<b>12</b>	<b><u>Maintenance</u></b> .....	<b><u>227</u></b>
12.1	Ink Cartridge .....	229

12.2	Moistener .....	237
12.3	Service Processes .....	241
<b>13</b>	<b><u>Troubleshooting</u></b> .....	<b><u>247</u></b>
13.1	Machine Issues .....	249
13.2	Diagnostics .....	253
13.3	System Data .....	267
<b>14</b>	<b><u>Specifications</u></b> .....	<b><u>271</u></b>
14.1	Mail Specifications .....	273
14.2	General Specifications .....	274
14.3	Operating Conditions .....	275
14.4	System Specifications .....	276





# 1 Safety Information

<b>1.1</b>	<b>Safety Requirements .....</b>	<b>3</b>
	How to Disconnect your Mailing System .....	6
<b>1.2</b>	<b>How to Enable an Emergency Stop .....</b>	<b>7</b>
<b>1.3</b>	<b>Symbols .....</b>	<b>8</b>
<b>1.4</b>	<b>Glossary .....</b>	<b>9</b>



## Power Connection

Before connection, check whether the Mailing System is suitable for the local AC power voltage (230V - 50Hz).



### THIS SYSTEM MUST BE GROUNDED

- Only connect the power plug to an outlet provided with a protective ground contact.
  - To reduce the risk of fire, use only the power cord supplied with the Mailing System.
  - Do not use ground adaptors.
  - Do not use this product on a wet floor or near water.
  - In case of liquid spillage, disconnect the power cord from the outlet and proceed with cleaning.
- Use an outlet located near the system that is easily accessible. As the power supply cord is the system disconnecting device, do not route the power cord between pieces of furniture or over sharp edges.
  - Avoid using outlets controlled by wall switches or shared by other equipment.
  - Make sure there is no strain on the power supply cord.

## Compliance

### Energy Star® Compliance



Your mailing system is Energy Star® compliant, meaning that it will help to save energy and money while protecting the environment.

## Environmental Compliance



A program is implemented for the recycling of worn mailing systems and systems at the end of their lifetime. Contribute in a responsible way to environmental protection by consulting your retailer's website, or by contacting them directly.

## CE Compliance



CE marking is a certification mark that indicates conformity with health, safety, and environmental protection standards for products sold within the European Economic Area (EEA). The CE marking is also found on products sold outside the EEA that are manufactured in, or designed to be sold in, the EEA.



This is a class A product. Operation of this equipment in a residential area is likely to cause interference in which case the user will be required to correct the interference at his own expense.

## General Safety

- Before using your mailing system, thoroughly read the operating instructions.
- To reduce the risk of fire, electric shock and injury to persons, follow normal and basic safety precautions for office equipment when using your mailing system.
- To avoid damage, only use approved supplies (ink, tape, cleaners, etc.).



The mailing system contains moving parts. Keep fingers, long hair, jewelry, neck ties and loose clothing away from the mail path at all times.

Follow the additional safety precautions below:

- Do not place lit candles, cigarettes, cigars, etc. on the mailing system.
- When removing jammed material, avoid using too much force to prevent personal injury and damaging components.
- When lifting covers, wait for all parts to stop moving before placing hands near the feeder path or printhead.
- To prevent overheating do not block the ventilation openings or try to stop the power supply fans.
- Do not remove bolted covers as they enclose potentially hazardous parts that should only be accessed by a service representative.

## LAN Connections

To connect with server, using LAN connection.

### Plugging the Right Jack in the Right Socket

Your mailing system uses a Local Area Network (LAN) to connect to the online services and funding servers.



Network/PC LAN Cable picture above

Follow the additional precautions below:

- Avoid using your system during an electrical storm; as there may be a risk of electrical shock from lightning.
- Do not install LAN connectors in a wet location.
- Disconnect the LAN cable from the wall before moving your system.

1

Safety Information

## How to Disconnect your Mailing System

---


1. Press  (at the top right corner of the control panel).

A **short press** on the **sleep/on/soft off** mode button sets the machine to sleep mode.

A **long press** on the **sleep/on/soft off** mode button sets the machine to soft off.

The light located next to the key indicates:

- **Green:** The mailing system is in awake mode and ready for use.
- **Amber (continuous):** The mailing system is in sleep mode (low-power mode).
- **Amber (blinking):** The mailing system is in soft off mode (very low power mode).

2. Be sure that the light located next to the key  (at the top right corner of the control panel) is **amber** meaning that the mailing system is in sleep mode.
3. Turn off your mailing system. The circle (or O) indicates the system is off.



4. Unplug the power cord from the wall outlet.
  5. Unplug the LAN cable from the socket as it may still be energized.
-

## 1.2 How to Enable an Emergency Stop

If you want to stop the system in the event of an emergency:

To stop the run process immediately:

1. Press .
-







## 1.3

## Symbols

1

Safety Information

This manual uses the symbols listed below.

This symbol...	Indicates...
	<b>WARNING:</b> indicates a human safety hazard.
	<b>ATTENTION:</b> brings to your attention a risk for equipment or mail that could result from an action you may perform.
	<b>NOTE:</b> remark that explains different scenarios or situations.
	<b>TIP:</b> advice to help save you time when processing your mail.

This manual uses the acronyms listed below.

Acronym	Description
DHCP	Dynamic Host Configuration Protocol
DNS	Domain Name System
ERA	External Return Address
ID	IDentification
KDC	Kerberos Key Distribution Center
LAN	Local Area Network: link between computers
MAS	Mail Accounting Software: allows you to remotely manage mailing accounts and associated reports
OLS	Online Services
PC	Personal Computer
PIN	Personal Identification Number
PPI	Pre-Paid Imprint
PSD	Postal Security Device (Meter)
WP	Weighing Platform



# 2 Meet Your Mailing System

Get to know your Mailing System in this section.

<b>2.1</b>	<b>System Layout .....</b>	<b>13</b>
<b>2.2</b>	<b>Accessories .....</b>	<b>15</b>
<b>2.3</b>	<b>Control Panel Features .....</b>	<b>17</b>
<b>2.4</b>	<b>Connections .....</b>	<b>21</b>
<b>2.5</b>	<b>Power Management .....</b>	<b>23</b>
	How to Turn the Mailing System to Sleep/Soft Off Mode .....	23
	How to Turn the Mailing System to Off Mode .....	24



## 2.1 System Layout

### System Components



**Weighing platform**

① Measures weight of mail pieces.

**Base**

② Prints envelopes and controls the Mailing System.

**Jam release handle**

③ Allows you to remove jammed envelopes.

**Feed Table**

④ Beginning of mail transport path.

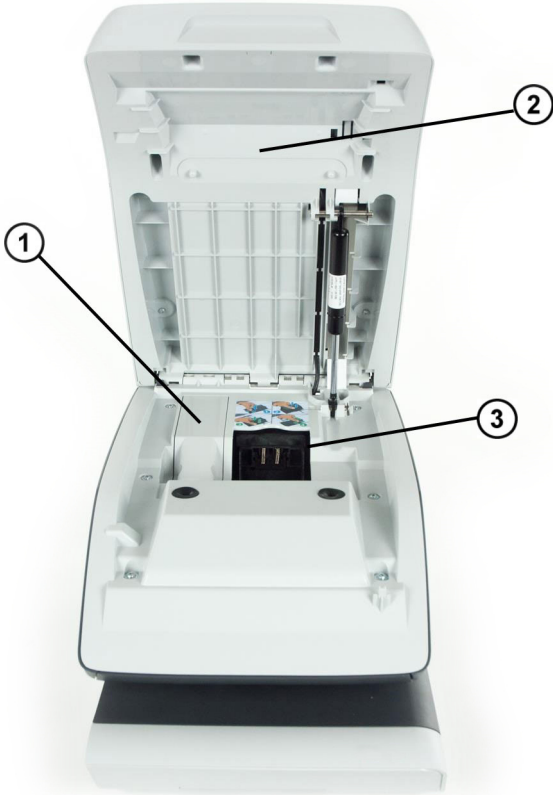
2

Meet Your Mailing System

# Inside System Base

2

Meet Your Mailing System



Postal Security Device (PSD)

Cover

Ink Cartridge

- ① Postage meter. Never remove unless Helpdesk asks you to!
- ② Lift from the front to open.
- ③ Prints the postal imprint on envelopes.

## USB Keyboard (Optional)

### Usage

A USB keyboard can be connected to the mailing system.



This keyboard is a standard personal computer keyboard with an additional touchpad. It allows the input of data to your mailing system.

To use the numerical keys, ensure that **[Num lock]** is activated.

You can use the shortcuts listed in the table below.

### Touchpad use

The touchpad on the keyboard or a USB mouse plugged into the system allow you to make the same selections or actions as with your finger, using its pointing device.

They allow you to do the same selections or actions as with your finger on the touch screen.

All the tactile elements can be activated by the pointer.

In addition, it allows you to:

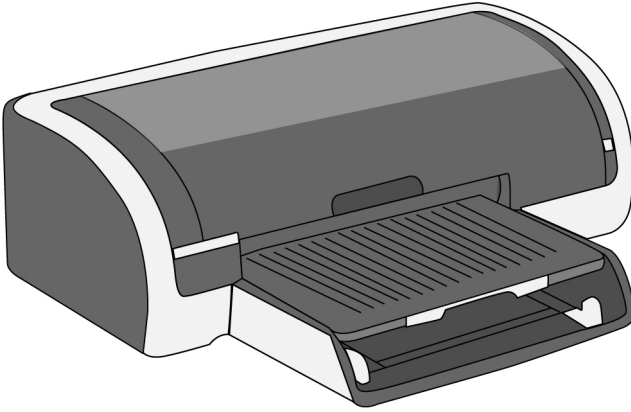
- Exactly position the cursor in an entry field.
- Select a part of the content of an entry field.



## Report Printer (Optional)

2

Meet Your Mailing System

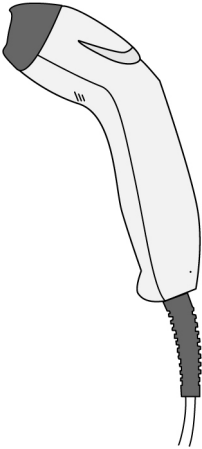


A USB printer can be directly connected to the mailing system for printing mailing-related reports.



For more information about compatible printers that can connect to your mailing system, please contact technical support.

## Barcode Scanner (Optional)

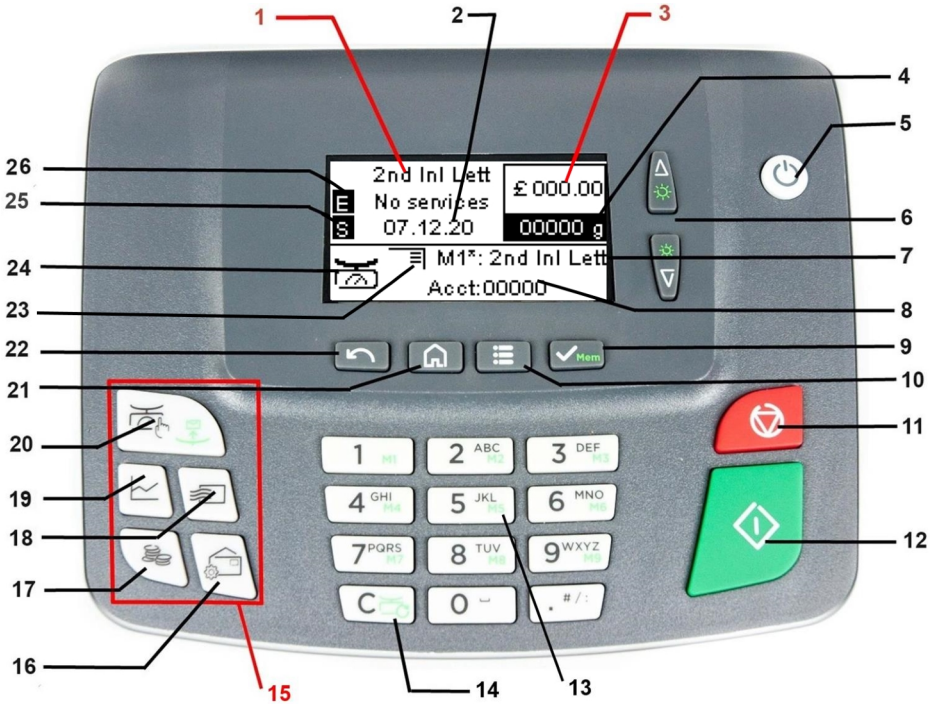


This scanner is used:

- to identify accounts through barcodes

## 2.3 Control Panel Features

### Display Areas









Rate and Services	1	Indicates the current rate and services selected.
Date	2	Displays the date that will be printed.
Postage	3	Indicates the amount to be printed on the envelope.
Weight	4	Current weight used to calculate postage amount.
Imprint Memory	7	Displays selected imprint memory.
Account	8	Displays account currently selected.
Print Offset	23	Indicates the printing offset status (imprint position shifting for thick envelopes).
Weighing Type	24	Current weighing method.
Slogan	25	Allows your selection of a Slogan. Indicates that a Slogan will be printed at the closest place of imprint.






## 2

## Keys and Shortcuts

## NAVIGATION KEYS

Return	22		Used to cancel, skip or go back.
Home Screen	21		Returns the system to the Home screen.
Menu	10		Accesses the menu settings.
OK	9		<b>Short press:</b> Validates a selection. <b>Long press:</b> Save a memory when a homepage is displayed.
Up Arrow	6		<b>Short press:</b> Navigate up in lists or menus. <b>Long press:</b> Increase the backlight when a homepage is displayed.
Down Arrow	6		<b>Short press:</b> Navigate down in lists or menus. <b>Long press:</b> Decrease the backlight when a homepage is displayed.

## SHORTCUT KEYS

Funds	17		Accesses funds management (including adding fund).
Report	19		Displays the Report list.
Rate Selection	18		Displays the rate selection screen.
Imprint	16		Accesses imprint selection and imprint set up screens.
Weight	20		<b>Short press:</b> Displays the Manual Weight Entry screen. <b>Long press:</b> Selects the Differential weighing type.

## KEYPAD

Alphanumeric Keys	13		<p><b>Short press:</b> Allows the entry of alpha or numeric values (accounts or other set up information). Press a key several times to display all possible characters.</p> <p><b>Long press</b> (from homepage): Used to have direct access to the corresponding memory.</p>
			<p><b>Short press:</b> Clears keypad entries and existing data in entry fields or, from the home screen, refresh weight.</p> <p><b>Long press</b> (from homepage): Access Zero Weighing Platform function.</p>
<b>START / STOP KEYS</b>			
Sleep/Wake/Soft Off	5		<p><b>Short press:</b> Wakes the Mailing System up or turns it to 'Sleep' mode. The light indicates the system state (green = awake, amber (continuous) = asleep).</p> <p><b>Long press:</b> The system is in Soff off state (amber (blinking) = soft off).</p>
Start	12		Starts printing process.
Stop	11		Stops printing and all mechanical activity (motors) in the Mailing System.

## Keypad Use

For different contexts, the table below indicates the successive characters you may obtain by pressing keys several times in a row.

Key	Alpha-numeric
1	1
2	2ABCabc
3	3DEFdef
4	4GHIghi
5	5JKLjkl
6	6MNOMno
7	7PQRSpqrs

8	8TUVtuv
9	9WXYZwxyz
0	0-
.	., # / : @ * ? & ! - + \
C	'Clear' function

## 2.4 Connections

### Connectors



LAN Port

① To connect to LAN

Two USB Ports

② To connect to memory device or printer

Power Connector and Switch

③ To power supply



COM1

① To weighing platform

2

Meet Your Mailing System

# Detail of Connections

2

Meet Your Mailing System



LAN Port

①

To connect to the LAN in order to access online services

---

## 2.5 Power Management



The System can only use the LAN if the LAN cable is connected BEFORE the power chord is plugged in.

2

Meet Your Mailing System

### Energy Star® Compliance



Office equipment is generally powered on 24 hours a day, so power management features are important for saving energy and reducing air pollution.

Your mailing system is an Energy Star® qualified mailing system that automatically goes into a low power sleep mode after a period of inactivity.

A very low power sleep mode called soft off mode is also available. This mode should only be used for long periods of non-use of the machine. In this mode, the machine takes longer to wake up and the automatic postal updates cannot take place.

Spending a large portion of time in low power mode not only saves energy but helps your equipment run cooler and last longer.

### How to Turn the Mailing System to Sleep/Soft Off Mode

You can also turn the mailing system to sleep mode manually.






To change the period of time after which the mailing system switches to sleep mode, see [How to Adjust the Time-outs](#) on page 177.

2

Meet Your Mailing System

1. Press  (at the top right corner of the control panel).
  - A **short press** on the **sleep/on/soft off** mode button sets the machine to sleep mode.
  - A **long press** on the **sleep/on/soft off** mode button sets the machine to soft off.

The light located next to the key indicates:

- **Green**: The mailing system is in awake mode and ready for use.
- **Amber (continuous)**: The mailing system is in sleep mode (low power mode).
- **Amber (blinking)**: The mailing system is in soft off mode (very low power mode).



To avoid weighing errors, make sure the weighing device platform is clear when starting the machine.




When the mailing system is in soft off mode, it is able to automatically wake up to perform automatic call if scheduled date and time is reached.

---

## How to Turn the Mailing System to Off Mode

---

To turn off your system, you can use the on/off button located on the right side of the Base.

1. Turn your system to sleep mode (see [How to Turn the Mailing System to Sleep/Soft Off Mode](#) on page 23).
2. Be sure that the light located next to the key  (at the top right corner of the control panel) is **Amber** meaning that the mailing system is in sleep mode.

3. Turn off your mailing system. The circle (or O) indicates the system is off.





# 3 Processing Mail

This section describes how you can run mail: choosing a type of imprint, selecting a rate and weighing method, activating sealing and so on, depending on the type of process you need to apply to your mail.

<b>3.1</b>	<b>Preparing and Starting your Work Session .....</b>	<b>29</b>
	How to Sort Mail .....	29
	How to Log in and Start a Work Session .....	30
<b>3.2</b>	<b>Choosing Stamp Type .....</b>	<b>33</b>
	How to Change the Current Type of Stamp .....	34
<b>3.3</b>	<b>Processing Examples .....</b>	<b>36</b>
	How to Print Meter Tapes .....	42
	How to Enter the Weight Manually .....	65
	How to Set [Received] Mode printing .....	45
	How to Set [Pass Through] Mail processing .....	48
	How to Set Postage for [Standard] Mail .....	36
	How to Process [Standard] Mail .....	39
<b>3.4</b>	<b>Printing [PPI] Mail .....</b>	<b>50</b>
	How to Set Postage for [PPI] Mail .....	50
	How to Process [PPI] Mail .....	51
<b>3.5</b>	<b>Mail Corrections .....</b>	<b>54</b>
	How to Set [Payment Surcharge Entry] Mode .....	54
<b>3.6</b>	<b>Settings .....</b>	<b>57</b>
	How to Move the Stamp (Print Offset) .....	82
	How to Select a PPI .....	73
	Using Imprint Memories .....	188
	How to Change Account .....	134
	How to Change Account with a Barcode Scanner .....	135
	How to Select a Rate .....	141
	How to Select a Rate Code .....	142
	How to Use Rate Chaining .....	146
	How to Use Standard Weighing .....	63
	How to Use Differential Weighing .....	64
	How to Enter the Weight Manually .....	65

How to Change the Date .....	79
How to Add (or Cancel) an ERA on the Imprint .....	204
How to Add (or Cancel) a Slogan on the Stamp .....	214

## 3.1 Preparing and Starting your Work Session

### Preparation steps

These preparation steps allow to run your mail more efficiently.

It involves:

- Sorting mail by type and task, to make processing faster ([Sorting Mail by Type and Task](#) on page 29).
- Logging into the system to start a work session ([Turning On Your System and Starting a Work Session](#) on page 30).
- Selecting the Type of imprint that matches each mail batch ([Selecting the Type of Imprint](#) on page 33).

### How to Sort Mail

---

Put the mail in different stacks according to the characteristics and in the order that follows:

1. Mail Type.

See table [Type of Process and Type of Imprint](#) on page 33

#### Outgoing mail with different postage types

- Normal postage
- Pre-paid mail
- Amount to correct

#### Incoming mail

#### Mail to count

2. Separate envelopes that require sealing from those that do not.
  3. Accounts to allocate costs to (only if you have to select an account at login, see [Settings Details](#) on page 57).
  4. Rates to apply and services to add.
  5. Physical characteristics.  
Separate mail pieces that exceed the weight, size or thickness allowed in the system mail path (see [Mail Specifications](#) on page 273).
  6. Finally, sort each stack by item size.
-

# Turning On Your System and Starting a Work Session

Turning the system on automatically starts a work session on the Mailing System.

At start-up, depending on specific settings:

- The access to the system may be open.
- You may have to enter a PIN code.
- You may have to select an account.


Your work session ends when the system returns to a 'Sleep' mode.



You should not put anything on the weighing platform before starting the mailing system.

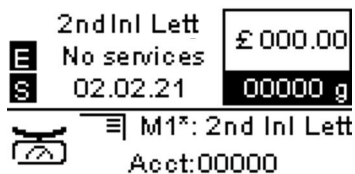
## How to Log in and Start a Work Session

To log in as a user:

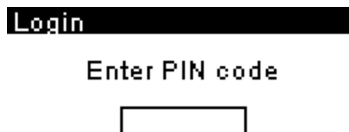
1. Press  to wake-up the system.

The system may display one of the following screens:

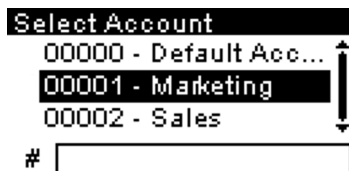
Home Screen [Standard]:



Login Screen:



Account Screen:



2. If the following screen is displayed:
  - Home Screen [Standard]: If this screen is displayed, no other step is required to navigate through the system.
  - Login Screen: If the login screen is displayed, enter your PIN code.
  - Account Screen: If the account screen is displayed, select your account as follows:
    - Use up and down arrows and press **[OK]** to validate.
    - You can also use a barcode scanner (optional) to select your account.

The Home Screen [Standard] page is displayed. The work session starts.



## How to Find an Account



Find your account quicker: type the account number or use a barcode scanner instead of using up and down arrows.



To type letters using the keypad, press the corresponding key several times in a row like a cell phone.  
(Example: To have "N" press twice the key "6").

3

Processing Mail

### Accounting information

- To change allocating accounts when a session is already opened, see [Changing the Current Account](#) on page 57.
- To choose security level for accounts and access control, see [Accounts and Access Control](#) on page 105.
- To turn your system on sleep mode, see [How to Turn the Mailing System to Sleep/Soft off Mode](#) on page 23.

## Type of Process and Type of Stamp

The table below indicates the 'Type of stamp' to choose, depending on the type of process you want to apply to each set of mail.

The column on the right indicates, for each Type of stamp, the options available for each type of stamp.

If you do not set any parameter, the mailing system uses default values.

Type of process	Type of stamp	Available stamp options
Applying postage to outgoing mail	<b>[Normal]</b> (Printing [Normal] Mail on page 36)	<ul style="list-style-type: none"> <li>• Rate</li> <li>• Weight</li> <li>• Date</li> <li>• ERA Slogans (optional)</li> <li>• Slogan (optional)</li> <li>• Print offset (optional)</li> </ul>
Sending Prepaid mail	<b>[PPI]</b> (Printing [PPI] Mail on page 50)	<ul style="list-style-type: none"> <li>• Pre-paid imprint</li> <li>• Slogan (optional)</li> <li>• ERA Slogans (optional)</li> <li>• Print offset (optional)</li> <li>• Weight</li> </ul>
Printing 'Received' or the date on incoming mail	<b>[Received]</b> (Printing Incoming Mail with [Received] Mode on page 45)	<ul style="list-style-type: none"> <li>• Date received (ON or OFF)</li> <li>• Slogan 'Received' (ON or OFF)</li> <li>• Slogan (optional)</li> <li>• Print Counter (optional)</li> <li>• Print offset (optional)</li> </ul>
Enter the postage amount manually	<b>[Payment Surcharge Entry]</b> (Printing [Payment Surcharge Entry] Mail on page 54)	<ul style="list-style-type: none"> <li>• Amount</li> <li>• Date (optional)</li> </ul>
Counting	<b>[Pass Through]</b> (Printing [Pass Through] Mail on page 48)	<ul style="list-style-type: none"> <li>• Counter reset</li> </ul>



The system selects [Standard] type of stamp at start up by default.

3

Processing Mail

## Customizing Your Stamp

To process mail, you must first choose a 'Type of stamp' you need. For example, you can select "Normal" to print postage, or "Received" to print the date on incoming mail, or "Pass Through" for seal only applications.


For each 'Type of stamp' you select, the Mailing System displays all the specifications - and only those specifications - for the type of process you will use.

## Home Screen and Configuration Menu

Each type of stamp is associated to:

- A specific home screen that displays current stamp configuration (weight, postage, etc.).
- A specific imprint configuration menu that allows you to set stamp parameters.



To directly gain access to the configuration menu of the type of stamp, press the  shortcut key on the control panel.



Your system has five shortcut keys for direct access to save time. You can eliminate key strokes to add or check funds, display the report list, select a rate, customize the stamp and change weighing mode.

## How to Change the Current Type of Stamp

Once you are logged in as user:

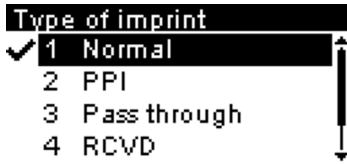
1. Press .

The Imprint screen is displayed.

Imprint	
Type	Normal >
1. Slogan	[1]
2. ERA Slogans	[1]
3. Date	[0]



2. Select **Type** and press **[OK]**.

The Type of stamp screen is displayed.



3. Select the type of stamp in the list and press **[OK]**.

The Imprint screen is updated and displays the menu items that allow you to modify the stamp options.

4. Press  or  to return to the home screen.

## Applying Postage for [Standard] Mail

Use the following settings to apply Postage for [Standard] Mail.

### How to Set Postage for [Standard] Mail

The procedure below outlines steps in a recommended sequence to process your mail.

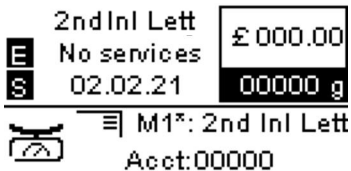
- As mail requirements quickly vary, some settings may not be necessary, or their order may vary.
- You must begin with selecting the Type of stamp to gain access to the additional options and be able to run your mail (standard is default).




To set the stamp quickly, consider using imprint memories. The memories store stamp characteristics together with rates and, if activated, charged account. See [Imprint Memories](#) on page 185.

#### Required settings:

1. **Make sure you are on the home screen of the [Standard] type of stamp.**  
The home screen indicates weight, postage amount and the currently selected rate as illustrated below.



2. Check or change the type of stamp, if you are not in [Standard] mode.

Press  to access the Imprint screen:

Imprint		
Type	Normal	>
1. Slogan		[1]
2. ERA Slogans		[2]
3. Date		[0]

The type of stamp is indicated on line 2 of the screen.

To change the type of stamp, select the Type line, press [OK] and then select [Standard] in the Type of stamp screen, and press [OK].



To select an option in the screen: Highlight the option using the

arrow keys  and .

3. Additionally, you can configure stamp elements from the Imprint screen as follows:



#### Check or change the Slogan selection:



Select Slogan and then select a Slogan (or None) in the Slogan list screen. For more details, see [How to Add \(or Cancel\) a Slogan on the Stamp](#) on page 214.

#### Add or change the ERA:


Select ERA and then select an ERA (or None) in the ERA list screen. For more details, see [How to Add \(or Cancel\) an ERA on the Stamp](#) on page 204.

#### Check or change the Date:

Select Date and then select a date option in the Date advance screen. Select Today's date for printing today's date. For more details, see [How to Change the Date](#) on page 79.

Press  or  to return to the home screen.

4. Select a rate and add services.

Press  to open the Rate selection screen.

2nd Int Lett	£ 000.00
No services	00000 g
<hr/>	
<input checked="" type="checkbox"/> 1st Class	<input checked="" type="checkbox"/> 2nd Class
<input checked="" type="checkbox"/> Inland	<input checked="" type="checkbox"/> Intl
	<input checked="" type="checkbox"/> Adv. Rate

Type a rate number to select a rate or display new rate options.

For more details, see [Selecting a Rate](#) on page 60.

You are now ready to print.

---


## How to Process [Standard] Mail

Mail processing mainly depends on the weighing method you have chosen. It is indicated by the icon in the Weighing Type zone of the screen.

In modes (Manual Weight Entry , no weight ...):

From the [Standard] home screen:



1. Press . System motors start running.
2. Insert the envelope into the mail path against the rear-guide wall, with the side to be printed facing upwards.



If you want to seal the envelope, first engage the flap into the moistener (option). Do not try to moisten self-adhesive envelopes.

3. The Mailing System applies postage and the envelope is ejected.

In mode Standard Weighing (  ):




From the **[Standard]** home screen, to print postage directly on mail pieces:

1. Put the mail piece on the Weighing Platform.

The weight of the mail piece is displayed in the Weight area of the screen and the postage amount is updated.



2. Press . The system motors start running.
3. Remove the envelope from the WP and insert it into the mail path against the rear-guide wall, with the side to be printed facing upwards.



If you want to seal the envelope, first engage the flap into the moistener (option). Do not try to moisten self-adhesive envelopes.

4. The Mailing System prints postage and the mail piece is ejected.

#### In optional mode Differential Weighing ():

From the **[Standard]** home screen:


1. Place the stack of mail to process on the Weighing Platform, then follow the instructions on the screen or the steps below.
2. Remove the first mail piece from the top of the stack. The Mailing System displays weight and postage on the home screen and starts motors automatically.

3. To print the stamp, insert the mail piece into the base against the rear-guide wall, with the side to be printed facing upwards.



If you want to seal the envelope, first engage the flap into the moistener (option). Do not try to moisten self-adhesive envelopes.

4. The Mailing System applies postage and the mail piece is ejected.
5. Repeat the previous step for each piece of mail.

To quit the process at any time, press .



**When you remove the last object** from the Weighing Platform, the Mailing System will ask if you want to print it. You can answer Yes or No.

## How to Print Meter Tapes

The mailing system allows you to print adhesive meter tapes for mail pieces that are too big to fit through the machine.




This mailing system requires double meter tapes. Single meter tapes will not work on this mailing system.

3

Processing Mail

1. Place your mail piece on the weighing platform and select your rate.



2. Press the green [Start] button 
3. Slide your double meter tape through the mailing system.



4. Peel the meter tape of its backing and apply it to your mail piece.



## How to Enter the Weight Manually

### Manual Weight Entry

Manual Weighing allows you to enter the weight manually. You may have to enter the weight manually if a mail piece exceeds the weighing capacity of your Scale.

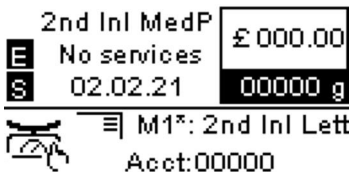
To enter the weight manually from the home screen, you must first select the postal class:

1. Select the postal rate.



To select a rate, see [How to Select a Rate](#) on page 141.

The home screen with postal rate is displayed.



2. Press .

The Manual Weight Entry screen is displayed.

**Manual Weight Entry**

Enter the weight:





You have to enter a weight that is above the capacity authorized for the WP. You can contact Customer Service to extend WP capacity.

3. Enter the weight (in g) and press [OK] to validate.

**Manual Weight Entry**

Enter the weight:

The home screen displays the Manual Weight Entry icon () and the weight entered.

	2nd Inl MedP	£ 008.79
<b>E</b>	No services	
<b>S</b>	02.02.21	02001 g
	M1*: 2nd Inl Lett	
	Acct:00000	

## How to Set [Received] Mode printing

This section describes how to use the [Received] type of stamp, to:

- Print the date on incoming mail.
- Print 'Received' on incoming mail.

RECEIVED 09.12.20

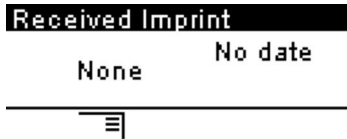


You must begin with selecting the Type of stamp to gain access to the corresponding parameters and be able to run mail.


Required settings:

1. Make sure you are on the home screen of the [Received] type of stamp.

The type of stamp is indicated at the top of the home screen as illustrated.



2. Check or change the type of stamp, if you are not in [Received] mode.

Press  to access the Imprint screen:

```



Imprint
Type RCVD >
1. Date received [OFF]
2. Slogan RCVD [OFF]
3. Slogan [1]

```

The Type of stamp is indicated on line 2 of the screen.




To change the type of stamp, select the Type line, press [OK] and then select [Received] from the Type of stamp screen and press [OK].

Additionally, you can:


- Activate or deactivate printing the date.
- Activate or deactivate printing 'Received'.
- Add slogan to print using slogan element.
- Activate or deactivate Counter.
- Select the option to change and press [OK]. The screen indicates the current status of the options.
- Press  or  to return to the home screen.

To select an option on the screen:



- Highlight the option using the arrow keys  and 
- Then always press  <sup>Mem</sup> to validate your selection.

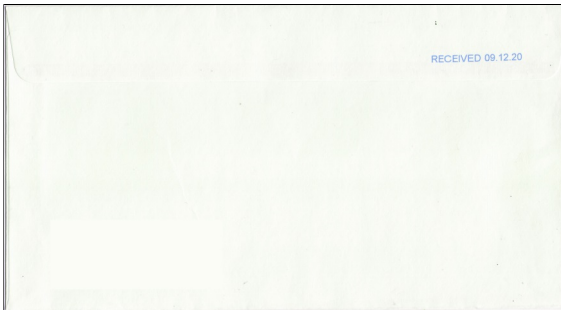
On the [Received] home screen:

1. Press . System motors start running.

2. Insert the envelope into the mail path against the rear-guide wall, with the side to be printed facing upwards.



The Mailing System applies the imprint and the mail piece is ejected.





# How to Set [Pass Through] Mail processing

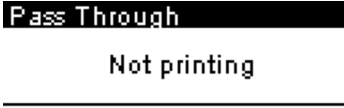
This section describes how to use the [Pass through] type of imprint, for:

- Only conveying mail, for counting or testing purposes.


## Main setting:

1. Make sure you are on the home screen of the [Pass Through] type of imprint.

The type of imprint is indicated at the top of the home screen as illustrated.



2. Check or change the type of imprint, if you are not in [Pass through] mode.


Press  to access the imprint screen:





To change the type of imprint, select the Type line, press [OK] and then select [Pass Through] in the Type of imprint screen and press [OK].


### To select an option in the screen:



- Highlight the option using the arrow keys
- Then press  to validate your selection.



3. Press  or  to return to the home screen.

1. Press . System motors start running.

2. Insert the envelope into the mail path against the rear-guide wall.



3. The Mailing System does not apply postage and the envelope is ejected.
-

## 3.4 Printing [PPI] Mail

### How to Set Postage for [PPI] Mail

3

Processing Mail

Required settings:


1. Check that you are in the [PPI] type of imprint.

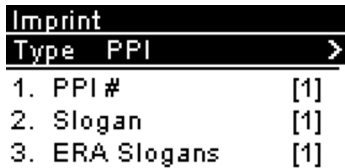
If not, see section [How to Change the Current Type of Stamp](#) on page 34.

The type of imprint is indicated at the top of the home screen:



2. Check or change the type of imprint, if you are not in [PPI] mode.

Press  to access the Imprint screen.



3. Select a PPI to use.

See [How to Select a PPI](#) on page 73.


## How to Process [PPI] Mail

### In Standard weighing mode ( ).

From the [PPI] home screen, to print postage directly on mail pieces:

1. Put the mail piece on the Weighing Platform.

The weight of the mail piece is displayed in the Weight area of the screen and the postage amount is updated.

2. Remove the mail piece from the Weighing Platform. Press . The system motors start running.
3. Insert the envelope into the mail path against the rear-guide wall, with the side to be printed facing upwards.




If you want to seal the envelope, first engage the flap into the moistener (option). Do not try to moisten self-adhesive envelopes.

4. The Mailing System prints postage and the mail piece is ejected.

### In Manual weight entry mode ( ).

From the [PPI] home screen, to print postage on mail pieces:

1. Press . System motors start running.

2. Insert the envelope into the mail path against the rear-guide wall, side to be printed facing upwards.



If you want to seal the envelope, first engage the flap into the moistener (option). Do not try to moisten self-adhesive envelopes.

3. The Mailing System applies postage and the envelope is ejected.

#### In Differential weighing mode (✉).

From the [PPI] home screen, to print postage on mail pieces:


1. Place the stack of mail you want to process on the weighing platform, and then follow the instructions on the screen or the steps below.
2. Remove the first mail piece from the top of the stack. The Mailing System displays weight and postage on the home screen and starts motors automatically.

3. To print the imprint, insert the mail piece into the base against the rear-guide wall, side to be printed facing upwards.



If you want to seal the envelope, first engage the flap into the moistener (option). Do not try to moisten self-adhesive envelopes.

4. The Mailing System applies postage and the mail piece is ejected.
5. Repeat the previous step of each piece of mail.

To quit the process at any time, press .



**When you remove the last object** from the WP, the Mailing System asks if you want to print it. You can answer Yes or No.

## 3.5 Mail Corrections

### How to Set [Payment Surcharge Entry] Mode

3

Processing Mail

A postage amount that is too low can be corrected. The postage must be set to the desired additional amount.

If you have a mail piece that has been stamped with a postage amount that is not the correct, you must correct the postage amount before mailing. This is done by applying a second stamp on the back of the envelope with the additional postage amount. The total postage will be the front and back stamps.



- Only one postage correction indicia (stamp) is permitted.
- On letter size mail, place the postage correction indicia (stamp) on the non-address side of the envelope in the upper right corner.
- If the postage correction indicia (stamp), is printed on a label it may be placed on the address side of the envelope in the lower left corner.



#### Required settings:

1. Make sure you are on the home screen of the [Payment Surcharge Entry] type of stamp.

The home screen indicates the date and amount as illustrated below.

```
Payment Surcharge Entry
16.12.20    £ 002.00
-----
Acct:00000
```

2. Check or change the type of stamp, if you are not in [Payment Surcharge Entry] mode.

Press   to access the Imprint screen:

```

Imprint
Type Payment Surchar>
1. Amount
2. Date                [0]
  
```

To change the type of stamp, select Stamp type and then select [Payment Surcharge Entry] in the Type of stamp screen. For more details, see [How to Change the Current Type of Stamp](#) on page 34.

3. Select **Amount** and enter the desired amount.

```


Payment Surcharge Entry
Enter the postage amount
£ . 0
  
```

Press [OK] to validate.

Press  or  to return to the home screen.

4. [Payment Surcharge Entry] type of stamp also allows you to correct the Date if necessary.
  - Select Date and then select a date option in the Date Advance Screen.
  - Press [OK] to validate.

On the [Payment Surcharge Entry] home screen:

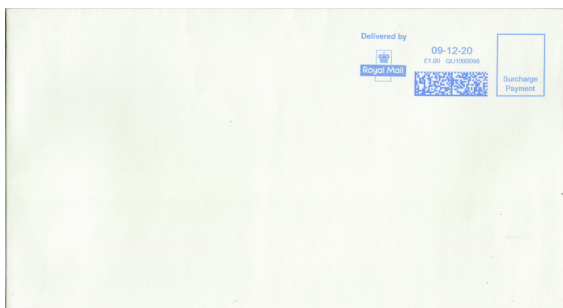
1. Press . System motors start running.



2. Insert the mail piece into the mail path against the rear-guide wall, side to be printed facing upwards.



The Mailing System applies the imprint and the mail piece is sent to the catch tray.



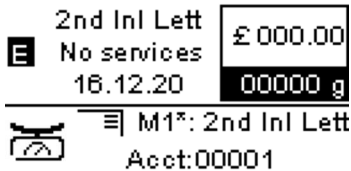
## Changing the Current Account

To process a batch of mail pieces using another account (on account-enabled configurations), change the account as follows.

### How to Change Account


You can change the account to charge to any account created.

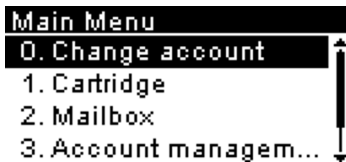
In this example, we will change from "Marketing (account 00001)" to "Sales (account 00002)".



To change accounts:

1. As a user:

Press  and select the path: **Change Account**





The list of accounts that are available is displayed.



- Select the account you want to use and press [OK].

Select Account	
00000 - Default Acc...	↑
✓ 00001 - Marketing	↓
00002 - Sales	
#	<input type="text"/>

- Press  to return to the home screen. The current account number is displayed.

2nd Inl Lett	£ 000.00
<b>E</b> No services	
16.12.20	00000 g
	M1*: 2nd Inl Lett
	Acct:00002


## How to Change Account with a Barcode Scanner



- Before using a barcode scanner with the system, it must be setup and configured by a service technician.
- The barcode sheet of accounts that you create should be Free 3 of 9.

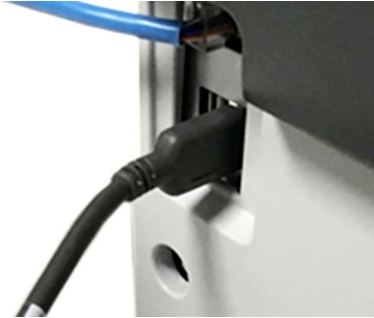
A barcode scanner can be used for "One Click" entry of accounts into your Mailing System. You can change the account to charge to any account created.

In this example, we will change from "Marketing (account 00001)" to "Sales (account 00002)".

2nd Inl Lett	£ 000.00
<b>E</b> No services	
16.12.20	00000 g
	M1*: 2nd Inl Lett
	Acct:00001

To change accounts with a barcode scanner:

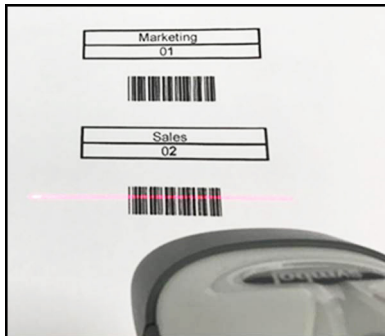
1. If not already done, connect the barcode scanner to the mailing system via a USB port.




The list of accounts barcodes that are available is typically placed near the mailing system.



2. Select the account you want to use and scan.




3. The current account number is displayed.

2nd Inl Lett	£ 000.00
<b>E</b> No services	
16.12.20	00000 g
<hr/>	
 M1*: 2nd Inl Lett	
Acct:00002	

## Selecting a Rate

### How to Select a Rate

Rates are accessed from the Rate Selection screen. On the Home Screen, the system defaults to Imprint Memory number 1 (M1) ... when you access choose a rate and services from the rate selection screen, the system Home Screen will display an asterisk (M1\*).

2nd Inl Lett	£ 000.00
<b>E</b> No services	
<b>S</b> 16.12.20	00000 g
<hr/>	
 <b>M1*</b> 2nd Inl Lett	
Acct:00001	



- There is a Rate Code for all possible rate combinations available in the mailing system. This includes rates that may not be displayed on the Rate Selection screen.
- Press the numeric key 8 and select Rate Code to enter a Rate Code.

To select a rate:

1. Press .

The Rate Selection screen is displayed.

2nd Inl Lett	£ 000.00
No services	00000 g
<hr/>	
<b>1</b> 1st Class	<b>2</b> 2nd Class
<b>4</b> Inland	<b>3</b> Intl
	<b>8</b> Adv. Rate

- On that screen, you can:

Type a rate number to select a rate or display rate options.

Pressing the numeric key 4 displays the most common **Inland** rates.

```

2nd Inl Lett      £ 000.00
No services      00000 g
-----
1 1st Class      2 2nd Class
4 Business M    5 RM SF
7 Parcel        8 Sp.Del.
    
```

- Follow the instructions on screen and, once you have chosen the rate and services, press **[OK]** to validate your selection.



Postage displayed on the screen is zero as long as the weight is not known (= zero).

## How to Select a Rate Code

To choose a rate quickly, you may type the rate code directly from the home screen using the keypad. There is a Rate Code for all possible rate combinations available in the mailing system. This includes rates that may not be displayed on the Rate Selection screen.

### To use Rate Codes:

- Press .

The Rate Selection screen is displayed.

```

2nd Inl Lett      £ 000.00
No services      00000 g
-----
1 1st Class      2 2nd Class
4 Inland        5 Intl
7 Adv. Rate     8
    
```

- Select **Adv. Rate** and press **[OK]**.

```

Advanced Rate
1. Rate code
2. Rate table list
3. Update rate table
    
```

- Select Rate Code.

```

Advanced Rate
1. Rate code
2. Rate table list
3. Update rate table
  
```

- Enter the desired Rate Code and press [OK].

```

Rate code
Enter rate code
  0
Back      OK
  
```

## How to Use Rate Chaining

The rate table can implement the rate chaining function. For a selected rate if the weight exceeds a threshold, the rate shall be chained to another rate.

When the printing with the rate chaining is done, the Machine shall return to the selected rate.

The following example explains the rate chaining functionality:

- From the home screen, a rate has been selected.

```

2nd Inl Lett   £ 000.00
E No services
S 02.02.21    00000 g
M1*: 2nd Inl Lett
Acct:00000
  
```

Put one item with weight exceeds a threshold lead to rate chaining.

- The Machine displays the rate chaining on the homepage, process as normal.

```

2nd Inl Lrg   £ 001.09
E No services
S 02.02.21    00137 g
M1*: 2nd Inl Lett
Acct:00000
  
```

## Choosing a Weighing Type

Depending on the options that are installed in your Mailing System, several weighing methods are available.


You can also enter the weight manually if you know it: see [How to Enter the Weight Manually](#) on page 65.

### How to Use Standard Weighing

#### Standard Weighing

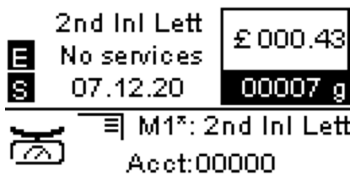
In this mode, each mail piece is manually placed on the Weighing Platform, and then put into the mail path.



- Standard Weighing is the default weighing method when the mailing system is first turned on.
- From Differential Weighing press  to return to Standard Weighing Home screen.


#### To use Standard Weighing:

1. From the Standard Weighing Home Screen, place an item on the scale.

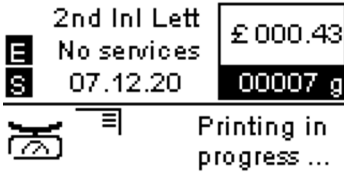


If the weight exceeds a threshold, the rate will be chained to another rate. For more information, refer [Rate Chaining](#) on page 146.



- The default mail class is displayed. Press . System motors start running. You remove the mail piece from the scale and run the mail piece through the mailing system.

The display shows "Printing in progress".



## How to Use Differential Weighing

### Differential Weighing (optional)

This mode speeds up the weighing process and increases your efficiency: all the mail pieces are stacked together on the Weighing Platform. Remove the pieces one by one and put them into the mail path. The Mailing System calculates the postage and prints the mail piece automatically. You can leave all the mail pieces in a tray on the Weighing Platform: the Mailing System will ask you to confirm printing for the last item removed (from the tray).



The mails pieces will be processed at the displayed mail class.

### To use Differential Weighing:

- Long press  .

The Weighing type is changed to Differential Weighing.



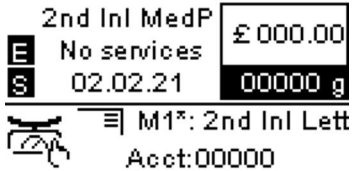


1. Select the postal rate.



To select a rate, see [How to Select a Rate](#) on page 141.

The home screen with postal rate is displayed.



2. Press .

The Manual Weight Entry screen is displayed.

**Manual Weight Entry**

Enter the weight:




You have to enter a weight that is above the capacity authorized for the WP. You can contact Customer Service to extend WP capacity.

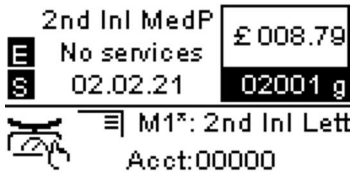
3. Enter the weight (in g) and press [OK] to validate.

### Manual Weight Entry

Enter the weight:

2001 g

The home screen displays the Manual Weight Entry icon () and the weight entered.



2nd Inl MedP £ 008.79  
E No services  
S 02.02.21 02001 g  
M1\*: 2nd Inl Lett  
Acct:00000

## Configuring the Stamp

Depending on the current Type of stamp, you can modify the elements printed on mail pieces as follows:

- Change printed date.
- Adding a pre-loaded Slogan to the left of the stamp.
- Adding a pre-recorded ERA to the left of the stamp.
- Moving the stamp away from the right edge of the envelope.

See also

- [How to Change the Current Type of Stamp](#) on page 34.
- [Type of Process and Type of Stamp](#) on page 33.

## How to Change the Date



You can set the **Date** to change the date at a fixed time. This is useful if you process mail after the last mail pickup for the day. This ensures that the proper date of mailing is printed for the next days mail pickup.


3

Processing Mail

The **Date** setting allows you to:

- Change the date printed on the mail pieces for future sending (you are processing the mail on Friday but not delivering the mail to the post office till Monday).

To change the date that will be printed:

1. Press .  
The Imprint screen is displayed.
2. Select **Date** and press [OK].


Imprint	
Type	Normal
1. Slogan	[1]
2. ERA Slogans	[1]
3. Date	[0]

The Date screen is displayed.


Date	
Current : 19.12.20	
<input checked="" type="checkbox"/>	0 No date advance
1	Today + 1 Day
2	Today + 2 Days

- On the Date screen, you can configure the printed date as follows:  
To choose another day, select the corresponding item in the list.

The  icon indicates the current selection.

 The date can be advanced up to 7 days from today's date.

Use the scroll button to select a different date.



**Date**

Current : 19.12.20

0 No date advance

1 Today + 1 Day

2 Today + 2 Days

- Press [OK] to apply changes and return to the configuration menu.

## Adding ERA and/or Slogan to the Imprint

You can add an ERA and/or a slogan to the imprint, as illustrated below:

<p>Return Address: Neopost Limited Unit 16 Fonthill Business &amp; Retail Park Fonthill Road Dublin 22</p> <p style="text-align: center;"><b>ERA</b></p>	 <p style="text-align: center;"><b>Slogan</b></p>	<p>Delivered by </p> <p style="text-align: right;">Date 09-12-20 ED.65 QU1000098</p> <p style="text-align: center;"></p> <div style="border: 1px solid black; width: 80px; height: 80px; display: flex; align-items: center; justify-content: center; margin: 0 auto;"> <span style="font-size: 2em; font-weight: bold;">1</span> Letter         </div> <p style="text-align: center;"><b>Indicia</b></p>
--	---	---

**See also**

- [Managing ERAs](#) on page 204
- [Managing Slogans](#) on page 214.

## How to Add (or Cancel) an ERA on the Imprint

3

Processing Mail



To add an ERA to the imprint, or to cancel the ERA:


1. Press .
2. Select ERA Slogans and press [OK].



The ERA list screen is displayed.

3. Select the desired ERA in the list or None for printing no ERA.



The  icon indicates the current selection.

4. Press [OK] to validate your selection.

The Imprint screen is displayed with updated parameters (home screen: ).

See also

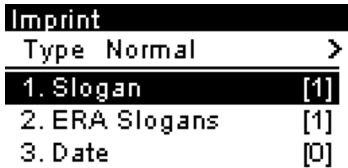
- [Managing ERAs](#) on page 204

# How to Add (or Cancel) a Slogan on the Stamp



To add a slogan to the stamp or cancel the slogan:


1. Press .
2. Select **Slogan**.



The Slogan list screen is displayed.

3. Select the slogan in the list or select None for printing no slogan.



The  icon indicates the current selection.

 Royal Mail requires blue ink to be used when franking letters eligible for the Business Mail discount (using BM slogan).

4. Press **[OK]** to validate your selection.

The Imprint screen is displayed with updated parameters (home screen: ).

See also

- [Managing Slogans](#) on page 214



## How to Move the Stamp (Print Offset)


You can move the stamp away from the edge of the envelope when printing on thick envelopes with rounded edges.



1 - Imprint printing offset

To add an offset to the stamp position:

- From the home screen:

Press  and select the path: > Advanced settings > Settings > Base Settings > Print offset

```

Base settings
3. Smart start
4. Neodicia mode
5. Weight selection fo...
6. Print offset
  
```

The Print offset mode screen is displayed.

```


Print offset mode
Select the print offset ...
✓ 1 No_Offset
  2 Offset_1
  3 Offset_2
  
```

- Select the offset and press [OK] to validate.
  - No Offset
  - Offset 1
  - Offset 2

## How to Select a PPI

To select a PPI:

1. From the [PPI] home screen.

Press  to access the Imprint screen.

Imprint		
Type	PPI	>
1.	PPI #	[1]
2.	Slogan	[1]
3.	ERA Slogans	[1]

2. Select PPI #. The PPI management screen is displayed.

PPI management		
	Add new	↑
✓ 1	PPI UK	↓

3. Select the PPI in the list using the arrows.
4. Press [OK] to validate your selection and return to the Imprint screen.

## Using Imprint Memories

Imprint Memories allow you to create a preset memory that can include the rate, ERA, slogan for the Type of stamp you would like to use.

In account-activated configurations, Imprint Memories allow you assign postage costs to pre-selected accounts.



If your mail requires different settings, then the imprint memories are the solution: all your settings are stored in a single memory. Just press the imprint memory key instead of multiple keystrokes to select all the required elements.

A list of imprint memories can be viewed under the Report menu by selecting Imprint Memory List. It will display the imprint memory name and the associate numeric key.

[How to Save an Imprint Memory](#) on page 185

Imprint Memory List

22.12.20 13:00:52

M1	
PP1	PPI UK
L imprint element	
R imprint element	

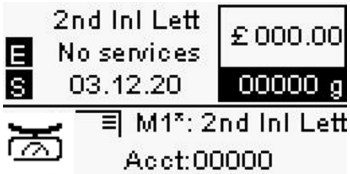
M2	
Rate	1st Class Inland Letter
L imprint element	
R imprint element	
Date	Full date - Today
Account number	00001
Account name	Marketing

M3	
Rate	1st Class Inland Letter
L imprint element	
R imprint element	
Date	Full date - Today
Account number	00001
Account name	Marketing

### To use an imprint memory:

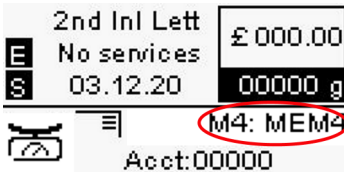
- From the home screen:



- Press the numeric key associated with the desired Imprint Memory.

Long press on numeric keypad to select corresponding memory.

For example, to use the memory 4, long press <sup>GH</sup><sub>M4</sub> 4.



The imprint memory zone of the home screen displays the current imprint memory name.

# Hand-Feed Table Moistener

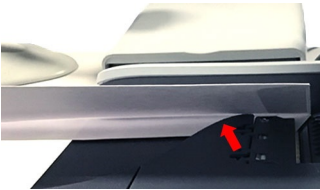


## Hand-Feed Table Moistener

If your hand feed table is equipped with a moistener, you can close the envelopes by sliding the flap under the moistener brush while feeding them into the base mail path.



Do not attempt to seal self-adhesive envelopes. Use standard flap envelopes.





# 4 Imprints

<b>4.1</b>	<b>Imprint Configuration .....</b>	<b>79</b>
	How to Change the Date .....	79
	How to Add (or Cancel) an ERA on the Imprint .....	204
	How to Add (or Cancel) a Slogan on the Stamp .....	214
	How to Move the Stamp (Print Offset) .....	82
<b>4.2</b>	<b>Imprint Memories .....</b>	<b>185</b>
	How to Save an Imprint Memory .....	185
	How to Edit an Imprint Memory .....	187
	Using Imprint Memories .....	188
	How to Remove a Slogan from an Imprint Memory .....	219



## 4.1 Imprint Configuration

### How to Change the Date



You can set the **Date** to change the date at a fixed time. This is useful if you process mail after the last mail pickup for the day. This ensures that the proper date of mailing is printed for the next days mail pickup.


4

Imprints

The **Date** setting allows you to:

- Change the date printed on the mail pieces for future sending (you are processing the mail on Friday but not delivering the mail to the post office till Monday).

To change the date that will be printed:

1. Press .  
The Imprint screen is displayed.
2. Select **Date** and press [OK].


Imprint	
Type	Normal >
1. Slogan	[1]
2. ERA Slogans	[1]
3. Date	[0]

The Date screen is displayed.

Date	
Current:	19.12.20
<input checked="" type="checkbox"/> 0	No date advance
1	Today + 1 Day
2	Today + 2 Days



- On the Date screen, you can configure the printed date as follows:  
To choose another day, select the corresponding item in the list.

The  icon indicates the current selection.



The date can be advanced up to 7 days from today's date.



Use the scroll button to select a different date.

Date	
Current :	19.12.20
<input checked="" type="checkbox"/>	0 No date advance
<input type="checkbox"/>	1 Today + 1 Day
<input type="checkbox"/>	2 Today + 2 Days

- Press [OK] to apply changes and return to the configuration menu.

## How to Add (or Cancel) an ERA on the Imprint



To add an ERA to the imprint, or to cancel the ERA:

- Press .

- Select ERA Slogans and press [OK].

Imprint	
Type	Normal
1. Slogan	[1]
2. ERA Slogans	[1]
3. Date	[0]

The ERA list screen is displayed.

- Select the desired ERA in the list or None for printing no ERA.

ERA list	
0	Download new
✓ 1	None
2	ERA1

The ✓ icon indicates the current selection.

- Press [OK] to validate your selection.

The Imprint screen is displayed with updated parameters (home screen: ).

See also

- [Managing ERAs](#) on page 204

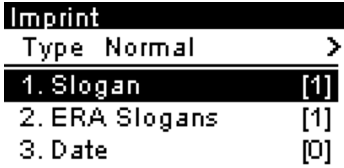
## How to Add (or Cancel) a Slogan on the Stamp



To add a slogan to the stamp or cancel the slogan:

- Press  .

- Select Slogan.



The Slogan list screen is displayed.

- Select the slogan in the list or select None for printing no slogan.



The ✓ icon indicates the current selection.



Royal Mail requires blue ink to be used when franking letters eligible for the Business Mail discount (using BM slogan).

- Press [OK] to validate your selection.

The Imprint screen is displayed with updated parameters (home screen: ).

See also

- [Managing Slogans](#) on page 214

## How to Move the Stamp (Print Offset)


You can move the stamp away from the edge of the envelope when printing on thick envelopes with rounded edges.

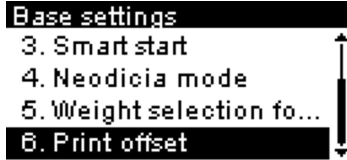


## 1 - Imprint printing offset

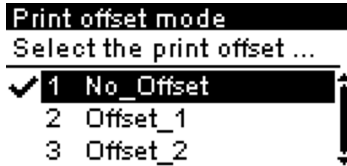
### To add an offset to the stamp position:

1. From the home screen:

Press  and select the path: > Advanced settings > Settings > Base Settings > Print offset



The Print offset mode screen is displayed.



2. Select the offset and press [OK] to validate.
  - No Offset
  - Offset 1
  - Offset 2

## 4.2 Imprint Memories

The Imprint Memories are presets for your stamp types.

You can quickly recall a saved setting to simplify operation and save time (see [Using Imprint Memories](#) on page 188).

You can create, edit/modify or delete an Imprint Memory.

Each Imprint Memory is identified by a name and a number.

The system displays on the home screen the name of the current Imprint Memory.

4

### How to Save an Imprint Memory

Imprints

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Homescreen displays the name of the current Imprint Memory.

If your mail requires different settings such as specific postal rate and ERA and/or slogan and department to charge, then the imprint memories are the solution: all your settings are stored in a single memory. Highly recommended for repetitive tasks.



- Standard Imprint Memory: ERA, Slogan, Weight (option), Rate, Account Number (if any).
- Imprint Memory are limited to a total of nine.
- Once created, an Imprint Memory cannot be deleted, only edited.
- To edit or change an Imprint Memory, you make the changes to an existing Imprint Memory and save the changes under a different name.

Prepare the job that you want to save as imprint memory (Rate, Slogan, ERA). Please refer to the following sections to prepare your job: [How to Select a Rate](#) on page 141, [How to Add \(or Cancel\) a Slogan on the Stamp](#) on page 214, [How to Add \(or Cancel\) an ERA on the Imprint](#) on page 204.

To save (create) an Imprint Memory:

- The memories store stamp characteristics together with rates and, if activated, charged account.  
From the home screen:

Long press  Mem .

The imprint memories list is displayed.

```

Save your memory
1 2nd Inl Lett
2 Mem2
3 None
Cancel Save
  
```

- Select any line with value **None**. Press **[Save]**.

If Accounting is enabled, the message confirmation to save account info is displayed.

```

Memory 4
Do you want to save the
account information ?
No Yes
  
```

- Enter a name for the imprint memory, then press **[Save]**.

```

Memory 4
Job memory name
MEM4
Save
  
```

- The home screen displays the type imprint memory you're just created.

```

2nd Inl Lett £ 000.00
E No services
S 03.12.20 00000 g
M4: MEM4
Acct:00000
  
```

## How to Edit an Imprint Memory

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Homescreen displays the name of the current Imprint Memory.

If your mail requires different settings such as specific postal rate and ERA and/or slogan and department to charge, then the imprint memories are the solution: all your settings are stored in a single memory. Highly recommended for repetitive tasks.

4

Imprints



- Standard Imprint Memory: ERA, Slogan, Rate, Account Number (if any).
- Imprint Memory are limited to a total of nine.
- Once created an Imprint Memory cannot be deleted.
- To edit or change an Imprint Memory, you make the changes to an existing Imprint Memory and save the changes under a different name.

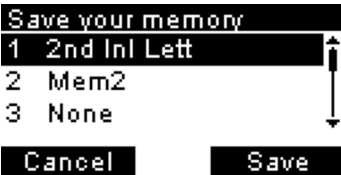
Prepare the job that you want to save as imprint memory (Rate, Slogan, ERA). Please refer to the following sections to prepare your job: [How to Select a Rate](#) on page 141, [How to Add \(or Cancel\) a Slogan on the Stamp](#) on page 214, [How to Add \(or Cancel\) an ERA on the Imprint](#) on page 204.

### To edit an Imprint Memory:

1. From the home screen:

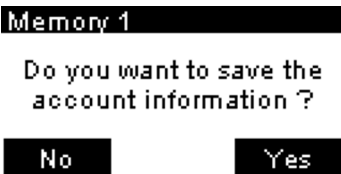
Long press ✓ Mem .

The imprint memories list is displayed.



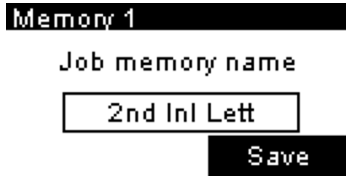
2. Select the existing imprint memory old which you want to edit. Press [OK] .

The message confirmation to save account info is displayed.



3. Press [OK].

The imprint memory name is displayed.



Memory 1

Job memory name

2nd Inl Lett

Save

4. Keep the old name or enter the name of the imprint memory, then press [OK].  
The home screen displays the updated memory information.

---

## Using Imprint Memories

---

Imprint Memories allow you to create a preset memory that can include the rate, ERA, slogan for the Type of stamp you would like to use.

In account-activated configurations, Imprint Memories allow you assign postage costs to pre-selected accounts.



If your mail requires different settings, then the imprint memories are the solution: all your settings are stored in a single memory. Just press the imprint memory key instead of multiple keystrokes to select all the required elements.

A list of imprint memories can be viewed under the Report menu by selecting Imprint Memory List. It will display the imprint memory name and the associate numeric key.

[How to Save an Imprint Memory](#) on page 185



Imprint Memory List

22.12.20 13:00:52

M1

PP1	PPI UK
L imprint element	
R imprint element	

M2

Rate	1st Class Inland Letter
L imprint element	
R imprint element	
Date	Full date - Today
Account number	00001
Account name	Marketing

M3

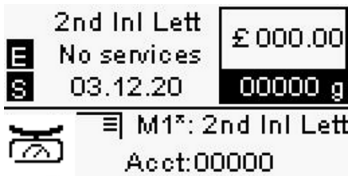
Rate	1st Class Inland Letter
L imprint element	
R imprint element	
Date	Full date - Today
Account number	00001
Account name	Marketing

4

Imprints

**To use an imprint memory:**

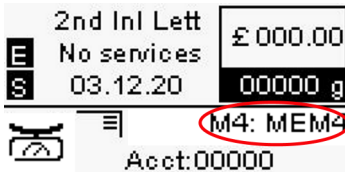
1. From the home screen:



2. Press the numeric key associated with the desired Imprint Memory.

Long press on numeric keypad to select corresponding memory.

For example, to use the memory 4, long press <sup>GH</sup>4<sub>M4</sub>.



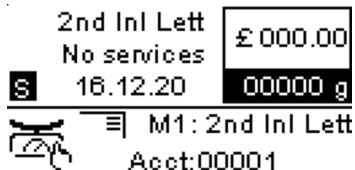
The imprint memory zone of the home screen displays the current imprint memory name.

## How to Remove a Slogan from an Imprint Memory

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Home screen displays the name of the current Imprint Memory.

In this example we will remove the GOOD NEWS slogan from Imprint Memory M1.

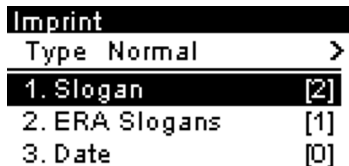
1. From the home screen, press the Imprint button.



(Imprint button)



2. Select Slogan and press [OK].



(OK/mem button)



3. Select "None" and press [OK].



4. Press the Back button.

```

Imprint
Type Normal >
1. Slogan [0]
2. ERA Slogans [1]
3. Date [0]
  
```

(Back button)



5. An asterisk "\*" now appears next to "M1" indicating that the imprint has changed and is ready to be saved. To save your change, press and hold the [OK]/Mem button until the "Save your memory screen" appears.

```

2nd Inl Lett £ 000.00
No services
16.12.20 00000 g
M1*: 2nd Inl Lett
Acct:00001
  
```

6. Select the memory number for the memory your saving, in this example we're saving "M1", 2nd Inl Lett. Press "Save".

```

Save your memory
1 2nd Inl Lett
2 Mem2
3 None
Cancel Save
  
```

7. Select whether you wish to save the account information linked to your imprint memory.

```

Memory 1
Do you want to save the
account information ?
No Yes
  
```

8. Press "Save" once more to save the imprint memory.

Memory 1


Job memory name

2nd Inl Lett

Save

9. The "S" no longer appears, indicating the slogan has been removed.

2nd Inl Lett	£ 000.00
No services	
16.12.20	00000 g

 M1: 2nd Inl Lett  
Acct:00001



# 5 Money Operations

This section describes how you can load and manage money in your Mailing System to allow postage operations.

<b>5.1</b>	<b>Managing Funds .....</b>	<b>95</b>
	How to Check the PSD (Meter) Funds .....	95
	How to Add Funds to the PSD (Meter) .....	97
<b>5.2</b>	<b>Unlocking the PSD (Postal Inspection) .....</b>	<b>99</b>
	How to Unlock the PSD .....	99
<b>5.3</b>	<b>Setting Warnings .....</b>	<b>179</b>
	How to Set the High-Value Warning Amount .....	179
	How to Set the Low-Funds Threshold .....	180
<b>5.4</b>	<b>Funds Reports .....</b>	<b>103</b>



## The Postal Security Device (PSD) — Postage Meter

The PSD, located in the base, handles the funds (or money) in your Mailing System. The PSD performs all necessary operations to comply with the postal standards. To do so, regular connections to the Postal Services are necessary.



Check that your Mailing System is connected to a network (see [Connections](#) on page 21) and that the connection is properly configured (see [Connection Settings](#) on page 190).



### Checking Funds

You can check the total postage used and the remaining funds in the PSD at any time. To check that the funds are available to complete your current task.

Use the following steps to display your available postage funds.

### How to Check the PSD (Meter) Funds

---

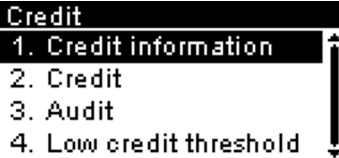
To check available funds:



1. Press  .

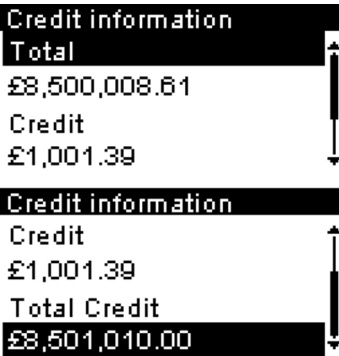


The Funds Menu is displayed.



2. Select the path: **Credit information**.

The screen displays your postage funds as shown below.



# Adding Funds

You can add funds to your Mailing System at any time by complete the steps listed below.

The Mailing System then connects to the Postal Services and validates the operation.

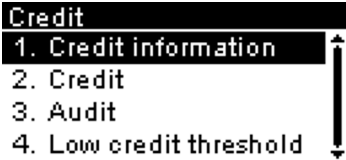
## How to Add Funds to the PSD (Meter)

To add funds to the PSD:

1. Press  .



The Funds Menu is displayed.



2. Select **Add Funds**.

If the system asks for a PIN code, enter the code using the keypad and press **[OK]**.

The Add Funds screen is displayed.

```

Credit
Credit available  £ 1000
Basic unit       £ 10.00
Amount to add   [ £ 0 ]
[10.00 - 50000.00]
  
```

By default, the system displays the value of the previous transaction.

3. Enter the amount of postage to add using the keypad (use **C** to clear a digit).



The amount must be in the range of Minimum reset amount and Maximum reset amount.

4. Press **[OK]** to start the connection to the Postal Server.

If the funding process is successful, the system displays a successful message.

```

Credit
Transaction successful
Account balance : [ ↑ ↓ ]
£01199000.00
[ OK ]
  
```

If funding fails, the system displays a failure message and the amount that you may actually add, depending on your postal account balance.



In the case of a communication error, the amount previously entered cannot be changed. Check connection settings (see [Connection Settings](#) on page 190).

5. You can open the Credit information screen to check your account balance once the transaction is complete (see [How to Check the PSD \(Meter\) Funds](#) on page 95).

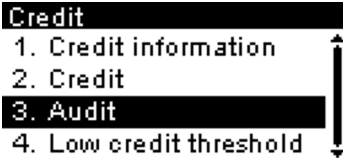
## How to Unlock the PSD

To unlock the PSD and manually connect to the Postal Server:

1. Press .



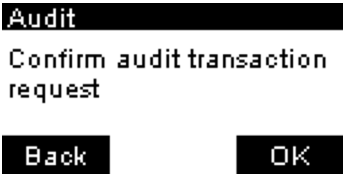
2. Select **Audit**.



The system asks for confirmation.

3. Press **[OK]** to connect to the Postal Server.

A message to confirm audit transaction request is displayed.



4. Press [OK] to validate.

If the audit is successful, the system displays a successful message.

If the audit fails, the system displays a failure message explaining the cause of the error. Try to correct the cause and retry.

```
Audit
Meter Audit
Transaction successful
Account balance :
£ 01199000.00      [OK]
```


## How to Set the High-Value Warning Amount



A High Value Warning message warns the user the postage amount that they have entered is higher than a preset value. This high-amount warning prevents the user from accidentally printing high postage amounts. Example: £4.80 instead of £0.48.


To set a high-value warning amount:

1. From the home screen:

Press  and select the path: > **Advanced settings** > **Settings** > **Base Settings** > **High Value**

```

Base settings
1. Language
2. High value
3. Smart start
4. Neodicia mode
  
```



2. Enter the high-value warning amount or press [C] and enter 0 to disable the warning function.

```

High value
Please enter high value
threshold
£ __5.00
  
```

3. Press [OK] to validate.

## How to Set the Low-Funds Threshold



A Low Funds Threshold warning warns the user that the funds remaining in the PSD (Meter) are getting low. More funds should be loaded. The Low Funds Value Warning can be set to any dollar amount.

5

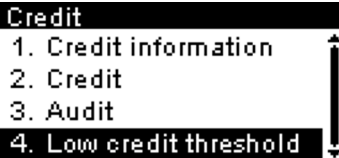
Money Operations

To set a low-funds threshold:

1. Press .



2. Select **Low funds threshold**.



3. Enter the low-funds warning amount or press [C].



If you enter 0, a message is displayed "Zero amount not allowed."

4. Press [OK] to validate.

## 5.4 Funds Reports

### Adding Postage Report

This report displays the last postage refill operations performed on the machine in a selected period.



- Die Number (on printed report only)
- Download date & time (Default period: previous 6 months)
- Funding amount
- New descending

#### Output

- Screen
- USB printer
- USB memory key

#### Content

	A	B	C
1	Credit History		
2	Start date	30.11.20	
3	End date	17.12.20	
4			
5	Date	Amount	New credit
6	30.11.20	£ 1000.00	£ 1000.00
7	30.11.20	£ 0.00	£ 1000.00
8	08.12.20	£ 0.00	£ 991.39
9	08.12.20	£ 0.00	£ 991.39
10	08.12.20	£ 10.00	£ 1001.39
11	14.12.20	£ 0.00	£ 1001.39
12			



# Funds Summary Report

This report displays the information on funds usage since the installation of the system. The content is limited to the history available in the PSD.

- Select report
- 1 Imprint Memory List
  - 2 PPI Report
  - 3 Credit summary
  - 4 Credit History

5

Money Operations



- Die Number.
- Current Date and Time on printed report only.

## Output

- On label
- Screen
- USB printer

## Content

Credit summary

22.12.20 13:02:30  
Meter status: Installed  
Meter #QU1000097 (RMUK)

Credit Used	£ 8500008.61
Credit Available	£ 1001.39
Total Credit	£ 8501010.00
Non zero items	6
Zero items	6
Total items	12

# 6 Accounts and Access Control

<b>6.1</b>	<b>Postage Tracking and Access Control</b>	<b>107</b>
<b>6.2</b>	<b>Access Control</b>	<b>108</b>
	How to Display and Change to 'No Account with Access Control' Mode	112
	How to Display and Change to 'Account with PIN Code' Mode	114
	How to Change a Shared PIN Code	110
<b>6.3</b>	<b>Account Modes</b>	<b>111</b>
	How to Display and Change to 'No Account' Mode	111
	How to Display and Change to 'No Account with Access Control' Mode	112
	How to Display and Change to 'Account with PIN Code' Mode	114
	How to Display and Change the 'Account Mode'	120
<b>6.4</b>	<b>Creating Accounts</b>	<b>117</b>
	How to Create an Account	120
<b>6.5</b>	<b>Managing Accounts</b>	<b>120</b>
	How to Display and Change the 'Account Mode'	120
	How to Create an Account	120
	How to View / Edit Account Information	121
	How to Activate / Deactivate an Account	123
	How to Delete an Account	124
<b>6.6</b>	<b>Import Export Accounts</b>	<b>126</b>
	How to Export an Account List	126
	How to Import Accounts	128
<b>6.7</b>	<b>Account Reports</b>	<b>130</b>
	How to Generate the Account Report	150
<b>6.8</b>	<b>Change Current Account</b>	<b>134</b>
	How to Change Account	134
	How to Change Account with a Barcode Scanner	135



## 6.1 Postage Tracking and Access Control

Postage Tracking and Access Control Your Mailing System allows you to track postage by account/department and to add security to prevent unauthorized use of a variety of functions.

- Track postage expenditures: the **Accounts** function
- Control user access with PIN code to the machine: the **Access Control** function.

Postage Tracking and Access Control These five Account Modes correspond to the on/off status of two functions:

### Account

- Postage usage is tracked by account.
- The user must select an account when processing mail.
- No PIN number is required to access functions or process mail.

### Account With PIN Code

- Postage usage is tracked by account.
- User must select an account when processing mail.
- A PIN number is required to access functions and process mail.

### No Account

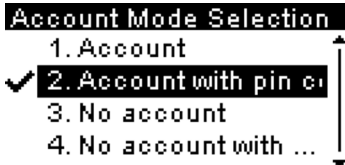
- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- No PIN number is required to access functions and process mail.

### No Account With Access Control

- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- A PIN number is required to access functions and process mail.
- In this mode there is a shared System PIN Code.

### Remote Account Management (not available in all countries)

- Postage tracking and access control managed from the PC.
- The application should be setup by an authorized technician.
- User can allow the Mailing System to be used even when not connected to the PC.



## 6.2 Access Control

### The Access Control Function

You can set the Mailing System to ask for a PIN code when a user wakes the machine up to start a session.

This allows you to protect the system and restrict the usage of your funds.

The different access control policies you can implement are:

- **No PIN code:** unlimited access
- **Unique System PIN Code:** users enter a PIN code to access the system. This is also called "No Account with Access Control".
- **Account with PIN Code:** users enter a PIN code and select an account to process mail.

9

Accounts and Access Control

### How to Display and Change to 'No Account with Access Control' Mode



#### No Account With Access Control

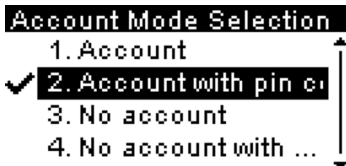
- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- A PIN number is required to access functions and process mail.
- In this mode there is a shared System PIN Code.

To display and change the 'Account mode' to 'No Account with Access Control':

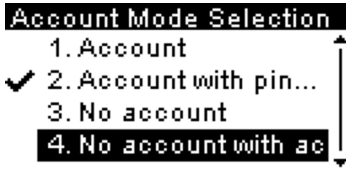
1. From the home screen:

Press  and select the path: > **Account Management** > **Account Mode Selection**

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'No Account with Access Control'.



3. Press [OK] to confirm.
4. If required, enter the PIN code and press [OK].

The Mailing System then confirms that the 'Account Mode' has been changed.

---

## How to Display and Change to 'Account with PIN Code' Mode

---

6

Accounts and Access Control

### Account With PIN Code



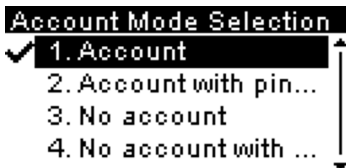
- Postage usage is tracked by account.
- User must select an account when processing mail.
- A PIN number is required to access functions and process mail.
- To use this mode, the system must have at least one account created.
- If only one account is available, the Mailing System automatically selects it at start up.

To display and change the 'Account mode' to Account with PIN Code:

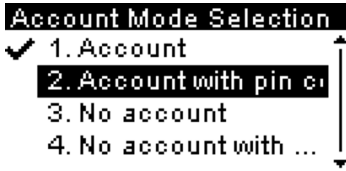
1. From the home screen:

Press  and select the path: > Account Management > Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'Account with PIN Code'.




3. Press [OK] to confirm.
  4. If required, enter the PIN code and press [OK].
- The Mailing System then confirms that the 'Account Mode' has been changed.

## 6 How to Change a Shared PIN Code



If you want to prevent unauthorized use of the Mailing System and do not want to use accounts, use the "No Account with Access Control" mode. This provides a single PIN code for all authorized users.

1. From the home screen:

Press  and select the path: > **Account Management** > **Change PIN code**

The Change machine PIN code screen is displayed.

A screenshot of the "Change machine PIN c..." screen. It shows the text "Current Pin" followed by "1234" on the next line. Below that, it says "Enter a new PIN code:" followed by a horizontal line for input.

2. Enter the new PIN code and press [OK].

A screenshot of the "Change machine PIN c..." screen, similar to the previous one, but with the new PIN code "1122" entered on the line following "Enter a new PIN code:".

## The Accounts Function

Activating the Accounts Function in the Mailing System is a convenient way to monitor, track and control postage expenses by, for example, associating accounts to departments in your organization (Marketing, Sales, etc.) or to different companies, if the Mailing System is shared.

When the Accounts Function is activated, the currently selected account is charged each time the user applies postage to mail.

You can then issue reports on each account (for information about reports, see [Reports](#) on page 147).



If the Accounts Function is activated, users of the Mailing System must select an account when starting their work session. Afterwards, users can change accounts to allocate postal expenditures as needed.

## How to Display and Change to 'No Account' Mode



### No Account

- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- No PIN number is required to access functions and process mail.

To display and change the 'Account mode' to No Account:

1. From the home screen:

Press  and select the path: > Account Management > Account Mode Selection

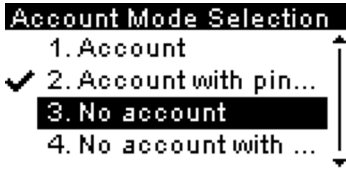
The Account Mode Selection screen is displayed with the current 'Account Mode' shown.

```

Account Mode Selection
1. Account
✓ 2. Account with pin c
3. No account
4. No account with ...
  
```



2. Select 'No Account'.



3. Press [OK] to confirm.
4. If required, enter the PIN code and press [OK].

The Mailing System then confirms that the 'Account Mode' has been changed.

## 6

### How to Display and Change to 'No Account with Access Control' Mode



#### No Account With Access Control

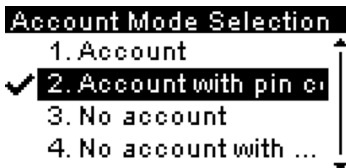
- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- A PIN number is required to access functions and process mail.
- In this mode there is a shared System PIN Code.

To display and change the 'Account mode' to 'No Account with Access Control':

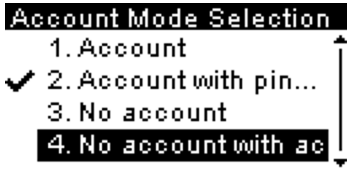
1. From the home screen:



The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'No Account with Access Control'.



3. Press [OK] to confirm.
4. If required, enter the PIN code and press [OK].

The Mailing System then confirms that the 'Account Mode' has been changed.

---

## Setting up 'Account'

In 'Account' Mode, users must select an account before they can process their mail. The user can change accounts at any time during mail processing.



If only one account is available, the Mailing System automatically selects it at start up.

## Implementing the 'Account' Mode

1. Follow the steps outlined in [How to Display and Change the 'Account Mode'](#) on page 120 and select the 'Account' Mode.
2. Create accounts as indicated in [How to Create an Account](#) on page 120.



When you activate the 'Account' Mode, the system creates an account by default.

# 'Account' Mode Management Menu

In Account Mode, the menu allows you to manage your accounts.

```
Account Management
Account
1. Account Mode Sele
2. Manage Account
```

See also

- To add, modify or delete accounts, see [Managing Accounts](#) on page 120.

## How to Display and Change to 'Account with PIN Code' Mode

### Account With PIN Code



- Postage usage is tracked by account.
- User must select an account when processing mail.
- A PIN number is required to access functions and process mail.
- To use this mode, the system must have at least one account created.
- If only one account is available, the Mailing System automatically selects it at start up.

To display and change the 'Account mode' to Account with PIN Code:

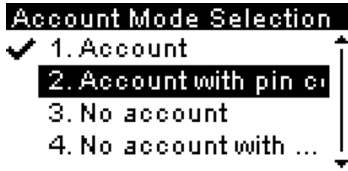
1. From the home screen:

```
Press  and select the path: > Account Management > Account Mode Selection
```

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.

```
Account Mode Selection
✓ 1. Account
  2. Account with pin...
  3. No account
  4. No account with ...
```

2. Select 'Account with PIN Code'.



3. Press **[OK]** to confirm.
4. If required, enter the PIN code and press **[OK]**.  
The Mailing System then confirms that the 'Account Mode' has been changed.

---

## How to Display and Change the 'Account Mode'

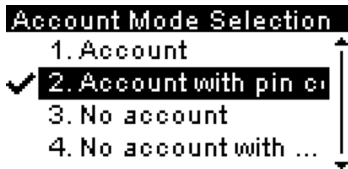
---

To display and change the 'Account mode':

1. From the home screen:



The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select the desired 'Account mode'.
3. Press **[OK]** to confirm.
4. If required, enter the PIN code and press **[OK]**.  
The Mailing System then confirms that the 'Account Mode' has been changed.

## Setting up 'Remote Account Management' (not available in all countries)

'Remote Account Management', allows you to manage accounts and/or operator PINs from a PC-based software program (MAS).

The PC application provides advanced postal and/or shipping expense management in order to monitor, track and control your mailing and shipping costs.

You can allow the Mailing System to be used even when not connected to the PC. In this 'Disconnected Mode', only one account and operator are available (defined in the PC application).

The application should be setup by an authorized technician.

### Implementing 'Remote account management'

To implement the 'Remote account Management' Feature:

1. **Connect the PC to the Mailing System and start the Account Management Application on the PC:** see the diagram in [Connectors](#) on page 21 and the PC application user guide.
2. **On the Mailing System, activate the mode 'Remote Account Management':** see [How to Display and Change the 'Account Mode'](#) on page 120.
3. **From the PC application, configure the required accounts and operators:** see the PC application user guide.



If operators or accounts are already created on the Mailing System they will be deleted when switching to 'Remote Account Management' Mode.

## 6.4 Creating Accounts

### Account summary



- The number of accounts you can create is set to 30 by default and can be increased to 100 if required.
- To upgrade your system, please contact your Customer Service.
- Account names must be unique within the system.

#### Account creation summ...

```
Number    00002
Name      Sales
Status    Active
```

Account Item	Format	Description
Number	30 Alphanumeric Characters	Number of the account. <b>Two accounts cannot have the same number.</b>  An account number cannot be modified after the account is created. However, the account can be deleted.
Name	32 Alphanumeric Characters	Name of the account. <b>Two accounts cannot have the same name.</b>
Status	Active / Inactive	Only active accounts are visible to users.

## How to Create an Account

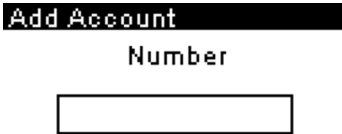
---

To create an account, you have to activate the mode "Accounts". See [How to Display and Change the 'Account Mode'](#) on page 120.

1. From Account Mode Management screen, select **Manage Account**.  
The Manage Account screen is displayed.
2. Select **Account List**.



3. Select **Add Account**.
4. Enter Number of account and press [OK].



5. Enter Name of account and press [OK].
6. Choose the Status for the account and press [OK].



7. If you are in "Account with pin code" mode, set a PIN Code for the account.

8. Press [OK] to validate.

**Account creation summ...**

Number	00002
Name	Sales
Status	Active

The Account creation summary screen displayed.

9. Press [OK] to confirm the creation of the account.
-



## 6.5 Managing Accounts

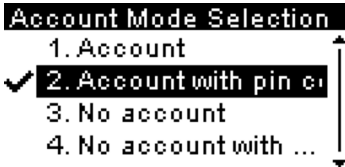
### How to Display and Change the 'Account Mode'

To display and change the 'Account mode':

1. From the home screen:

Press  and select the path: > Account Management > Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



Account Mode Selection

1. Account
- ✓ 2. Account with pin c...
3. No account
4. No account with ...

2. Select the desired 'Account mode'.
3. Press [OK] to confirm.
4. If required, enter the PIN code and press [OK].

The Mailing System then confirms that the 'Account Mode' has been changed.

### How to Create an Account

To create an account, you have to activate the mode "Accounts". See [How to Display and Change the 'Account Mode'](#) on page 120.

1. From Account Mode Management screen, select **Manage Account**.

The Manage Account screen is displayed.

2. Select **Account List**.



Account list

Add Account

00000 - Default Acc...

00001 - Marketing

#

3. Select **Add Account**.
4. Enter Number of account and press [OK].

**Add Account**  
Number

5. Enter Name of account and press [OK].
6. Choose the Status for the account and press [OK].

**Add Account**  
Status  
1. Active  
2. Inactive

7. If you are in "Account with pin code" mode, set a PIN Code for the account.
8. Press [OK] to validate.

**Account creation summ...**  
Number      00002  
Name        Sales  
Status      Active

The Account creation summary screen displayed.

9. Press [OK] to confirm the creation of the account.


---

## How to View / Edit Account Information

---

To view or edit an account:

1. From the home screen:

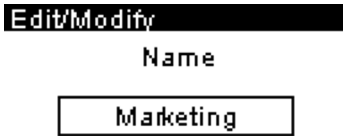
Press  and select the path: > **Account management** > **Manage account** > **Account list**

The Account list screen is displayed.



2. Select the account (or type the account number) and press [OK].
3. Select **Edit/Modify**.

The Edit/Modify screen appears.



4. Change account name using the keypad (use key [C] to clear characters). Press [OK] to display the next parameter.
5. Change Status parameter if necessary and press [OK].



6. If you are in "Account with PIN code" mode, change PIN Code for account if necessary.

7. Press [OK] to validate.

The Account modification summary screen is displayed.

```
Account modification s...
Number      00001
Name        Marketing
Status      Active
```

8. Press [OK] to accept the changes.

---

## How to Activate / Deactivate an Account

---

This function allows you to create accounts in advance and prevent them being used before your account structure is complete.

**To activate or deactivate an account:**

1. From the home screen:

Press  and select the path: > Account management > Manage account > Account list

The Account list screen is displayed.

```
Account list
Add Account
00000 - Default Acc...
00001 - Marketing
# 
```

2. Select the account (or type the account number) and press [OK].
3. Select **Edit/Modify**.

The Edit/Modify screen appears.

```
Edit/Modify
Name
Marketing
```

4. Change Status parameter if necessary and press [OK].

```
Edit/Modify
      Status
    1. Active
    2. Inactive
```

5. Accept the changes by pressing [OK] (on the Account modification summary).  
If an account is deactivated it is no longer visible to the operator.


---

## How to Delete an Account

---

To delete an Account:

1. From the home screen:

```
Press  and select the path: >Account management > Manage account
> Account list
```

The Account list screen is displayed.

```
Account list
Add Account
00000 - Default Acc...
00001 - Marketing
# 
```


2. Select the account (or type the account number) and press [OK].

3. On the Account management screen, select **Delete** instead of Edit/Modify.

Marketing  
1. Edit/Modify  
2. Delete

A confirmation of account deletion is displayed.

Delete  
Are you sure you want to delete this account?



4. Press **[OK]** to delete the account.



An account number cannot be modified. If you want to modify the account number, first delete the account and then create a new account with a new account number.

## How to Export an Account List

You can export an account list as a CSV file, for use as back-up or to modify it to create new accounts.

To export an account list on a USB memory key:

1. From the home screen:

Press  and select the path: > Account Management > Manage Account > Export Account List



Manage Account

1. Account list
2. Account report
3. Import Account List
4. Export Account List

2. Insert the USB memory key into the USB port of the base (at rear left) and press [OK].



3. Follow the instructions displayed on the screen.

At the end of the process, a message will inform you that you when you may remove the USB memory key.

**Export**

Export Account List

Insert your USB key  
Press Ok to continue

---

## Account summary



- The number of accounts you can create is set to 30 by default and can be increased to 100 if required.
- To upgrade your system, please contact your Customer Service.
- Account names must be unique within the system.

**Account creation summ...**

Number      00002  
Name        Sales  
Status      Active

Account Item	Format	Description
Number	30 Alphanumeric Characters	Number of the account. <b>Two accounts cannot have the same number.</b>  An account number cannot be modified after the account is created. However, the account can be deleted.
Name	32 Alphanumeric Characters	Name of the account. <b>Two accounts cannot have the same name.</b>
Status	Active / Inactive	Only active accounts are visible to users.



# How to Import Accounts

The CSV file should have the following characteristics:

Name	Format is ACS_yyyymmdd_hhmmss.CSV (example: ACS_20091007_035711.CSV)
Field delimiter	; (semi-colon)
Record delimiter	New line

9

Accounts and Access Control



- You can import an account list to or export an account list from your mailing machine as a CSV file using OLS or a USB memory key.
- Imported accounts are created and added to the existing account list as unformatted accounts.
- Using a spreadsheet program or a simple text editor, modify an exported CSV file to add new accounts to your Mailing System by re-importing the file.
- You can only import CSV files located in the root directory of the USB memory key.
- To add accounts to your Mailing System, export the current account list and modify it before re-importing it into the Mailing System.

To import accounts from a CSV file:

1. From the home screen:

Press  and select the path: > Account Management > Manage Account > Import Account List

- Manage Account**
1. Account list
  2. Account report
  - 3. Import Account List**
  4. Export Account List

2. Insert your USB memory key into the USB port of the base (at rear left) and press [OK].



3. Select the CSV file to import and press [OK].

```
Import
ACS_20201203_100(
ACS_20201215_1...
```

4. Follow the instructions displayed on the screen.

At the end of the process, a message will inform you when you may remove the USB memory key.

```
Import
You can unplug your USB
key.
Press OK to continue.
```

## 6.7 Account Reports

### How to Generate the Account Report

---

- This report displays the list of accounts in the mailing system.
- To generate the report the Account Mode has to be 'Account' or 'Account with pin code'.
- Report output is printer or USB memory key.

To generate the Account Report:

1. Make sure the current account mode is 'Account' or 'Account with PIN code'.
2. Press **Menu** and select **Account management**.

```
Account Management
Account
```

```
1. Account Mode Selec
2. Manage Account
```

3. Select **Manage Account** and press [OK].

```
Account Management
Account
```

```
1. Account Mode Selec
2. Manage Account
```

4. Select **Account Report** and press [OK].

```
Manage Account
```

```
1. Account list
2. Account report
3. Import Account List
4. Export Account List
```

5. Select an Output and then press [OK].

09.12.20 12:22:50  
01.12.20 - 09.12.20  
Meter #QU1000099 (RMUK)

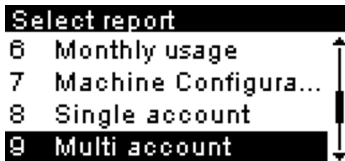
Root (3 item(s),£ 0.43)

Number	Name	Items	Value	Surcharge	Total
00000	Default Account	3	£ 0.43	£ 0.00	£ 0.43
01	Marketing	0	0	0	0
02	Sales	0	0	0	0

## Multi Account Report

This report displays postal expenditures for all the accounts over a selected time period, sorted by ascending account number.

The report displays all the accounts in 'active' status, and accounts 'inactive' or 'deleted' with a postage value.



- The current account mode has to be 'Account' or 'Account with pin code'.
- Die Number on printed report only.
- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- If some items were printed using a mode without accounts (default account), these items appear in the report under the name: 'Others' and 'No account'.

### Output

- USB printer
- USB Key

## Content

Multi account

22.12.20 13:05:58  
01.12.20 - 22.12.20  
Meter #QU1000097 (RMUK)

Root (13 item(s),£ 8.61)

Number	Name	Items	Value
00000	Default Account	10	£ 8.61
00001	Marketing	3	£ 0.00
00002	Sales	0	0

## Single Account Report

This report displays postal expenditures for one account over a selected time period. You can select any account from the list.



- The current account mode has to be 'Account' or 'Account with pin code'.
- You have to select an account in the list of accounts, then the Begin date and the End date of the report.
- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- Die Number on printed report only.

Output

- Screen

Content

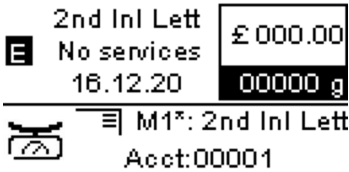
<b>Single account</b>	
<b>Period</b>	
Start: 01.12.20	
End: 17.12.20	
<b>Account</b>	
<b>Single account</b>	
00000	
<b>Name</b>	
Default Account	
<b>Items</b>	
<b>Single account</b>	
10	
<b>Credit Used</b>	
£8.61	

## 6.8 Change Current Account

### How to Change Account

You can change the account to charge to any account created.


In this example, we will change from "Marketing (account 00001)" to "Sales (account 00002)".



A terminal window showing account details. The top line reads "2nd Inl Lett" followed by a box containing "£ 000.00". The second line reads "E No services" followed by a box containing "00000 g". The third line shows the date "16.12.20". Below a horizontal line, it says "M1\*: 2nd Inl Lett" and "Acct:00001".

To change accounts:

1. As a user:

Press  and select the path: **Change Account**



A terminal window showing a "Main Menu" with the following options: "0. Change account", "1. Cartridge", "2. Mailbox", and "3. Account managem...". A vertical double-headed arrow is positioned to the right of the menu items.

The list of accounts that are available is displayed.





A terminal window showing a "Select Account" menu with the following options: "00000 - Default Acc...", "✓ 00001 - Marketing", and "00002 - Sales". A vertical double-headed arrow is positioned to the right of the menu items. Below the menu is a prompt "# " followed by an empty input box.

2. Select the account you want to use and press [OK].



A terminal window showing a "Select Account" menu with the following options: "00000 - Default Acc...", "✓ 00001 - Marketing", and "00002 - Sales". A vertical double-headed arrow is positioned to the right of the menu items. Below the menu is a prompt "# " followed by an empty input box.

3. Press  to return to the home screen. The current account number is displayed.

2nd Inl Lett	£ 000.00
<b>E</b> No services	
16.12.20	00000 g
<hr/>	
	M1*: 2nd Inl Lett
	Acct:00002


## How to Change Account with a Barcode Scanner



- Before using a barcode scanner with the system, it must be setup and configured by a service technician.
- The barcode sheet of accounts that you create should be Free 3 of 9.

A barcode scanner can be used for "One Click" entry of accounts into your Mailing System. You can change the account to charge to any account created.

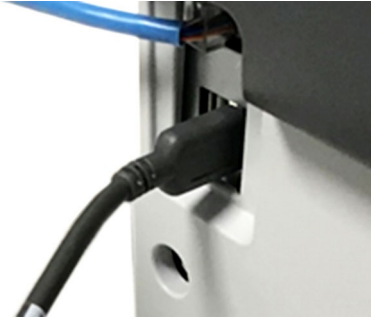
In this example, we will change from "Marketing (account 00001)" to "Sales (account 00002)".

2nd Inl Lett	£ 000.00
<b>E</b> No services	
16.12.20	00000 g
<hr/>	
	M1*: 2nd Inl Lett
	Acct:00001

To change accounts with a barcode scanner:



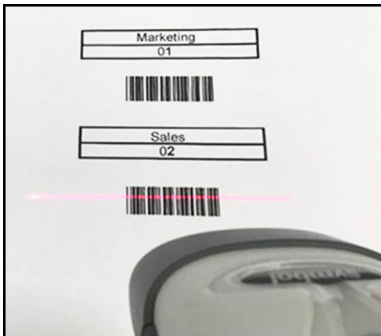
1. If not already done, connect the barcode scanner to the mailing system via a USB port.



The list of accounts barcodes that are available is typically placed near the mailing system.




2. Select the account you want to use and scan.



3. The current account number is displayed.

2nd Inl Lett	£ 000.00
<b>E</b> No services	
16.12.20	000000 g

---

 M1\*: 2nd Inl Lett  
Acct:00002



# 7 Rates

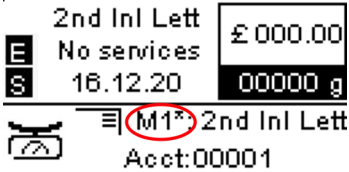
<b>7.1</b>	<b>Selecting a Rate .....</b>	<b>141</b>
	How to Select a Rate .....	141
	How to Select a Rate Code .....	142
<b>7.2</b>	<b>Managing Postal Rates .....</b>	<b>224</b>
	Rate Table List .....	224
	Download New Rates .....	225
	How to Use Rate Chaining .....	146



## 7.1 Selecting a Rate

### How to Select a Rate

Rates are accessed from the Rate Selection screen. On the Home Screen, the system defaults to Imprint Memory number 1 (M1) ... when you access choose a rate and services from the rate selection screen, the system Home Screen will display an asterisk (M1\*).



- There is a Rate Code for all possible rate combinations available in the mailing system. This includes rates that may not be displayed on the Rate Selection screen.
- Press the numeric key 8 and select Rate Code to enter a Rate Code.

#### To select a rate:

1. Press .

The Rate Selection screen is displayed.

```
2nd Inl Lett      £ 000.00
No services      00000 g
-----
1 1st Class      2 2nd Class
4 Inland         5 Intl
8 Adv. Rate
```

2. On that screen, you can:

Type a rate number to select a rate or display rate options.

Pressing the numeric key 4 displays the most common **Inland** rates.

```
2nd Inl Lett      £ 000.00
No services      00000 g
-----
1 1st Class      2 2nd Class
4 Business M    5 RM SF
7 Parcel        8 Sp.Del.
```

3. Follow the instructions on screen and, once you have chosen the rate and services, press **[OK]** to validate your selection.



Postage displayed on the screen is zero as long as the weight is not known (= zero).

---

## How to Select a Rate Code

---

To choose a rate quickly, you may type the rate code directly from the home screen using the keypad. There is a Rate Code for all possible rate combinations available in the mailing system. This includes rates that may not be displayed on the Rate Selection screen.

7

Rates

To use Rate Codes:

1. Press .

The Rate Selection screen is displayed.

2nd Inl Lett	£ 000.00
No services	00000 g
<hr/>	
<input checked="" type="checkbox"/> 1st Class	<input checked="" type="checkbox"/> 2nd Class
<input checked="" type="checkbox"/> Inland	<input checked="" type="checkbox"/> Intl
	<input checked="" type="checkbox"/> Adv. Rate

2. Select Adv. Rate and press **[OK]**.

```
Advanced Rate
1. Rate code
2. Rate table list
3. Update rate table
```

3. Select Rate Code.

```
Advanced Rate
1. Rate code
2. Rate table list
3. Update rate table
```

4. Enter the desired Rate Code and press [OK].

Rate code

Enter rate code

0

Back

OK



## 7.2

## Managing Postal Rates

Your Mailing System uses **rate tables** to calculate postage amounts.

You can:

- Display the list of rate tables and see which table the system is currently using
- Download new postal rate tables



New **rate tables** are **automatically downloaded** into your Mailing System by connecting the Mailing System to the Online Services server as a user.

### Rate Table List

The Rate Table List display all available rate tables that are currently installed in your Mailing System and indicates with a check mark ✓ the active rate table.



- Rate tables will automatically become active on their effective date.
- For each rate table, rate details (part number, expiration date, rate option) can be displayed.

To view the current rate file:

1. Press .

The Rate Selection screen is displayed.

2nd Inl Lett	£ 000.00
No services	00000 g
<input type="checkbox"/> 1st Class	<input checked="" type="checkbox"/> 2nd Class
<input checked="" type="checkbox"/> Inland	<input checked="" type="checkbox"/> Intl
	<input checked="" type="checkbox"/> Adv. Rate

2. Select Adv. Rate.

Advanced Rate

1. Rate code

2. Rate table list

3. Update rate table

3. Select Rate Table List.

```
Advanced Rate
 1. Rate code
 2. Rate table list
 3. Update rate table
```

4. The display shows the Rate Files loaded in the system and indicates which rate file is in use.

```
Rate table list
✓ RMO1-RMUK-010620
```

---

## Download New Rates

---

To download new rates:

1. Press .

The Rate Selection screen is displayed.

```
2nd Inl Lett      £ 000.00
No services      00000 g
-----
11 1st Class    22 2nd Class
4  Inland      5  Intl
8  Adv. Rate
```

Press 8 to select the Adv. Rate.

2. Select **Update rate table** and press [OK].

```
Advanced Rate
 1. Rate code
 2. Rate table list
 3. Update rate table
```

The Mailing System connects to the Online Services server and downloads available rates.

# Rate Protection

Rate Protection ensures that the latest postal rates are installed on your Mailing System.

When the Postal Service announce changes in their rate and fee schedule, the Online Services server downloads the new rates into your Mailing System.

Your Mailing System automatically switches to the approved rates on the effective date of rate change.



For more information, please contact Customer Service.

7

Rates

## How to Use Rate Chaining

The rate table can implement the rate chaining function. For a selected rate if the weight exceeds a threshold, the rate shall be chained to another rate.

When the printing with the rate chaining is done, the Machine shall return to the selected rate.

The following example explains the rate chaining functionality:

1. From the home screen, a rate has been selected.

	2nd Inl Lett	£ 000.00
E	No services	
S	02.02.21	00000 g
	M1*: 2nd Inl Lett	
	Acct:00000	

Put one item with weight exceeds a threshold lead to rate chaining.

2. The Machine displays the rate chaining on the homepage, process as normal.

	2nd Inl Lrg	£ 001.09
E	No services	
S	02.02.21	00137 g
	M1*: 2nd Inl Lett	
	Acct:00000	

# 8 Reports

This section explains how you can access and print reports for your Mailing System.

<b>8.1</b>	<b>Generating a Report .....</b>	<b>149</b>
	How to Generate a Report .....	149
<b>8.2</b>	<b>Available Reports .....</b>	<b>150</b>
	How to Generate the Account Report .....	150



## 8.1 Generating a Report

To generate a report, select the desired report, and choose how you want to display or record the report:

- On screen
- On an external printer (if any)
- On a label
- On a USB memory key


### How to Generate a Report

To generate a Report:

1. Press .

A list of available report types is displayed.

```
Select report
1 Imprint Memory List
2 PPI Report
3 Credit summary
4 Credit History
```



2. Select the report type and press [OK].
3. Depending on the report type, the system may ask for preferences such as:
  - Period of time targeted (begin date, end date)
  - Desired account, etc.Select or type the required parameters and press [OK].  
The Output selection screen is displayed.



Use the [C] key to clear displayed parameter data (from right to left) and then enter the new parameter data you want.

#### Report parameters

```
Start date  01.12.20
End date    19.12.20
```

4. Select an available output device.

The system will send the report details to the selected output.

## 8.2 Available Reports

### How to Generate the Account Report

---

- This report displays the list of accounts in the mailing system.
- To generate the report the Account Mode has to be 'Account' or 'Account with pin code'.
- Report output is printer or USB memory key.

To generate the Account Report:

1. Make sure the current account mode is 'Account' or 'Account with PIN code'.
2. Press **Menu** and select **Account management**.

```
Account Management
  Account
-----
1. Account Mode Selec
2. Manage Account
```

3. Select **Manage Account** and press [OK].

```
Account Management
  Account
-----
1. Account Mode Selec
2. Manage Account
```

4. Select **Account Report** and press [OK].

```
Manage Account
 1. Account list
 2. Account report
 3. Import Account List
 4. Export Account List
```

5. Select an Output and then press [OK].

09.12.20 12:22:50  
01.12.20 - 09.12.20  
Meter #QU1000099 (RMUK)

Root (3 item(s),£ 0.43)

Number	Name	Items	Value	Surcharge	Total
00000	Default Account	3	£ 0.43	£ 0.00	£ 0.43
01	Marketing	0	0	0	0
02	Sales	0	0	0	0

## Adding Postage Report

This report displays the last postage refill operations performed on the machine in a selected period.



- Die Number (on printed report only)
- Download date & time (Default period: previous 6 months)
- Funding amount
- New descending



## Output

- Screen
- USB printer
- USB memory key

## Content

	A	B	C
1	Credit History		
2	Start date	30.11.20	
3	End date	17.12.20	
4			
5	Date	Amount	New credit
6	30.11.20	£ 1000.00	£ 1000.00
7	30.11.20	£ 0.00	£ 1000.00
8	08.12.20	£ 0.00	£ 991.39
9	08.12.20	£ 0.00	£ 991.39
10	08.12.20	£ 10.00	£ 1001.39
11	14.12.20	£ 0.00	£ 1001.39
12			

88

Reports

## Daily Usage Report

This report displays, for each day of the selected period, usage data such as total items and total postage value.

Select report	
2	PPI Report
3	Credit summary
4	Credit History
5	Daily usage



- Die Number (on printed report only).
- Day number.
- Number of items purchased.
- Total postage value for this day.

## Output

- Screen
- USB printer
- USB memory key

## Content

```
Daily usage
Day: 04.12.20
Items 4
Value: £ 6.00
```

## Funds Summary Report

This report displays the information on funds usage since the installation of the system. The content is limited to the history available in the PSD.

```
Select report
1 Imprint Memory List
2 PPI Report
3 Credit summary
4 Credit History
```



- Die Number.
- Current Date and Time on printed report only.

## Output

- On label
- Screen
- USB printer

## Content

Credit summary	
22.12.20 13:02:30	
Meter status: Installed	
Meter #QU1000097 (RMUK)	
Credit Used	£ 8500008.61
Credit Available	£ 1001.39
Total Credit	£ 8501010.00
Non zero items	6
Zero items	6
Total items	12

# Imprint Memory List report

This report displays the imprint memory list.

Select report

- 1 Imprint Memory List
- 2 PPI Report
- 3 Credit summary
- 4 Credit History

## Output

The Imprint Memory List report outputs are:

- Screen
- Label
- USB Printer

## Content

Imprint Memory List	
22.12.20 13:00:52	
M1	
PP1	PPI UK
L imprint element	
R imprint element	
M2	
Rate	1st Class Inland Letter
L imprint element	
R imprint element	
Date	Full date - Today
Account number	00001
Account name	Marketing
M3	
Rate	1st Class Inland Letter
L imprint element	
R imprint element	
Date	Full date - Today
Account number	00001
Account name	Marketing
...	

# PPI Report

This report displays permit mail data for a selected period.

(Available on special request only).



## Output

- Screen
- USB printer

## Content

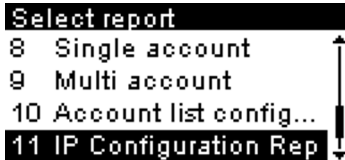
PPI Report

Print date: 22.12.20 13:04:41  
Meter #: QU1000097  
Start date: 17.12.20,04:02:40  
End date: 22.12.20 13:04:41

PPI Name	Number of items	Total Weight
PPI UK	1	3 g
Total	1	

# IP Configuration Report

The IP Configuration Report displays IP address information.



- To generate this report the mailing system must be connected to the network with a LAN.
- The report prints to a label.

## Output

The IP Configuration Report outputs is:

- Label

## Content

IP Configuration	Fixed IP Address
MAC Address	00-1b-00-20-00-00
IP address	169.254.1.2
IP mask	255.255.255.0
Gateway IP Address	169.254.1.1
DNS IP Address 1	0.0.0.0
DNS IP Address 2	0.0.0.0

## Machine Configuration Report

This report displays all machine settings.

<b>Select report</b>
4 Credit History
5 Daily usage
6 Monthly usage
<b>7 Machine Configurati</b>

8

Reports

## Output

- USB printer (if installed)
- USB memory key

## Content

09.12.20 12:24:00

### Default User Settings / Preferences

Language	English
Key beep on	Inactive
Beep on error	Inactive
Brightness	24

### Default User Settings / Imprint Parameters

ERA Slogans	None
Slogan	None
Default rate	2nd Class Inland Letter
Automatic date advance	Active
Date advance time	05:00
Date advance working days	Mon Tues Wed Thurs Fri Sat
PPI	PPI UK

### Default User Settings / Base Settings

High value	£ 5.00
Default sealing state	OFF
Print offset	0 mm

### Default User Settings / Credit Settings

Low Credit Warning	£ 50.00
Credit PIN Code	Inactive

### Timeout setting

Start timeout	15000 ms
Stop timeout	10000 ms
Sleep mode timeout	7200000 ms

### Machine Settings / Weighing

Geo code	00345
DS Accuracy	OFF

### Machine Settings / Communication

Communication type	LAN
--------------------	-----

### Machine Settings / Communication / LAN settings

IP allocation method	Fixed IP Address
IP address	169.254.1.2
IP mask	255.255.255.0
Default gateway	169.254.1.1
DNS setting method	Fixed IP Address
Primary DNS address	0.0.0.0
Secondary DNS address	0.0.0.0
MAC address	00-1b-00-20-00-00

# Monthly Usage Report

This report displays, in a selected period and per month, the total items and total postage used.

Select report	
3	Credit summary
4	Credit History
5	Daily usage
6	Monthly usage



- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- Die Number on printed report only.

8

## Output

- Screen
- USB printer
- USB memory key

## Content

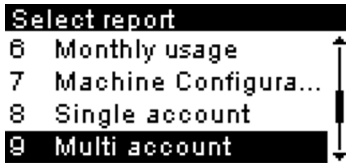
Monthly usage
<b>Dec 2020</b>
Items 9
Value: £ 8.61

Reports

# Multi Account Report

This report displays postal expenditures for all the accounts over a selected time period, sorted by ascending account number.

The report displays all the accounts in 'active' status, and accounts 'inactive' or 'deleted' with a postage value.



- The current account mode has to be 'Account' or 'Account with pin code'.
- Die Number on printed report only.
- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- If some items were printed using a mode without accounts (default account), these items appear in the report under the name: 'Others' and 'No account'.

## Output

- USB printer
- USB Key

## Content

Multi account

22.12.20 13:05:58  
01.12.20 - 22.12.20  
Meter #QU1000097 (RMUK)

Root (13 item(s),£ 8.61)

Number	Name	Items	Value
00000	Default Account	10	£ 8.61
00001	Marketing	3	£ 0.00
00002	Sales	0	0



# Proxy Configuration Report

The Proxy Configuration Report displays Proxy address information.

```
Select report
9 Multi account
10 Account list config...
11 IP Configuration R...
12 Proxy Configuration F
```

## Output

The Proxy Configuration report output is:

- Label

## Content

Proxy settings	Proxy OFF
MAC Address	00-1b-00-20-00-00
Proxy URL	
Proxy domain name	
Proxy Login	
Proxy Port	8080
Kerberos realm	
KDC server name	

8

Reports

# Single Account Report

This report displays postal expenditures for one account over a selected time period. You can select any account from the list.

```
Select report
5 Daily usage
6 Monthly usage
7 Machine Configura...
8 Single account
```



- The current account mode has to be 'Account' or 'Account with pin code'.
- You have to select an account in the list of accounts, then the Begin date and the End date of the report.
- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- Die Number on printed report only.

## Output

- Screen

## Content

<b>Single account</b>	
<b>Period</b>	
Start: 01.12.20	
End: 17.12.20	
<b>Account</b>	
<b>Single account</b>	
00000	
<b>Name</b>	
Default Account	
<b>Items</b>	
<b>Single account</b>	
10	
<b>Credit Used</b>	
£8.61	



# 9 Online Services

Online Services for your Mailing System allow you to very easily achieve tasks such as system software or optional features, and using services such as mail follow-up online.

<b>9.1</b>	<b>Online Services Overview</b>	<b>165</b>
<b>9.2</b>	<b>OLS Call Types</b>	<b>166</b>
	How to Call Online Services Manually	166
	How to Upload Report Data to the Online Services Server	167
	Synchronize Call	168
<b>9.3</b>	<b>OLS Connection Tests</b>	<b>169</b>
	Ping Server Diagnostic Test	261
	Test Server Diagnostic Test	264
<b>9.4</b>	<b>System Online Services</b>	<b>171</b>



## 9.1 Online Services Overview

The Online Services simplify the use and the update of your Mailing System.

Online Services features and capabilities include:

- **Online reporting:** the usage of your machine is available from your personal, secure web account, simplifying tracking and reporting of your postage expenses.
- **Rate Updates:** maintain current postal rates with automatic, electronic, convenient downloads into your Mailing System (see [Options and Updates](#) on page 197)
- **Ink alerts:** never run out of ink again! The online server monitors your mailing machine ink supply and e-mails an alert notification when it is time to re-order.
- **Remote diagnostics and technical support:** experienced technical professionals analyze your mailing machine's error logs, diagnose your mailing machine before an on-site service visit and your system software can be updated remotely, reducing service delays.
- **Slogan / ERA download:** order a new slogan /ERA and get it downloaded via Online Services server directly to your Mailing System.

Your Mailing System connects to Online Services server via the same network connection you use to add postage to your meter.

All connections are secure, and data is maintained under strict privacy policies.

## Automatic calls

To fully benefit from the convenience and power of Online Services, your Mailing System should permanently be connected to a network connection so that it can link to the Online Server automatically whenever required.

For the usage of some services, some automatic calls are scheduled to upload corresponding data.

For the Reports service, the Mailing System automatically connects at the end of each month to upload accounting and postal category statistics.

For the Ink Management service, the Mailing System automatically connects when it's time to re-order ink supplies.



It is strongly recommended that you leave the Mailing System turned on, in sleep mode, and connected to a network during the night, to allow the connection to the Online Server to occur automatically.

## How to Call Online Services Manually

Manual calls allow you to connect to the Online Server in order to retrieve new information (messages) or to enable features and options (weigh platform capacity, number of accounts, differential weighing, etc.).




You will be instructed to use this function when rates change if you do not have a rate protection agreement.

You can trigger a call to the Online Services server from the menu.

**To trigger a generic call**

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Online services** > **Generic call**

The Mailing System connects to the server and downloads the available elements.

**Online Services**  
1. Options list  
**2. Generic call**  
3. Machine synchroni...  
4. Upload statistics

2. Check your mailbox for messages: see [Using the Mailbox](#) on page 200.

---


## How to Upload Report Data to the Online Services Server

---

An **Upload Statistics call** sends report data to the Online Services Server.

**To upload report data:**

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Online Services** > **Upload statistics**

**Online Services**  
1. Options list  
2. Generic call  
3. Machine synchroni...  
**4. Upload statistics**

2. Machine uploads data to the Online Services Server.
-



## Synchronize Call

---

This type of call should only be done on a request from your Customer Service.

This call updates the automatic call schedule of the machine and the features/options.

To trigger a Synchronize call:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Online services** > **Machine synchronization**

The Mailing System connects to the server and updates.

### **Online Services**

1. Options list
2. Generic call
- 3. Machine synchroniza**
4. Upload statistics

2. Call is complete.
-

## 9.3 OLS Connection Tests


### Ping Server Diagnostic Test


---

Sends a message to a server (if connected) to check the line.

To gain access to a diagnostic display test:

1. From the home screen:



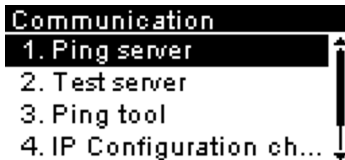
Press  and select the path: > Advanced Settings > Maintenance > Process & Diagnostics

2. Select **Communication** from the list displayed on the screen.



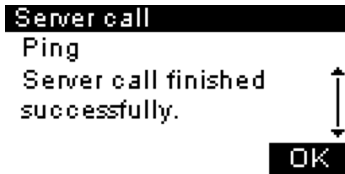
**Process & Diagnostics**  
1. Base  
**2. Communication**  
3. Processes

3. Select **Ping Server** from the list displayed on the screen.



**Communication**  
**1. Ping server**  
2. Test server  
3. Ping tool  
4. IP Configuration ch...

4. After a successful connection the display shows:



**Server call**  
Ping  
Server call finished  
successfully.  
**OK**

Press [OK].

## Test Server Diagnostic Test

---

Sends a message to a server to test the line.

To gain access to a diagnostic display test:

1. From the home screen:

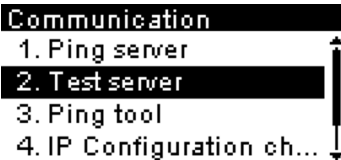
Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics**

2. Select **Communication** from the list displayed on the screen.



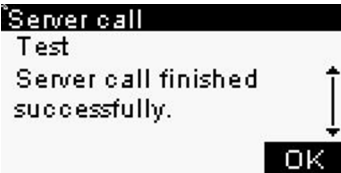
```
Process & Diagnostics
1. Base
2. Communication
3. Processes
```

3. Select **Test Server** from the list displayed on the screen.



```
Communication
1. Ping server
2. Test server
3. Ping tool
4. IP Configuration ch...
```

4. After a successful connection the display shows:



```
Server call
Test
Server call finished
successfully.
OK
```

Press [OK].

## 9.4 System Online Services

### Ink Management Service

The Ink Management service sends an electronic message to the Online Services server when the mailing machine's ink supply is running low.

An e-mail message then informs you of that condition so that the ink cartridge can be replaced in time.



For more information, please contact Customer Service.

### Rate Protection

Rate Protection ensures that the latest postal rates are installed on your Mailing System.

When the Postal Service announce changes in their rate and fee schedule, the Online Services server downloads the new rates into your Mailing System.

Your Mailing System automatically switches to the approved rates on the effective date of rate change.



For more information, please contact Customer Service.

### Account level

It is possible to increase the number of accounts in your system.



To upgrade your system, please contact your Customer Service.



# 10 Configuring your Mailing System

This section describes the general settings you can apply to your Mailing System.

<b>10.1</b>	<b>Display Settings .....</b>	<b>175</b>
	How to Adjust the Display Contrast .....	175
	How to Change the Display Language .....	175
<b>10.2</b>	<b>System Time-outs and Settings .....</b>	<b>177</b>
	How to Change the 'Sleep timeout' .....	177
	How to Change the 'Soft Off Timeout' .....	178
<b>10.3</b>	<b>Setting Warnings .....</b>	<b>179</b>
	How to Set the High-Value Warning Amount .....	179
	How to Set the Low-Funds Threshold .....	180
<b>10.4</b>	<b>Weighing Settings .....</b>	<b>181</b>
	How to Zero the Weighing Platform .....	181
	How to activate / de-activate Neodicia mode .....	183
	How to set the Neodicia Application connection .....	184
<b>10.5</b>	<b>Imprint Memories .....</b>	<b>185</b>
	How to Save an Imprint Memory .....	185
	How to Edit an Imprint Memory .....	187
	Using Imprint Memories .....	188
<b>10.6</b>	<b>Connection Settings .....</b>	<b>190</b>
	How to Set the Postal/Online Services Connection .....	190
	How to Set LAN Parameters .....	191
<b>10.7</b>	<b>Date and Time .....</b>	<b>194</b>
	How to Adjust the Machine Time and Date .....	194
	How to Check the Machine Time and Date .....	195
	How to Set the Automatic Date Advance Time .....	195



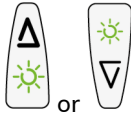
## 10.1 Display Settings



You can adjust the contrast of the display for bright or dark working environments.

### How to Adjust the Display Contrast

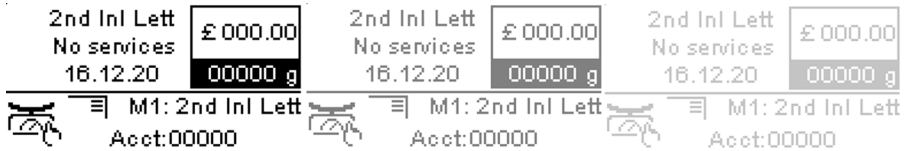
To adjust the display contrast:

1. From the home screen:



Long press  or  to increase or decrease the contrast.


The screen updates immediately.

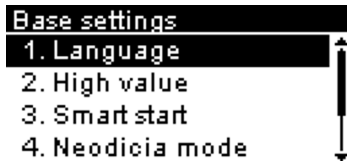


### How to Change the Display Language

To change the current display language:

1. From the home screen:

Press  and select the path: > Advanced Settings > Settings > Base Settings > Language





2. Select the language you want to use.



3. Press [OK] to validate.
-

## 10.2 System Time-outs and Settings

System settings include:

- System motor time-outs
- Sleep mode time-out

### How to Change the 'Sleep timeout'



**Sleep Timeout:** Period of inactivity after which the system automatically switches to 'Sleep' mode (see [Power Management](#) on page 23).

To change the 'Sleep timeout':

1. From the home screen:

Press  and select the path: > Advanced Settings > Settings > Timeout Setting > Sleep Timeout

The Sleep Timeout screen is displayed.

**Timeout setting**

Sleep timeout (min)  
[1-120]:

2. Enter the value of the 'Sleep timeout'.



Use the key [C] to clear the old setting and then enter a new value.

3. Press [OK] to validate.

## How to Change the 'Soft Off Timeout'

---



**Soft Off Timeout:** Period of inactivity after which the system automatically turns to 'Soft off' mode (see [Power Management](#) on page 23).

To change the 'Soft Off Timeout':

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Settings** > **Timeout Setting** > **Soft Off Timeout**

The Soft Off Timeout screen is displayed.

**Timeout setting**

Enter value [1-9999]

2. Enter the new value of the 'Soft off time-out'.



Use the [C] key to clear old settings then enter a new value.

3. Press [OK] to validate.
-

## 10.3 Setting Warnings


### How to Set the High-Value Warning Amount




A High Value Warning message warns the user the postage amount that they have entered is higher than a preset value. This high-amount warning prevents the user from accidentally printing high postage amounts. Example: £4.80 instead of £0.48.

To set a high-value warning amount:

1. From the home screen:

Press  and select the path: > **Advanced settings** > **Settings** > **Base Settings** > **High Value**

```
Base settings
1. Language
2. High value
3. Smart start
4. Neodicia mode
```



2. Enter the high-value warning amount or press [C] and enter 0 to disable the warning function.

```
High value
Please enter high value
threshold
£ __5.00
```

3. Press [OK] to validate.

## How to Set the Low-Funds Threshold



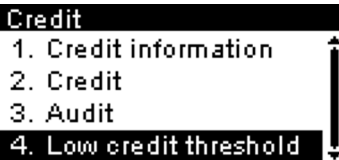
A Low Funds Threshold warning warns the user that the funds remaining in the PSD (Meter) are getting low. More funds should be loaded. The Low Funds Value Warning can be set to any dollar amount.

To set a low-funds threshold:

1. Press .



2. Select **Low funds threshold**.



3. Enter the low-funds warning amount or press [C].



If you enter 0, a message is displayed "Zero amount not allowed."

4. Press [OK] to validate.

## 10.4 Weighing Settings

The weighing settings include:

- Zeroing the weighing platform
- Setting the GEO code that corresponds to the geographical location of the Mailing System
- Activating / De-activating the Neodicia application

### How to Zero the Weighing Platform



The mailing system should display 0.00 weight when there is nothing on the weighing platform (scale). If the display does not show zero weight then the weighing platform (scale) should be zeroed.

To zero the Weighing Platform as a user:

1. From the home screen:

Long press .



From the Home screen, you must press and hold the button for approximately two seconds.

2. The display prompts:.

```
Reset W/P
Remove all items on
weighing platform and
press OK
```

```
Ok
```

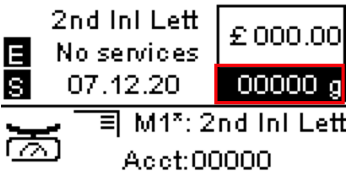
- Remove all items from the Weighing Platform.



- Press [OK].



- Press [OK].



10

## GEO Code

The Weighing Platform provide mail piece weights that have to be corrected according to the geographical location of the mailing system, as weights can change with the altitude and latitude. The correcting Geodesic Code (GEO Code) is done automatically with Online Services.

# Neodicia Mode

Neodicia is a PC Application that communicates to the Mailing System to transfer the weight value.

When the Neodicia Mode is activated, the weight value is communicated by the Mailing System to the Neodicia application.

The function Neodicia Mode can be activated/de-activated.

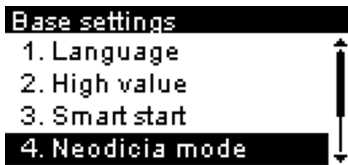
## How to activate / de-activate Neodicia mode

---

To activate/de-activate 'Neodicia mode':

1. From the home screen:

Press  and select the path: > Advanced Settings > Settings > Base Settings > Neodicia mode



The Neodicia mode screen is displayed.

2. Select **Activated** to start active Neodicia mode or **Deactivated** to deactivate this mode.



3. Click [OK] to validate your selection.




## How to set the Neodicia Application connection

---

To set the Neodicia application connection:

1. From the home screen:

Press  and select the path: > Advanced Settings > Maintenance > Network advanced settings > Neodicia

```
Network advanced settings
1. TCP output port
2. Redirection URI[OFF]
3. Neodicia
```

The Neodicia advanced setting screen is displayed.

2. Enter PC IP address.

```
Neodicia advanced setti...
```

PC IP address:

3. Enter PC Port number.

```
Neodicia advanced setti...
```

PC port number:

4. Press [OK] to validate.
-

## 10.5 Imprint Memories

The Imprint Memories are presets for your stamp types.

You can quickly recall a saved setting to simplify operation and save time (see [Using Imprint Memories](#) on page 188).

You can create, edit/modify or delete an Imprint Memory.

Each Imprint Memory is identified by a name and a number.

The system displays on the home screen the name of the current Imprint Memory.

### How to Save an Imprint Memory

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Homescreen displays the name of the current Imprint Memory.

If your mail requires different settings such as specific postal rate and ERA and/or slogan and department to charge, then the imprint memories are the solution: all your settings are stored in a single memory. Highly recommended for repetitive tasks.



- Standard Imprint Memory: ERA, Slogan, Weight (option), Rate, Account Number (if any).
- Imprint Memory are limited to a total of nine.
- Once created, an Imprint Memory cannot be deleted, only edited.
- To edit or change an Imprint Memory, you make the changes to an existing Imprint Memory and save the changes under a different name.

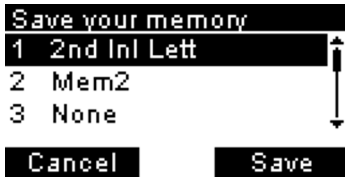
Prepare the job that you want to save as imprint memory (Rate, Slogan, ERA). Please refer to the following sections to prepare your job: [How to Select a Rate](#) on page 141, [How to Add \(or Cancel\) a Slogan on the Stamp](#) on page 214, [How to Add \(or Cancel\) an ERA on the Imprint](#) on page 204.

**To save (create) an Imprint Memory:**

- The memories store stamp characteristics together with rates and, if activated, charged account.  
From the home screen:

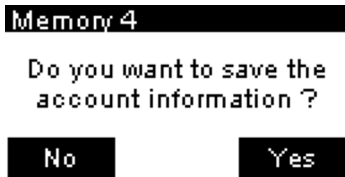


The imprint memories list is displayed.

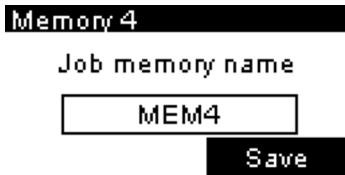


- Select any line with value **None**. Press **[Save]**.

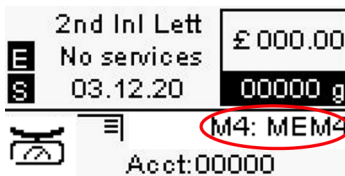
If Accounting is enabled, the message confirmation to save account info is displayed.



- Enter a name for the imprint memory, then press **[Save]**.



- The home screen displays the type imprint memory you're just created.



## How to Edit an Imprint Memory

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Homescreen displays the name of the current Imprint Memory.

If your mail requires different settings such as specific postal rate and ERA and/or slogan and department to charge, then the imprint memories are the solution: all your settings are stored in a single memory. Highly recommended for repetitive tasks.



- Standard Imprint Memory: ERA, Slogan, Rate, Account Number (if any).
- Imprint Memory are limited to a total of nine.
- Once created an Imprint Memory cannot be deleted.
- To edit or change an Imprint Memory, you make the changes to an existing Imprint Memory and save the changes under a different name.

Prepare the job that you want to save as imprint memory (Rate, Slogan, ERA). Please refer to the following sections to prepare your job: [How to Select a Rate](#) on page 141, [How to Add \(or Cancel\) a Slogan on the Stamp](#) on page 214, [How to Add \(or Cancel\) an ERA on the Imprint](#) on page 204.

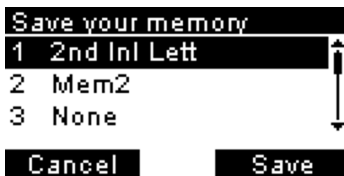
### To edit an Imprint Memory:

1. From the home screen:



Long press  Mem

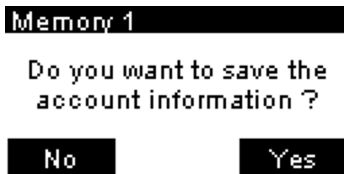
The imprint memories list is displayed.



Save your memory  
1 2nd Inl Lett  
2 Mem2  
3 None  
Cancel Save

2. Select the existing imprint memory old which you want to edit. Press [OK].

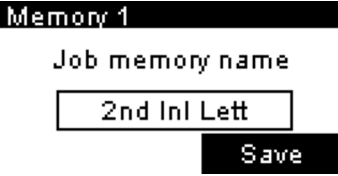
The message confirmation to save account info is displayed.



Memory 1  
Do you want to save the  
account information ?  
No Yes

3. Press [OK].

The imprint memory name is displayed.



Memory 1

Job memory name

2nd Inl Lett

Save

4. Keep the old name or enter the name of the imprint memory, then press [OK].  
The home screen displays the updated memory information.

---

## Using Imprint Memories

---

Imprint Memories allow you to create a preset memory that can include the rate, ERA, slogan for the Type of stamp you would like to use.

In account-activated configurations, Imprint Memories allow you assign postage costs to pre-selected accounts.



If your mail requires different settings, then the imprint memories are the solution: all your settings are stored in a single memory. Just press the imprint memory key instead of multiple keystrokes to select all the required elements.

A list of imprint memories can be viewed under the Report menu by selecting Imprint Memory List. It will display the imprint memory name and the associate numeric key.

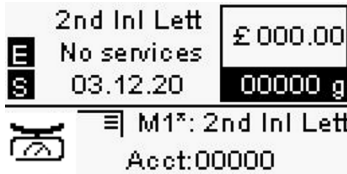
[How to Save an Imprint Memory](#) on page 185

22.12.20 13:00:52

M1	
PPI	PPI UK
L imprint element	
R imprint element	
M2	
Rate	1st Class Inland Letter
L imprint element	
R imprint element	
Date	Full date - Today
Account number	00001
Account name	Marketing
M3	
Rate	1st Class Inland Letter
L imprint element	
R imprint element	
Date	Full date - Today
Account number	00001
Account name	Marketing

**To use an imprint memory:**

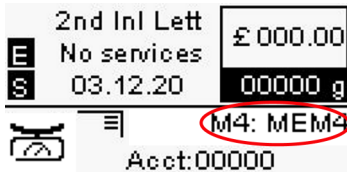
1. From the home screen:



2. Press the numeric key associated with the desired Imprint Memory.

Long press on numeric keypad to select corresponding memory.

For example, to use the memory 4, long press <sup>4</sup>GH<sub>M4</sub>.



The imprint memory zone of the home screen displays the current imprint memory name.

## 10.6 Connection Settings

### How to Set the Postal/Online Services Connection



To add funds or access Online Services, the Mailing System can access the Internet through a high speed LAN (Local Area Network).

LAN settings can only be performed if the machine was actually connected to the LAN at power-up.



10

Configuring your Mailing System

To set the postal/Online Services connection:

1. From the home screen:

Press  and select the path: **> Advanced Settings > Settings > Communication settings > Type of connection**

The Postal access screen is displayed.

Postal access  
✓ 1 LAN

Ok



If you did not have the LAN plugged into the system, you will get a warning message. Please follow the message: check your communication cable or device and press OK.

- To use LAN:
  - The LAN, select LAN settings and press [OK].

```
Communication settings
1. Type of conn... [...]
2. LAN settings
```

See also

- To physically connect the LAN to the base, see [Connection Diagram](#) on page 21.

## How to Set LAN Parameters

LAN settings can only be performed if the machine was actually connected to the LAN at power-up.



To set the parameters of the LAN:

- From the home screen:

```
Press [Menu] and select the path: > Advanced Settings > Settings > Communication
settings > LAN settings
```

The DHCP configuration is displayed.

- Select **Auto** to automatically configure the LAN (recommended).

```
DHCP configuration
✓ 1. Auto
2. Manual
```



3. Press [OK] to validate.

The screen **Host name setting** is displayed. It is un-editable.

**Host Name settings**

Host Name Option

nd-zb1532200023

4. Press **[OK]** to validate.

The screen **Set Vendor Class ID** is displayed. It is OFF by default but can be activated and edited.

Press **[OK]** to validate.

5. Select:

- **DNS:** Auto, then
- **Speed & Duplex:** Half

6. Press **[OK]** to validate.

Other settings screen is displayed with the MAC Address. Press **[OK]**.

7. **Proxy** is OFF by default. If select **Proxy** is ON and press **[OK]**.

The **Proxy settings** screen will display:

- **Proxy URL:** Empty by default. Value chosen by supervisor.
- **Proxy Port:** 8080 by default. Value chosen by supervisor.
- **Proxy Domain Name:** Empty by default. Value chosen by supervisor.
- **Proxy Username:** Empty by default. Value chosen by supervisor.
- **Proxy Password:** Empty by default. Value chosen by supervisor.

Press **[OK]**.

The **Proxy-Kerberos settings** screen will display:

- **Kerberos realm:** Empty by default. Value chosen by supervisor.

**Installation process - Co...**

Kerberos realm

- **KDC server name:** Empty by default. Value chosen by supervisor.

**Installation process - Co...**

KDC server name

8. Press **[OK]**, the system will come back to the beginning screen and accept any changes.


## 10.7 Date and Time

### How to Adjust the Machine Time and Date

---

To adjust the current time and date:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Settings** > **Date Management** > **Adjust Date & Time**



If you are processing postage at the time when the system clock adjusts for daylight savings time, the Mailing System will wait until you are finished before displaying the new time.

#### **Date Management**

1. **Date and Time**
2. **Adjust Date & Time**
3. **Automatic date ad...**

2. To resynchronize the time with server, press [OK].

#### **Adjust Date & Time**

To resynchronize the time with server, Press OK.


3. Press [OK] to connect Postal Server.
-

## How to Check the Machine Time and Date

---

To check the current time and date:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Settings** > **Date Management** > **Date and Time**

### Date and Time

Date: 16.12.20

Time: 04:52:19

---

## Daylight Savings Time Transitions

Your Mailing System normally auto-adjusts to Daylight Savings Time. However, if a manual adjustment is necessary, you can use either of the following procedures to correct the Mailing System time:

- [How to Unlock the PSD](#) on page 99
- [How to Check/Adjust the Machine Time and Date](#) on page 195.

## How to Set the Automatic Date Advance Time


---

The **Automatic Date Advance function** automatically changes the date printed on mail pieces at a preset time to the next 'working day' date.

Example: You can set the system to change dates at 17:00 hours and set Saturdays and Sundays to be non-working days. From Friday 17:00 hours to Sunday 23:59, the system will print Monday's date on the envelopes, after a confirmation message to the user.

To set the auto date advance time and days:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Settings** > **Date Management** > **Automatic Date Advance**

The Auto date advance screen is displayed.

**Auto date advance setti...**

Active

1. **Activate/deactivate**

2. **Set Hours**

3. **Set working days**

2. Select **Set Hours**, enter the Automatic Date Advance time (00:00 hours is not allowed) and press [OK].

**Automatic date advanc...**

Set the time at which the date advances to the next working day

24 Hour Format

3. Select **Set working days**, following by the day number on the keypad to select/deselect each day, and then press [OK].

**Working days**


**0 Sunday**

**1 Monday**

**2 Tuesday**

**Quit**

**Select**

4. Press  to exit.

# 11 Options and Updates

This section describes how you can upgrade your system by adding optional functions and elements of stamp such as latest postal rates, additional ERAs or slogans.

<b>11.1</b>	<b>Overview .....</b>	<b>199</b>
<b>11.2</b>	<b>Using the Mailbox .....</b>	<b>200</b>
	How to Read Messages .....	200
	How to Delete Messages .....	201
<b>11.3</b>	<b>Managing Options .....</b>	<b>202</b>
	How to Display the Options .....	202
	How to Load New Options .....	203
<b>11.4</b>	<b>Managing ERAs .....</b>	<b>204</b>
	How to Add (or Cancel) an ERA on the Imprint .....	204
	How to Display the List of ERAs .....	205
	How to Modify an ERA .....	206
	How to Delete an ERA .....	208
	How to Download New ERAs .....	209
<b>11.5</b>	<b>Managing Prepaid Imprints (PPI) .....</b>	<b>211</b>
	How to Display the List of PPIs .....	211
	How to Delete a PPI .....	212
	How to Download New PPIs .....	213
<b>11.6</b>	<b>Managing Slogans .....</b>	<b>214</b>
	How to Add (or Cancel) a Slogan on the Stamp .....	214
	How to Display the List of Slogans .....	215
	How to Modify a Slogan .....	216
	How to Delete a Slogan .....	218
	How to Remove a Slogan from an Imprint Memory .....	219
	How to Download New Slogans .....	222
<b>11.7</b>	<b>Managing Postal Rates .....</b>	<b>224</b>
	Rate Table List .....	224
	Download New Rates .....	225



## 11.1 Overview

You can update your Mailing System by:

- Adding new options, such as Differential Weighing or increasing the maximum number of accounts
- Update postal Rates
- Downloading custom Slogans or ERAs



To update your Mailing System's operating system, see [Online Services](#) on page 163.



## 11.2 Using the Mailbox

The mailbox allows you to receive messages from the Mailing System or from customer service via the server.

On the home screen, an icon indicates that the mailbox contains unread messages.

The Mailbox list screen indicates **unread messages** and allows you to delete read messages.

### How to Read Messages


---

The mailbox allows you to receive messages from the mailing system or from customer service via the server.

1. From the home screen:

Press  and select the path: **Mailbox**

The Mailbox screen is displayed.



Mailbox

- 1 Job memory slogan
- 2 Job memory slog...
- 3 Job memory slog...

Back    Open/Del

2. Select the message to read and press [OK].
3. Select **Open** to read the message.



Mailbox

- 1. Open
- 2. Delete

## How to Delete Messages

---

The mailbox allows you to receive messages from the mailing system or from customer service via the server.

1. From the home screen:

Press  and select the path: **Mailbox**

The Mailbox screen is displayed.

```
Mailbox
1 Job memory slogan
2 Job memory slog...
3 Job memory slog...
Back      Open/Del
```

2. Select the message to be deleted and press [OK].
3. Select **Delete** to erase the message.

```
Mailbox
1. Open
2. Delete
```

## 11.3 Managing Options

### How to Display the Options

---

The option list includes the options actually loaded into your Mailing System and indicates the options that are activated.


You can also display details for each option.



For more information about the options you can add to your Mailing System, please contact customer service.

To display the option list:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Online Services** > **Option list**

The Options list screen is displayed.



2. To display the details of an option, select the option and press **[OK]**.
-

## How to Load New Options

---

You can activate new options by connecting the Mailing System to Online Services server. New available options are automatically downloaded into your Mailing System and activated.



Contact customer service to have new options ready for downloading on the Online Services server.

To activate an option that is ready for downloading on the Online Services server:

1. Check that your Mailing System is connected to a network (see [Connections](#) on page 21) and that the connection is properly configured (see [Connection Settings](#) on page 190).



2. Select **Update?**. It will trigger a call to the Online Services server.



3. After the call, you can display installed options. See [How to Display the Options](#) on page 202.

## 11.4 Managing ERAs

The ERAs are pictures you can include on the left hand side of the stamp printed on mail pieces.

ERA management is identical to Slogan management ([Managing Slogan](#) on page 214).



To add (load) ERAs, contact your Customer Service. The available ERAs are automatically downloaded into your franking machine by connecting to the Online Services server. See [How to Load New Options](#) on page 203.

### How to Add (or Cancel) an ERA on the Imprint



To add an ERA to the imprint, or to cancel the ERA:

1. Press .

11

2. Select ERA Slogans and press [OK].

Imprint	
Type	Normal
1. Slogan	[1]
2. ERA Slogans	[1]
3. Date	[0]

The ERA list screen is displayed.

3. Select the desired ERA in the list or None for printing no ERA.

ERA list	
0	Download new
✓ 1	None
2	ERA1

The ✓ icon indicates the current selection.

4. Press [OK] to validate your selection.

The Imprint screen is displayed with updated parameters (home screen: ).

See also

- [Managing ERAs](#) on page 204

## How to Display the List of ERAs



The list of ERAs includes the ERAs that are installed in the Mailing System and indicates with a check mark ✓ the active ERA.

To display the list of ERAs:

- From the home screen:

Press .

Imprint	
Type	Normal >
1. Slogan	[1]
2. ERA Slogans	[1]
3. Date	[0]

- Select ERA Slogans.

The list of ERAs is displayed.

ERA list	
0	Download new
✓ 1	None
2	ERA1

## How to Modify an ERA



To modify an ERA:

- From the home screen:

Press .

Imprint	
Type	Normal >
1. Slogan	[1]
2. ERA Slogans	[1]
3. Date	[0]

2. Select ERA Slogans.

The list of ERAs is displayed.

```
ERA list
0 Download new
✓ 1 None
2 ERA1
```

3. Select the ERA and press [OK].

```
ERA list
0 Download new
✓ 1 None
2 ERA1
```

The Slogan Management screen is displayed.

4. Select Edit.

```
ERA Mgt ERA1
1. Select
2. Edit
3. Delete
```

5. Change the ERA name using the keypad and press [OK].

```
Edit Slogan name
The Slogan will be saved
under the following name
- You can modify it
ERA1|
```

The system updates the ERA list.



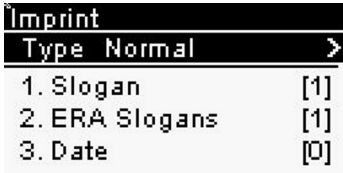
# How to Delete an ERA



## To delete an ERA:

1. From the home screen:

Press .



2. Select ERA Slogans.

The list of ERAs is displayed.



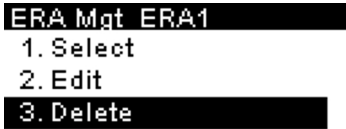
11

- Select the ERA and press [OK].



The ERA Management screen is displayed.

- Select **Delete**.



The system asks for a confirmation.

- Press [OK] to confirm deletion.

The system updates the ERA list.

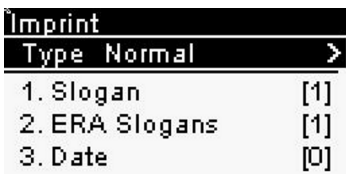
## How to Download New ERAs



To download new ERAs:

- From the home screen:

Press  .



2. Select ERA Slogans.

The list of ERAs is displayed.

```
ERA list
0 Download new
✓ 1 None
2 ERA1
```

3. Select **Download new** and press [OK].

The Mailing System connects to the Online Services server and downloads available slogans.

---

## 11.5 Managing Prepaid Imprints (PPI)

You can:

- Display the list of PPIs in the machine.
- Add new PPIs using an USB memory key.
- Delete PPIs.

### How to Display the List of PPIs

---

The list of PPIs includes the PPIs that are installed in the Mailing System and indicates with a check mark ✓ the active PPI.

To display the list of PPIs:

1. From the PPI home screen:

Press .

```
Imprint
Type PPI >
1. PPI# [1]
2. Slogan [1]
3. ERA Slogans [1]
```

2. Select PPI.

The list of PPIs is displayed.

```
PPI management
Add new
✓ 1 PPI UK
```



## How to Delete a PPI

---

To delete a PPI:

1. From the [PPI] home screen:

Press .

```
Imprint
Type PPI >
1. PPI # [1]
2. Slogan [1]
3. ERA Slogans [1]
```

2. Select PPI #.

The list of PPIs is displayed.

```
PPI management
Add new
✓ 1 PPI UK
```



3. Select the PPI and press [OK].

The PPI Management screen is displayed.

4. Select Delete.

```
PPI mana... [PPI UK]
1. Select
2. Delete
```

The system asks for a confirmation.

5. Press [OK] to confirm deletion.

The system updates the PPI list.

---

## How to Download New PPIs

---

To download new PPIs:

1. From the [PPI] home screen:

Press .

```
Imprint
Type PPI >
1. PPI# [1]
2. Slogan [1]
3. ERA Slogans [1]
```

2. Select PPI #.

The list of PPIs is displayed.

```
PPI management
Add new
✓ 1 PPI UK
```



3. Select **Add new** and press [OK].

The Mailing System connects to the Online Services server and downloads available PPIs.

---

## 11.6 Managing Slogans

The Slogans are graphical slogans you can add on the left hand side of the stamp printed on mail pieces.



Slogans include BM (Business Mail) licence plates.  
• **To select a BM**, select the corresponding slogan.

You can:

- Display the list of slogans.
  - Rename or delete slogans from the list.
- Download new slogans.



The available slogans are **automatically downloaded** into your Mailing System by connecting the Mailing System to the Online Services server. See [How to Load New Options](#) on page 203.

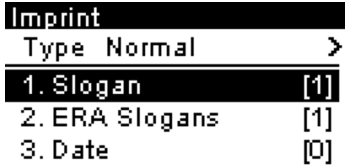
### How to Add (or Cancel) a Slogan on the Stamp



To add a slogan to the stamp or cancel the slogan:

1. Press .

2. Select Slogan.



The Slogan list screen is displayed.

3. Select the slogan in the list or select None for printing no slogan.



The ✓ icon indicates the current selection.



Royal Mail requires blue ink to be used when franking letters eligible for the Business Mail discount (using BM slogan).

4. Press [OK] to validate your selection.

The Imprint screen is displayed with updated parameters (home screen: ).

See also

- [Managing Slogans](#) on page 214

## How to Display the List of Slogans



The list of slogans includes the slogans that are installed in the Mailing System and indicates with a check mark ✓ the active slogan.

To display the list of slogans:



1. From the home screen:

Press .

Imprint	
Type	Normal >
1. Slogan	[1]
2. ERA Slogans	[1]
3. Date	[0]

2. Select **Slogan**.

The list of slogans is displayed.

Slogan list	
Download new	
<input checked="" type="checkbox"/> 0	None
1	GOOD NEWS

## How to Modify a Slogan



To modify a slogan:

1. From the home screen:

Press .

Imprint	
Type	Normal >
1. Slogan	[1]
2. ERA Slogans	[1]
3. Date	[0]

2. Select **Slogan**.

The list of slogans is displayed.

```
Slogan list
Download new
✓ 0 None
  1 GOOD NEWS
```

3. Select the slogan and press **[OK]**.

```
Slogan list
Download new
✓ 0 None
  1 GOOD NEWS
```

The Slogan Management screen is displayed.

4. Select **Edit**.

```
Slogan Mgt GOOD NEWS
  1. Select
  2. Edit
  3. Delete
```

5. Change the slogan name using the keypad and press **[OK]**.

```
Edit Slogan name
The Slogan will be saved
under the following name
- You can modify it
GOOD NEWS
```

The system updates the slogan list.

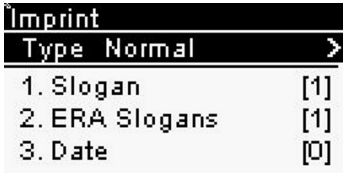
# How to Delete a Slogan



## To delete a slogan:

1. From the home screen:

Press .



2. Select **Slogan**.

The list of slogans is displayed.

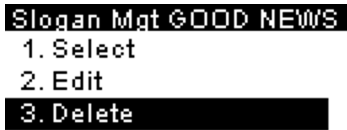


3. Select the slogan and press [OK].



The Slogan Management screen is displayed.

4. Select **Delete**.



The system asks for a confirmation.

5. Press [OK] to confirm deletion.

The system updates the slogan list.

---

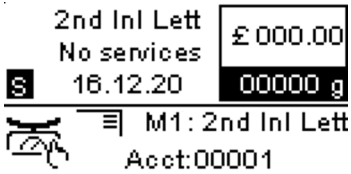
## How to Remove a Slogan from an Imprint Memory

---

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Home screen displays the name of the current Imprint Memory.

In this example we will remove the GOOD NEWS slogan from Imprint Memory M1.

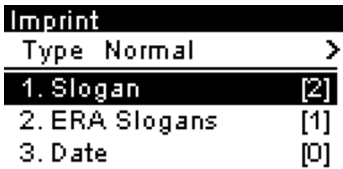
1. From the home screen, press the Imprint button.



(Imprint button)



2. Select **Slogan** and press [OK].



(OK/mem button)



Mem

3. Select "None" and press [OK].



1 GOOD NEWS

4. Press the **Back** button.

```
Imprint
Type Normal >
1. Slogan [0]
2. ERA Slogans [1]
3. Date [0]
```

(Back button)



5. An asterisk "\*" now appears next to "M1" indicating that the imprint has changed and is ready to be saved. To save your change, press and hold the **[OK]/Mem** button until the "Save your memory screen" appears.

```
2nd Inl Lett £ 000.00
No services
18.12.20 00000 g
M1*: 2nd Inl Lett
Acct:00001
```

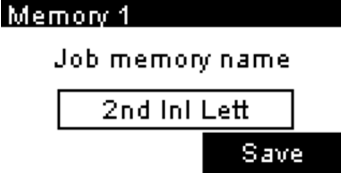
6. Select the memory number for the memory your saving, in this example we're saving "M1", 2nd Inl Lett. Press "Save".

```
Save your memory
1 2nd Inl Lett
2 Mem2
3 None
Cancel Save
```

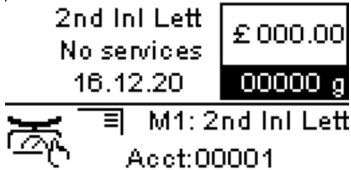
7. Select whether you wish to save the account information linked to your imprint memory.

```
Memory 1
Do you want to save the
account information ?
No Yes
```

- Press "Save" once more to save the imprint memory.



- The "S" no longer appears, indicating the slogan has been removed.



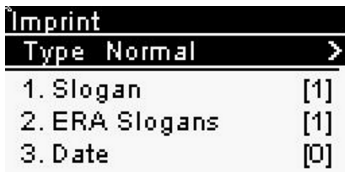
## How to Download New Slogans



### To download new slogans:

- From the home screen:

Press  .



2. Select **Slogan**.

The list of slogans is displayed.



3. Select **Download new** and press [OK].

The Mailing System connects to the Online Services server and downloads available slogans.

---



## 11.7 Managing Postal Rates

Your Mailing System uses **rate tables** to calculate postage amounts.

You can:

- Display the list of rate tables and see which table the system is currently using
- Download new postal rate tables



New **rate tables** are **automatically downloaded** into your Mailing System by connecting the Mailing System to the Online Services server as a user.

### Rate Table List

The Rate Table List display all available rate tables that are currently installed in your Mailing System and indicates with a check mark ✓ the active rate table.



- Rate tables will automatically become active on their effective date.
- For each rate table, rate details (part number, expiration date, rate option) can be displayed.

11

Options and Updates

To view the current rate file:

1. Press .

The Rate Selection screen is displayed.

2nd Inl Lett	£ 000.00
No services	00000 g
<input type="checkbox"/> 1st Class	<input checked="" type="checkbox"/> 2nd Class
<input checked="" type="checkbox"/> Inland	<input checked="" type="checkbox"/> Intl
	<input checked="" type="checkbox"/> Adv. Rate

2. Select Adv. Rate.

Advanced Rate

1. Rate code

2. Rate table list

3. Update rate table

3. Select Rate Table List.

```
Advanced Rate
 1. Rate code
 2. Rate table list
 3. Update rate table
```

4. The display shows the Rate Files loaded in the system and indicates which rate file is in use.

```
Rate table list
✓ RMO1-RMUK-010620
```

---

## Download New Rates

---

To download new rates:

1. Press .

The Rate Selection screen is displayed.

```
2nd Inl Lett      £ 000.00
No services      00000 g
-----
1 1st Class      2 2nd Class
4 Inland         5 Intl
8 Adv. Rate
```

Press 8 to select the Adv. Rate.

2. Select **Update rate table** and press [OK].

```
Advanced Rate
 1. Rate code
 2. Rate table list
 3. Update rate table
```

The Mailing System connects to the Online Services server and downloads available rates.



# 12 Maintenance

<b>12.1</b>	<b>Ink Cartridge</b> .....	<b>229</b>
	How to Change the Ink Cartridge .....	229
	How to Display Ink Level and Cartridge Data .....	232
	How to Clean the Print Heads Automatically .....	250
	How to Clean the Print Heads Manually .....	233
	How to Align the Print Heads .....	235
<b>12.2</b>	<b>Moistener</b> .....	<b>237</b>
	Cleaning the Brushes and Sponge (Moistener) .....	250
	How to Fill the Moistener .....	240
<b>12.3</b>	<b>Service Processes</b> .....	<b>241</b>
	How to Run the Registration Update .....	241
	How to Save Customer Data .....	243
	How to Withdraw the PSD (Meter) .....	244



## 12.1 Ink Cartridge

### About the Ink Cartridge

The ink cartridge for printing is located in the Mailing System and contains fluorescent red ink that has been tested and approved by the postal service.

The ink cartridge uses ink jet technology. It requires the print head nozzles to be cleaned regularly to provide a good printing quality. The system performs cleaning automatically or on your request. You can also clean the heads manually if the automatic cleaning is not sufficient.

The ink cartridge also contains two print heads that have to be aligned.

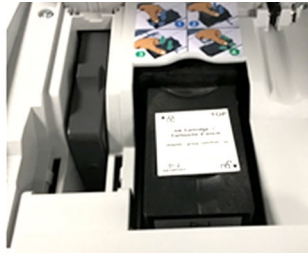


If you observe poor print quality (streaked, too light, blurred, etc.), see [Cleaning Cartridge](#) on page 250.

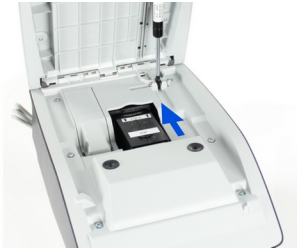


### How to Change the Ink Cartridge

If after cleaning, you still observe poor print quality (streaked, too light, blurred, etc.) or the system indicates the ink cartridge is out of ink ... it is time to replace the ink cartridge.



1. Open the cover: the ink cartridge moves to the replacement position.



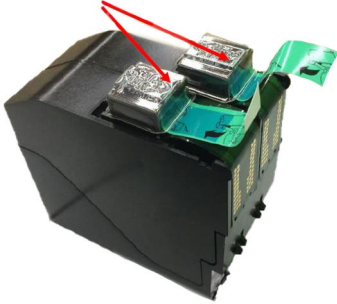
Keep fingers away from the ink cartridge while it is moving to the replacement position.

2. Press down on the back of the ink cartridge to disengage it.



3. Lift out the old ink cartridge.

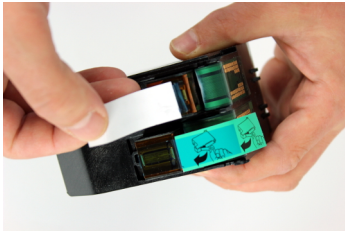
4. Remove the two plastic caps on the new ink cartridge.



The caps are removed.



5. Remove the protective strips from the new ink cartridge.



6. Insert the new ink cartridge, and then push it forward until you hear the click.





7. Close the cover.

The alignment process of the printing heads starts automatically.

---

## How to Display Ink Level and Cartridge Data


---

Ink Cartridge Data includes information such as consumption and date installed.



To display the ink cartridge data:

1. From the home screen:

Press  and select the path: > Cartridge > Ink information

```
Cartridge
1. Ink information
2. Cleaning Process
3. Ink cartridge align...
```

The Ink information screen is displayed.

```
Ink information
Consumed          9 %
Colour            Blue
State             Installed
First used date   07.12.20
```

## How to Clean the Print Heads Automatically


---

Each ink cartridge contains two print heads. If after cleaning the print heads, you still observe poor print quality (streaked, too light, blurred, etc.) or the system indicates the ink cartridge is out of ink ... It is time to replace the ink cartridge.



To clean the print heads automatically:

1. From the home screen:

Press  and select the path: > Cartridge > Cleaning Process

The cleaning starts automatically.

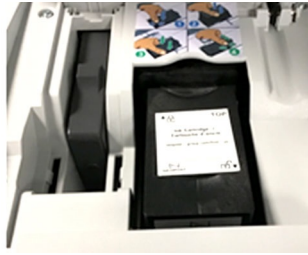
- Cartridge**
- 1. Ink information
- 2. Cleaning Process**
- 3. Ink cartridge align...

---

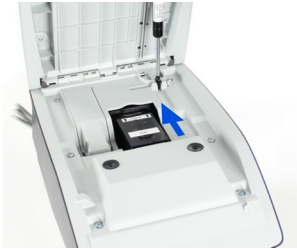
## How to Clean the Print Heads Manually

---

Each ink cartridge contains two print heads. If after cleaning the print heads, you still observe poor print quality (streaked, too light, blurred, etc.) or the system indicates the ink cartridge is out of ink ... it is time to replace the ink cartridge.



1. Open the cover: the ink cartridge moves to the replacement position.



Keep fingers away from the ink cartridge while it is moving to the replacement position.

2. Press down on the back of the ink cartridge to disengage it.



3. Lift out the ink cartridge.

4. Clean the heads with a soft damp cloth.



5. Put the cartridge back in place.  
Close the base cover.

---

## How to Align the Print Heads

---

After installing a new ink cartridge you should verify that the ink cartridge print heads are aligned.



To align the print heads:

1. From the home screen:

Press  and select the path: > Cartridge > Ink cartridge alignment

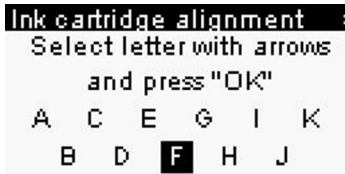
```
Cartridge
1. Ink information
2. Cleaning Process
3. Ink cartridge alignme
```


2. Press **[OK]** and put a piece of paper in the mail transport.  
The system prints a test pattern.



The Ink cartridge alignment screen is displayed.

3. Check the printed pattern and use the **up/down** keys to select the letter that corresponds to the straightest and complete vertical line.



4. Press **[OK]** to validate.
5. Repeat the previous step until lines F are aligned.
6. Press  to exit.

## Ink Management Service

The Ink Management service sends an electronic message to the Online Services server when the mailing machine's ink supply is running low.

An e-mail message then informs you of that condition so that the ink cartridge can be replaced in time.



For more information, please contact Customer Service.

## 12.2 Moistener

### Moistener Overview



#### A Sealing Moistener:

- Is used to moisten the glue on the envelope and seal the flap closed.
- Consists of the brush assembly, sponge assembly, and water reservoir
- All of which are used to moisten the glue on the envelope flaps.
- Uses an envelope flap separation blade to open the envelope flap slightly.



#### Sealing Moistener Maintenance:

- Keep fresh water in the water reservoir.
- Clean the Brush Assembly weekly with fresh water.
- Rinse out the sponge with fresh water weekly.
- Replace the brush assembly when the moistener is not moistening properly.
- Replace the sponge when it begins to break down and not soak up water properly.

### Hand-Feed Table Moistener

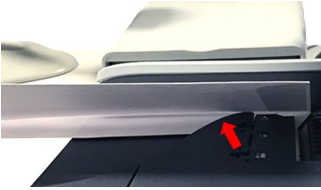


#### Hand-Feed Table Moistener

If your hand feed table is equipped with a moistener, you can close the envelopes by sliding the flap under the moistener brush while feeding them into the base mail path.



Do not attempt to seal self-adhesive envelopes. Use standard flap envelopes.



## Cleaning the Brushes and Sponge (Moistener)



To avoid sealing issues:

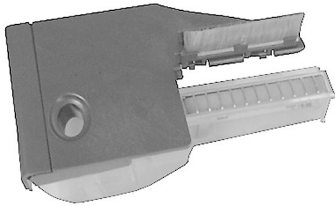
- Keep fresh water in the water reservoir.
- Clean the Brush Assembly weekly with fresh water.
- Rinse out the sponge with fresh water weekly.
- Replace the brush assembly when the moistener is not moistening properly.
- Replace the sponge when it begins to break down and not soak up water properly.

To clean the brushes and sponge of the feed table moistener:

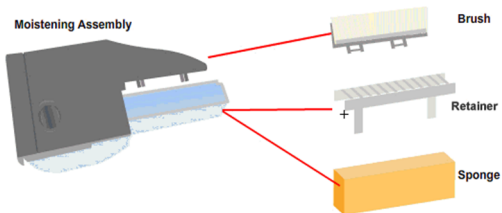
1. Remove the moistener assembly from the table.



2. Raise the brush.



3. Lift the metal sponge retainer to remove the sponge.



4. Clean the sponge and the brush.
5. Reinstall the sponge and retainer.
6. Put the brush back.
7. Put the moistener back into place.



## How to Fill the Moistener

---

To add water to the moistener.

1. Remove the moistener from the table.



2. Fill the moistener with water up to the limit marks.
  3. Put the moistener back into place.
-

## 12.3 Service Processes

### How to Run the Registration Update



The Update Registration process is only to be completed at a request from Customer Service.

- This procedure is used if you have changed your address.
- Contact your Customer Service to change your information then you will be instructed to perform the update registration procedure.

To run the registration update:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics** > **Processes** > **Update Registration**

**Processes**

1. Save customer data
2. Withdraw

**3. Update registration**

2. Press [OK] to begin the procedure.

**Update registration**

This procedure has to be used in case of address change to update your postal location

**Quit**

**OK**

3. Press [OK] to start the update registration transaction.  
The message "Transaction successful" is displayed.

```
Update registration
Transaction successful

Meter status : INSTALLED

OK
```

4. Press [OK].  
A message for entering the geodesic code. Please refer to User Guide for allowed values.

```
Update registration
Continue with geocode - ↑
Enter the Geodesic code
- Please refer to User ↓
Guide for allowed values

OK
```

5. Press [OK].
6. Enter the Geocode.

```
Enter Geo code

Enter Geo code

00345

Ok
```

7. Press [OK].  
The update registration procedure is finished.

```
Update registration
The update registration
procedure is finished

Finish
```

8. Press [Finish] to return to menu.
9. Press the Sleep/Wake/Soft Off button to exit.


## How to Save Customer Data

---

The Save Customer Data allows you to backup customer data (accounts, imprint memories, and so on) to the Online Services Server. It should only be performed on a request from by Customer Service.

To run the registration update:

1. From the home screen:

Press  and select the path: >Advanced Settings > Maintenance > Process & Diagnostics > Processes > Save Customer Data

```
Processes
1. Save customer data
2. Withdraw
3. Update registration
```

2. Press [OK] to begin the procedure.
3. Press [OK] when the process is complete.

The message "Backup Customer Data Server call successful" is displayed.

```
Server call
Backup customer data
Server call successful
```




## How to Withdraw the PSD (Meter)

The Withdraw PSD process is only to be completed at the request of Customer Service.

- Removes the PSD from service.
- Requires a password from Customer Services to perform.

To withdraw the meter:


1. From the home screen:

Press  and select the path: >Advanced Settings > Maintenance > Process & Diagnostics > Processes > Withdraw

```
Processes
1. Save customer data
2. Withdraw
3. Update registration
```

The Withdraw meter screen is displayed.

```
Withdraw
Do you want to withdraw
your METER? This process
is composed of several
steps : data save, upload or
Quit      OK
```

2. Type the withdrawal PIN code using the keyboard and press [OK].
3. Press [OK] or the [Sleep/Wake] button (  ) to turn the system to Sleep or Soft-off mode.
4. **ONLY at that stage**, disconnect the system power cord from the power socket.
5. Open the cover of the base, then the cover of the meter. Pull the meter towards the front of the base to disengage it from the base connector.



6. Remove the meter from the Mailing System base.

---



# 13 Troubleshooting

This section helps you solve problems you may encounter while using your Mailing System.

<b>13.1</b>	<b>Machine Issues</b> .....	<b>249</b>
	How to Clear Mail Jammed in the Base .....	249
	How to Clean the Print Heads Automatically .....	250
	Cleaning the Brushes and Sponge (Moistener) .....	250
<b>13.2</b>	<b>Diagnostics</b> .....	<b>253</b>
	Base Status Diagnostic Test .....	253
	Base Sensor Diagnostic Test .....	254
	Display Diagnostic Test .....	255
	IP Config Diagnostic Test .....	256
	IP Configuration Checker Diagnostic Test .....	257
	Keypad Diagnostic Test .....	260
	Ping Server Diagnostic Test .....	261
	Ping Tool Diagnostic Test .....	262
	Serial Connectors Diagnostic Test .....	263
	Test Server Diagnostic Test .....	264
	USB Ports Diagnostic Test .....	265
<b>13.3</b>	<b>System Data</b> .....	<b>267</b>
	How to Display Software Data .....	267
	How to Display Hardware Data .....	268
	How to Display the Machine Counters .....	268
	How to Display the Event Lists .....	269





## 13.1 Machine Issues

### How to Clear Mail Jammed in the Base

---

Envelopes are jammed (stopped) in the transport mechanism of the Base.

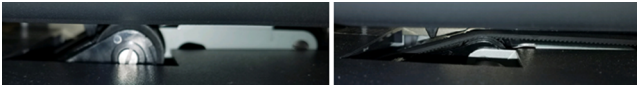
- Mail piece is too thick.
- Mail size is incorrect.

To clear mail jammed in the Base:

1. Pull the release handle located underneath the base to lower the transport belts and wheels. Hold the handle.



The release handle lowers the rollers to enable the user to clear any jams.



2. Using your other hand, remove the jammed envelopes.
  3. Release the jam release handle to put the transport belt and wheels back in position.
-

## How to Clean the Print Heads Automatically


---

Each ink cartridge contains two print heads. If after cleaning the print heads, you still observe poor print quality (streaked, too light, blurred, etc.) or the system indicates the ink cartridge is out of ink ... It is time to replace the ink cartridge.



To clean the print heads automatically:

1. From the home screen:

Press  and select the path: > Cartridge > Cleaning Process

The cleaning starts automatically.

```
Cartridge
1. Ink information
2. Cleaning Process
3. Ink cartridge align...
```

13

Troubleshooting

---

## Cleaning the Brushes and Sponge (Moistener)

---



To avoid sealing issues:

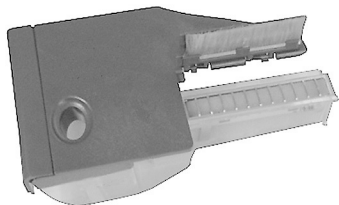
- Keep fresh water in the water reservoir.
- Clean the Brush Assembly weekly with fresh water.
- Rinse out the sponge with fresh water weekly.
- Replace the brush assembly when the moistener is not moistening properly.
- Replace the sponge when it begins to break down and not soak up water properly.

**To clean the brushes and sponge of the feed table moistener:**

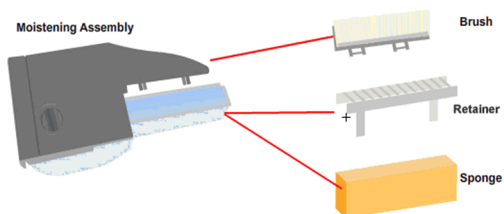
1. Remove the moistener assembly from the table.



2. Raise the brush.



3. Lift the metal sponge retainer to remove the sponge.



4. Clean the sponge and the brush.
5. Reinstall the sponge and retainer.
6. Put the brush back.

7. Put the moistener back into place.

## The Weighing Device does not Weigh Properly

If the Base does not display a correct weight, complete the following actions to correct the problem.

You have to check the weighing device as follows.

Possible causes	Actions
There are vibrations or air drafts in the weighing area.	Use a solid and steady table: <ul style="list-style-type: none"><li>• Away from any door</li><li>• Away from any fan.</li></ul>
Something is touching or laying on the Weighing Platform.	Clear the weighing zone and re-zero the Weighing Platform (see <a href="#">Weighing Settings</a> on page 181).
The Weighing Platform zero is not correct.	See the weighing platform zeroing procedures in <a href="#">Weighing Settings</a> on page 181.
You have placed a package on the platform that is too heavy for the rate selected.	<ol style="list-style-type: none"><li>1. Press <b>[OK]</b> to clear the error message.</li><li>2. Press the <b>[Rate]</b> key and select a rate class that can accommodate the weight of the package. (Example: select Priority if the rate you had been using was First Class).</li><li>3. Press lightly on the Weigh Platform to establish the weight and postage with the new rate.</li></ol>
Weight of the items on WP exceeds the max capacity defined in Weighing Platform (you have placed a package on the platform that is too heavy for your Weigh platform).	<ol style="list-style-type: none"><li>1. Remove the package and if possible, weigh it on another scale.</li><li>2. Use Manual Weight Entry mode to enter the weight and determine the postage.</li></ol>



To avoid weighing errors, make sure the weighing platform is clear when starting the system.

## 13.2 Diagnostics

### Base Status Diagnostic Test

---

Check status of the base life cycle.

To gain access to a diagnostic display test:

1. From the home screen:

Press  and select the path: > Advanced Settings > Maintenance > Process & Diagnostics

2. Select **Base** from the list displayed on the screen.

```
Process & Diagnostics
1. Base
2. Communication
3. Processes
```

3. Select **Base Status** from the list displayed on the screen.

```
Base
3. Keypad
4. USB ports
5. Serial connectors
6. Base Status
```



4. The display shows:

```
Base Status
Base Status
DECLARED
OK
```

Press [OK].

# Base Sensor Diagnostic Test

---

Reports the status ([0] or [1]) of the sensors below:

- Top doc
- Start print
- Cover
- Carriage

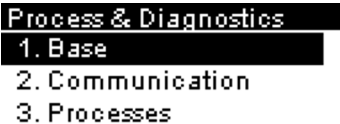
To gain access to a Base Sensor diagnostic test:

1. From the home screen:



Press  and select the path: >Advanced Settings > Maintenance > Process & Diagnostics

2. Select **Base** from the list displayed on the screen.



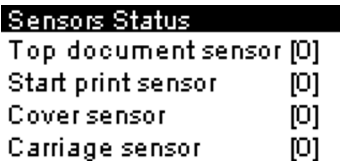
Process & Diagnostics  
1. Base  
2. Communication  
3. Processes

3. Select **Base Sensors** from the list displayed on the screen.



Base  
1. Base sensors  
2. Display  
3. Keypad  
4. USB ports

4. The display shows:



Sensors Status  
Top document sensor [0]  
Start print sensor [0]  
Cover sensor [0]  
Carriage sensor [0]

## Display Diagnostic Test

---

The screen displays, successively, a black bar without text, then a text.

To gain access to a diagnostic display test:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics**

2. Select **Base** from the list displayed on the screen.

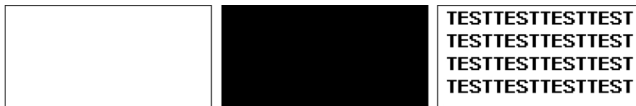
**Process & Diagnostics**  
1. **Base**  
2. Communication  
3. Processes

3. Select **Display** from the list displayed on the screen.

**Base**  
1. Base sensors  
2. **Display**  
3. Keypad  
4. USB ports



4. The display shows:






## IP Config Diagnostic Test

---

Displays current parameters related to IP Configuration.

To gain access to a diagnostic display test:

1. From the home screen:

Press  and select the path: **> Advanced Settings > Maintenance > Process & Diagnostics**

2. Select **Communication** from the list displayed on the screen.

```
Process & Diagnostics
1. Base
2. Communication
3. Processes
```

3. Select **IP Configuration** from the list displayed on the screen.

```
Communication
2. Test server
3. Ping tool
4. IP Configuration ch...
5. IP Configuration
```

4. The Display shows:

**IP Configuration**

**DHCP State**

Off

**DNS State**

Auto

**IP Configuration**

**DNS 1**

0.0.0.0

**DNS 2**

0.0.0.0

**IP Configuration**

**Device IP**

169.254.1.2

**Subnet**

255.255.255.0

**IP Configuration**

**Gateway**

169.254.1.1

---

## IP Configuration Checker Diagnostic Test

---

Checks LAN connection.

To gain access to a diagnostic display test:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics**

2. Select **Communication** from the list displayed on the screen.

**Process & Diagnostics**

1. Base

**2. Communication**

3. Processes

3. Select **IP Configuration Checker** from the list displayed on the screen.

**Communication**

1. Ping server

2. Test server

3. Ping tool

**4. IP Configuration checker**



4. Enter the IP Address:

**IP Configuration checker**

**Media state**

Connected...

**IP Address status**

Manual

**IP Configuration checker**

**Ping Gateway**

Succeeded

**Ping DNS Address 1**

Succeeded

**IP Configuration checker**

**Ping DNS Address 2**

Succeeded

**Ping proxy**

Proxy not configured

**IP Configuration checker**

**Spine Address  
resolution**

Skipped

**IP Configuration checker**

**Ping Spine with  
proxy**

Proxy not configured

**IP Configuration checker**

**Ping Spine without  
proxy**

Succeeded


## Keypad Diagnostic Test

---

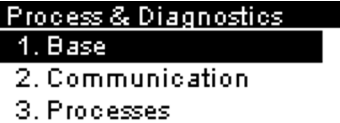
Displays “Key ok” if the test is correct.

To gain access to a diagnostic Keypad test:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics**

2. Select **Base** from the list displayed on the screen.



Process & Diagnostics  
1. Base  
2. Communication  
3. Processes

3. Select **Keypad** from the list displayed on the screen.



Base  
1. Base sensors  
2. Display  
3. Keypad  
4. USB ports

4. The display shows:



Keypad

Key ok

## Ping Server Diagnostic Test

---

Sends a message to a server (if connected) to check the line.

To gain access to a diagnostic display test:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics**

2. Select **Communication** from the list displayed on the screen.

```
Process & Diagnostics
1. Base
2. Communication
3. Processes
```

3. Select **Ping Server** from the list displayed on the screen.

```
Communication
1. Ping server
2. Test server
3. Ping tool
4. IP Configuration ch...
```

4. After a successful connection the display shows:

```
Server call
Ping
Server call finished
successfully.
OK
```

Press [OK].

## Ping Tool Diagnostic Test

---

Checks LAN address.

To gain access to a diagnostic display test:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics**

2. Select **Communication** from the list displayed on the screen.

**Process & Diagnostics**  
1. Base  
**2. Communication**  
3. Processes

3. Select **Ping Tool** from the list displayed on the screen.

**Communication**  
1. Ping server  
2. Test server  
**3. Ping tool**  
4. IP Configuration ch... 

4. Enter the IP Address:

**Ping tool**  
Hostname or IP address


# Serial Connectors Diagnostic Test

---

Checks the serial port.

To gain access to a diagnostic display test:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics**

2. Select **Base** from the list displayed on the screen.

```
Process & Diagnostics
1. Base
2. Communication
3. Processes
```

3. Select **Serial Connectors** from the list displayed on the screen.

```
Base
2. Display
3. Keypad
4. USB ports
5. Serial connectors
```

4. The display shows:

```
« COM port(s) » Test mana
Tests on COM port(s) are
about to start The
machine will reboot at
Back Ok
```

Press [OK].



## Test Server Diagnostic Test

---

Sends a message to a server to test the line.

To gain access to a diagnostic display test:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics**

2. Select **Communication** from the list displayed on the screen.



Process & Diagnostics

- 1. Base
- 2. Communication
- 3. Processes

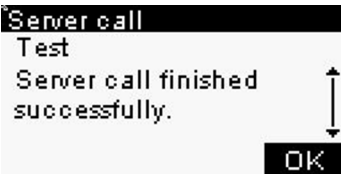
3. Select **Test Server** from the list displayed on the screen.



Communication

- 1. Ping server
- 2. Test server
- 3. Ping tool
- 4. IP Configuration ch...

4. After a successful connection the display shows:



Server call

Test

Server call finished successfully.

OK

Press [OK].

## USB Ports Diagnostic Test

---

Checks the two USB ports (need USB keys).

To gain access to a diagnostic USB Ports test:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **Process & Diagnostics**

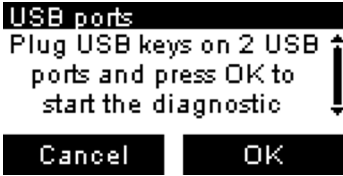
2. Select **Base** from the list displayed on the screen.

**Process & Diagnostics**  
1. **Base**  
2. Communication  
3. Processes

3. Select **USB Ports** from the list displayed on the screen.

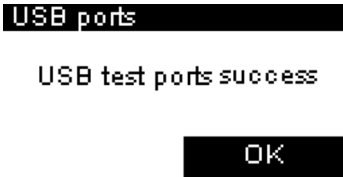
**Base**  
1. Base sensors  
2. Display  
3. Keypad  
4. **USB ports**

4. The display shows:



Plug in the two USB keys then ppress [OK].

5. The display shows test successful upon completion.



## 13.3 System Data

### How to Display Software Data

---

The Software Data contains the following information: PSD#, Loader, OS, PACK, XNDF DATA DELTA, language, variant.

To display Software Data:


1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **System Info** > **Software information**

```
System Info
1. Software information
2. Hardware information
3. Counters
4. Error list
```

2. The system software data appears on the screen.

```
Software information
Software Ve 135881/ A/I
Version N... D16.01-0....
Version N... r62687
Version C... PRE-REL...
```




## How to Display Hardware Data

---

The Hardware Data contains the following information: P/N of the base and the PSD.

To display hardware data:

1. From the home screen:

Press  and select the path: > **Advanced Settings** > **Maintenance** > **System Info** > **Hardware Information**

### System Info

1. Software information
2. Hardware information
3. Counters
4. Error list

2. The system hardware data appears on the screen.

### Hardware information

Base 964VB0715  
PANEL  
Meter# A000866...  
Die nu... QU10000...

13

Troubleshooting

## How to Display the Machine Counters

---

The display will show the data of the machine counters.

To display the data of the machine counters:

1. From the home screen:

Press  and select the path: > Advanced Settings > Maintenance > System Info > Counters

```
System Info
1. Software information
2. Hardware information
3. Counters
4. Error list
```

2. The system displays the data of the machine counters.

```
Counters
Base mechanical 16
```

```
Back
```

---

## How to Display the Event Lists

---

To display the event lists:

1. From the home screen:

Press  and select the path: > Advanced Settings > Services > Software Information

```
Services
1. Tools
2. Customer data
3. Part replacements
4. Software information
```

2. Select the **Base events** list or the **PSD events** list or **Server connection history**

Software information	Software information
2. Install software	2. Install software
3. Root details	3. Root details
4. Base errors	4. Base errors
5. Meter errors	5. Meter errors

3. Press **[OK]** to validate.
4. The system displays the selected list in a table with, for each error:  
The Code of the event  
The Date where appends the event  
The Cycles count when the event occurred.

Base errors
Error / Event
Code: BAS-19-015
Date: 16.12.20 11:47
Cycles: 16

Meter errors
Error / Event
Code: PSD-44-006
Date: 14.12.20 09:20
Cycles: 9

5. Note the Code and refer to your customer service.

# 14 Specifications

This sections contains the main specifications of your Mailing System.

<b>14.1</b>	<b>Mail Specifications .....</b>	<b>273</b>
<b>14.2</b>	<b>General Specifications .....</b>	<b>274</b>
<b>14.3</b>	<b>Operating Conditions .....</b>	<b>275</b>
<b>14.4</b>	<b>System Specifications .....</b>	<b>276</b>

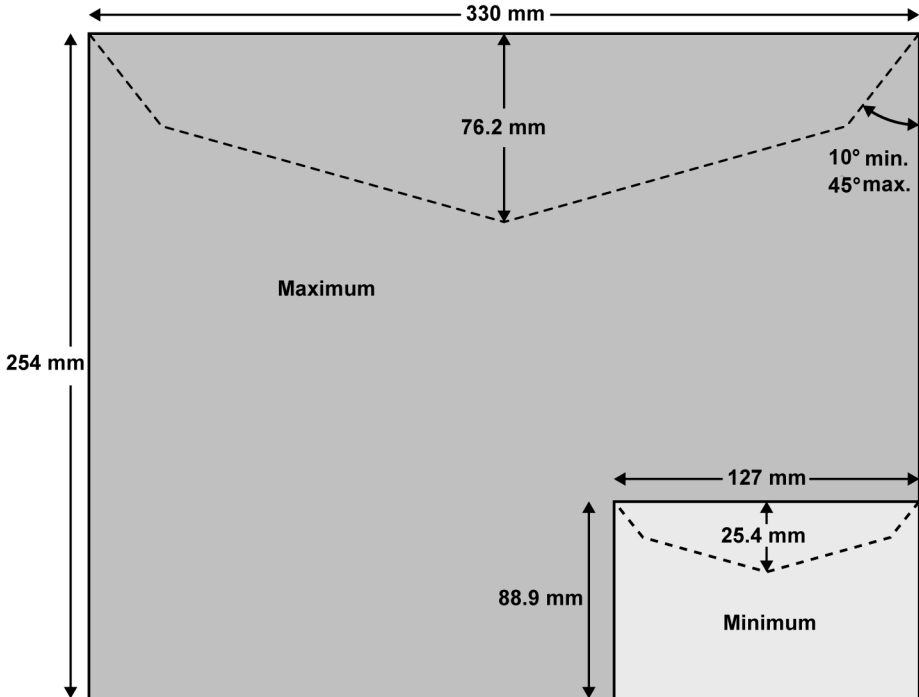




## 14.1 Mail Specifications

### Envelope Dimensions

Your Mailing System can handle the envelope & flap sizes as illustrated below (note: the illustration is not to scale).



#### Envelopes:

- Minimum Weight: 3 g
- Maximum Weight: 750 g
- Minimum Envelope Thickness: 0,2 mm
- Maximum Envelope Thickness: 10 mm (1 envelope at a time, no sealing)

## 14.2 General Specifications

### Dimensions

(Width x Length x Height)

- Base: 250 mm x 375 mm x 260 mm
- Feed Table with moistener: 188 mm x 218 mm x 99 mm
- Feed Table: 152 mm x 278 mm x 118 mm

### Weight

- Base: 10.6 kg
- Feed table: 0.4 kg

### Power

- Frequency: 50 Hz
- Max. current rating (full configuration): 0.2 A
- Power supply: 230 V (+/- 10%) 2 poles with EARTHED circuit (up to standards NFC15-100)

## 14.3 Operating Conditions

### Temperature and Relative Humidity

Your Mailing System should only be operated in the following conditions:

<b>Temperature range</b>	Ambient temperature: +10°C - +40°C.
<b>Relative humidity</b>	80% max. without condensation.

### Weighing accuracy



To obtain the best weighing results, use a solid and steady table:

- Away from any doors
- Away from any fan

## 14.4 System Specifications

### Accounts

The number of accounts you can create is set to 30 by default and can be raised optionally to 100.

### Weighing accuracy



To obtain the best weighing results, use a solid and steady table:

- Away from any doors
- Away from any fan

# Index

## A

Access Control 107, 108  
Account 17, 30, 32, 57, 58, 73, 87,  
107, 108, 109, 111, 112, 113, 114,  
116, 117, 123, 124, 126, 127, 130,  
131, 132, 134, 135, 150, 159, 160,  
165, 188  
accounts 9, 16, 18, 32, 57, 58, 107,  
110, 111, 113, 114, 116, 117, 123,  
127, 128, 130, 131, 134, 135, 150,  
159, 171, 243, 276  
Automatic calls 166

## B

Base 13, 249, 252, 253, 254, 268, 274  
BM 214  
Brushes 238, 250  
Business Mail 214

## C

CAN 15, 16, 23, 27, 57, 58, 62, 63, 68,  
69, 72, 79, 82, 84, 93, 95, 97, 107, 108,  
111, 116, 126, 128, 134, 135, 144,  
146, 147, 165, 166, 173, 175, 183,  
185, 195, 197, 199, 202, 203, 204,  
211, 214, 224, 252, 273  
cartridge 229  
Control Panel 34  
Counter 33  
Cover 14, 254

## D

Date 17, 33, 45, 67, 68, 79, 103, 104,  
131, 132, 144, 146, 151, 153, 158,  
159, 160, 171, 195, 224  
Date Advance 195  
Daylight Savings Time 195  
Diagnostics 165  
Differential Weighing 18, 39, 63, 64,  
199

## E

Energy Star 3, 23

ERA 9, 17, 33, 67, 84, 86, 185, 187,  
204, 205

## F

Feed Table 13, 75, 237, 274  
Feeder 5

## G

Generate 130, 149, 150, 155

## I

Imprint 9, 14, 17, 18, 33, 34, 36, 72,  
73, 82, 84, 86, 87, 89, 154, 185, 187,  
188, 219  
Ink 5, 165, 166, 171, 236  
Ink Cartridge 14, 171, 229, 232, 233,  
235, 236, 250  
installation 104, 153

## J

Jam Release Handle 13

## K

Keyboard 15  
Keypad 18, 32, 61, 142

## L

Label 104, 149, 153, 154, 155, 160  
LAN 5, 9, 21, 22, 190, 191, 257, 262

## M

Mail Path 5  
Mailbox 200, 201  
Manual weight entry 18, 39, 43, 65  
Manual weight entry mode 252  
Memory 18, 21, 103, 130, 149, 150,  
151, 152, 156, 158, 211  
Menu 18, 34, 114  
messages 166, 200  
METER 14, 42, 244  
Moistener 237, 238, 250  
Monitor 116

## N

Normal 5, 33

## O

OFF 18, 24, 178

Online Services 9, 144, 146, 163, 165,  
167, 171, 190, 199, 203, 204, 224

Option List 202

## P

Pass Through 33, 48

Permit Mail 155

PIN code 30, 107, 108, 112

Platform 252

postage amount 17, 33, 54, 101, 179

Postal Security Device 9, 14

Power 3, 5, 21, 23, 166, 177, 178, 274

PPI 9, 33, 211

Print Offset 17, 33

PSD 9, 95, 102, 180, 195, 244, 267

## R

Rate Selection 18, 60, 141

rate tables 144, 224

Rate Updates 165

Received 33, 45

reports 111, 166, 254

Re-zero 252

## S

Scale 43, 65, 252, 273

session 29, 30

Sleep 18, 32, 166, 177

Slogan 17, 33, 67, 84, 86, 89, 165,  
185, 187, 204, 214, 215, 219

Sponge 237, 238, 250

Stamp 33, 34, 36, 54, 67, 72, 82

Standard 33, 36, 39, 63, 75, 84, 86,  
185, 187, 237

## T

Task 29

Text 128, 255

Thickness 273

Time 8, 23, 34, 177, 195

Type of Imprint 29, 48

Type of stamp 33, 34, 36, 45, 67

## W

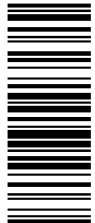
Weighing platform 9, 13, 21, 30, 63,  
64, 181, 182, 252

Weighing type 17, 39

## Z

zero 18, 181

A0141568/A - 23/02/2021



FRAMA   
mail. message. managed.

integrity in communication.



A0141568/A - 23/02/2021