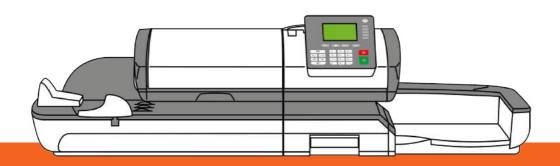


Franking machine

Fx Series 7/7.5



User guide (English)

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1 Safety Information

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1.1 Safety Requirements

Power Connection

Before connecting, check whether the mailing system is suitable for the local AC power voltage (230V - 50Hz).

THIS SYSTEM MUST BE GROUNDED



- Only connect the power plug to an outlet provided with a protective ground contact.
- To reduce the risk of fire, use only the power cord supplied with the mailing system.
- Do not use ground adaptors.
- Do not use this product on a wet floor or near water.
- In case of liquid spillage, disconnect the power cord from the outlet and proceed with cleaning.
- Use an outlet located near the system that is easily accessible. Do not route the power cord between pieces of furniture or over sharp edges.
- Avoid using outlets controlled by wall switches or shared by other equipment.
- Make sure there is no strain on the power supply cord.

Compliance

Energy Star® Compliance



Your mailing system is Energy Star® compliant, meaning that it will help to save energy and money while protecting the environment.

Environmental Compliance



A program is implemented for the recycling of worn mailing systems and systems at the end of their lifetime. Contribute in a responsible way to environmental protection by consulting your retailer's website or by contacting them directly.

CE Compliance



CE marking is a certification mark that indicates conformity with health, safety, and environmental protection standards for products sold within the European Economic Area (EEA). The CE marking is also found on products sold outside the EEA that are manufactured in, or designed to be sold in, the EEA.



This is a class A product. Operation of this equipment in a residential area is likely to cause interference in which case the user will be required to correct the interference at his own expense.

General Safety

- Before using your mailing system, thoroughly read the operating instructions.
- To reduce the risk of fire, electric shock and injury to persons, follow normal and basic safety precautions for office equipment when using your mailing system.
- To avoid damage, only use approved supplies (ink, tape, cleaners, etc.).



The mailing system contains moving parts. Keep fingers, long hair, jewellery, neck ties and loose clothing away from the mail path at all times.

Follow the additional safety precautions below:

- Do not place lit candles, cigarettes, cigars, etc. on the mailing system.
- When removing jammed material, avoid using too much force to prevent personal injury and damaging components.
- When lifting covers, wait for all parts to stop moving before placing hands near the feeder path or printhead.
- To prevent overheating do not block the ventilation openings or try to stop the power supply fans.
- Do not remove bolted covers as they enclose potentially hazardous parts that should only be accessed by a service representative.

LAN Connections

To connect with server, using LAN connection.

Plugging the Right Jack in the Right Socket

Your mailing system uses a Local Area Network (LAN) to connect to the online services and funding servers.



Network/PC LAN Cable pictured above

Follow the additional precautions below:

- Avoid using your system during an electrical storm; as there may be a risk of electrical shock from lightning.
- Do not install LAN connectors in a wet location.
- Disconnect the LAN cable from the wall before moving your system.

How to Disconnect your Mailing System

- 1. Press (at the top right corner of the control panel).
 - A **short press** on the **sleep/on/soft off** mode button sets the machine to sleep mode.
 - A long press on the sleep/on/soft off mode button sets the machine to soft off.

The light located next to the key indicates:

- Green: The mailing system is in awake mode and ready for use.
- Amber (continuous): The mailing system is in sleep mode (low power mode).
- Amber (blinking): The mailing system is in soft off mode (very low power mode).
- 2. Be sure that the light located next to the key control panel) is **amber**, meaning that the mailing system is in sleep mode.
- 3. Turn off your mailing system. The circle (or O) indicates the system is off.



- **4.** Unplug the power cord from the wall outlet.
- 5. Unplug the LAN cable from the socket as it may still be energized.

1.2 How to Enable an Emergency Stop

To stop the run process immediately:



1.3 Symbols Used

Symbols

This manual uses the symbols listed below.

This symbol	Indicates
A	WARNING: indicates a human safety hazard.
(ATTENTION : brings to your attention a risk for equipment or mail that could result from an action you may perform.
	NOTE: remark that explains different scenarios or situations.
Ÿ	TIP: advice to help save you time when processing your mail.

1.4 Glossary

This manual uses the acronyms listed below.

Acronym	Description	
DHCP	Dynamic Host Configuration Protocol	
DNS	Domain Name System	
ERA	External Return Address	
ID	IDentification	
KDC	Kerberos Key Distribution Center	
LAN	Local Area Network: link between computers	
MAS	Mail Accounting Software: allows you to remotely manage mailing accounts and associated reports	
OLS	Online Services	
PC	Personal Computer	
PIN	Personal Identification Number	
PPI	Pre-Paid Imprint	
PSD Postal Security Device (Meter)		
WP	Weighing Platform	

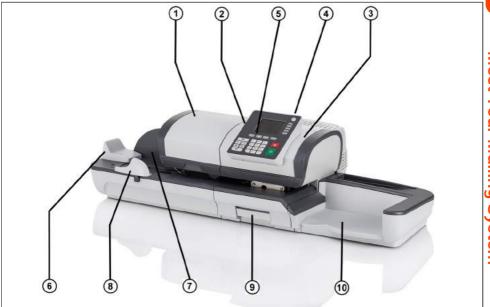
2 Meet Your Mailing System

Get to know your Mailing System in this section.

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	How to Turn the Mailing System to Sleep/Soft Off Mode	26
	How to Turn the Mailing System to Off Mode	27

2.1 System Layout

Mailing System with Auto-feeder



Auto feeder

Auto Label Dispenser

System Base

Weighing Platform

Control Panel

Hopper

Rear Guide-Wall

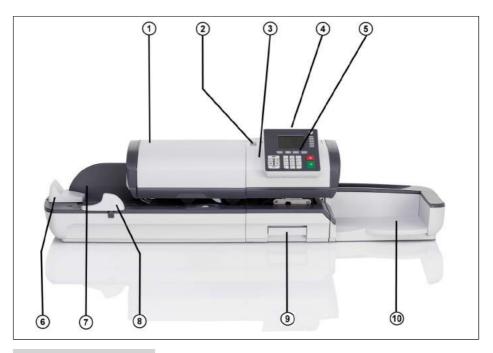
Side Guide

Jam Release Handle

- Automatically feeds the system with envelopes (optional).
- 2 Contains labels to be printed.
- Prints envelopes (or labels) and controls the Mailing System.
- 4 Measures the weight of mail pieces.
- 5 Allows you to control the Mailing System.
- 6 Beginning of mail transport path.
- Guides envelopes into the feeder.
- 8 Holds large envelopes in place for feeding.
- Allows you to remove jammed envelopes or labels.

Mailing System with Auto-feeder Sealer

(10)



Auto feeder with sealer

Auto Label Dispenser

System Base

Weighing Platform

Control Panel

Hopper

Rear Guide-Wall

Side Guide

Jam Release Handle

- ① Automatically feeds the system with envelopes.
- 2 Contains labels to be printed.
- Prints envelopes (or labels) and controls the Mailing System.
- 4 Measures the weight of mail pieces.
- 5 Allows you to control the Mailing System.
- 6 Beginning of mail transport path.
- Guides envelopes into the feeder.
- 8 Holds large envelopes in place for feeding.
- Allows you to remove jammed envelopes or labels.



Inside System Base



Ink Cartridge

Postal Security Device (PSD)

Cover

- 1 Prints the postal imprint on envelopes.
- Postage meter. Stores postage credit and tracks postage usage.
- 3 Lift from the front to open.

USB Keyboard (Optional)

Usage

A USB keyboard can be connected to the mailing system.



This keyboard is a standard personal computer keyboard with an additional touchpad. It allows the input of data to your mailing system.

To use the numerical keys, ensure that [Num lock] is activated.

You can use the shortcuts listed in the table below.

Keyboard use

	NAVIGATION KEYS		
ОК	[Enter]	Validates the current screen.	
Clear	[Backspace]	Deletes the last character or digit in an entry field.	
Delete	[Del]	Deletes the next character or digit in an entry field.	
Back / Cancel	[Esc]	Returns to previous screen or cancels the selection.	
Change field	[Tab]	Moves to the next entry field.	
Move before	[Left arrow]	Moves the cursor before the character at the left.	
Move after	[Right arrow]	Moves the cursor after the character at the right.	

Touchpad use

The touchpad on the keyboard or a USB mouse plugged into the system allow you to make the same selections or actions as with your finger, using its pointing device.

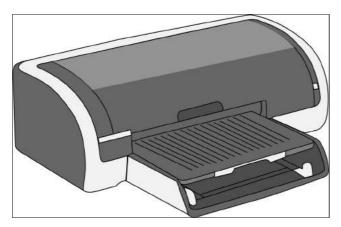
They allow you to do the same selections or actions as with your finger on the touch screen.

All the tactile elements can be activated by the pointer.

In addition, it allows you to:

- Exactly position the cursor in an entry field.
- Select a part of the content of an entry field.

Report Printer (Optional)

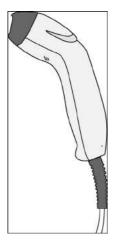


A USB printer can be directly connected to the mailing system for printing mailing-related reports.



For more information, about compatible printers that can connect to your mailing system, please contact technical support.

Barcode Scanner (Optional)

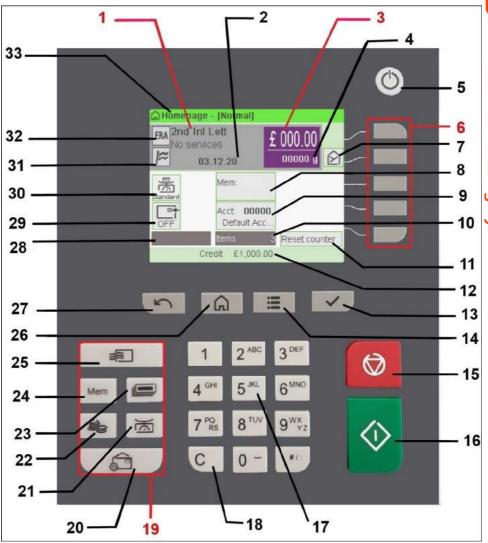


This scanner is used:

• to identify accounts through barcodes.

2.3 Control Panel Features

Display Areas



- Rate and Services

 Date
- 1 Indicates the current rate and services selected.
- 2 Displays the date that will be printed.

Postage	3	Indicates the amount to be printed on the envelope.
Weight	4	Current weight used to calculate postage amount.
Mailbox	7	Indicates unread messages in message box.
Imprint Memory	8	Displays selected imprint memory when applicable.
Account	9	Displays account currently selected.
Item Counter	10	Counts the envelopes or labels printed since the last counter reset.
Item Counter Reset	11	Resets the item counter to zero. This is the starting point for batch data reports.
Remaining credit	12	Displays credit available for postage.
Label Indicator	28	When displayed, indicates that the mailing system will print a label.
Print Offset	29	Indicates the printing offset status (imprint position shifting for thick envelopes).
Weighing Type	30	Current weighing method.
Slogan	31	Allows your selection of a Slogan. Indicates that a Slogan will be printed at the closest place of imprint.
ERA	32	Allows your selection of an ERA. Indicates that an ERA will be printed at the left most of imprint.
Type of stamp	33	Current type of stamp. Use Stamp shortcut to change.

Keys and Shortcuts

			NAVIGATION KEYS
Return	27	5	Goes back to the previous screen.
Home Screen	26	Ы	Returns the system to the Home screen.
Menu	14	∷≡	Accesses the menu settings.
ОК	13	✓	Validates a selection.
	19		SHORTCUT KEYS
Funds	22	Ę	Accesses funds management (including adding funds).

Imprint Memories	24	Mem	Accesses preset imprint and account memories. These presets are managed by the supervisor.
Print Labels	23		Switches to label printing (instead of envelopes).
Rate Selection	25	\$	Displays the rate selection screen.
Stamp	20		Accesses stamp selection and stamp set up screens.
Weighing Type	21	逶	Opens the weighing type selection menu (Standard Weighing, Differential Weighing, Manual weight entry)
			KEYPAD
Alphanumeric Keys	17	5 JKL	Allows the entry of alpha or numeric values (accounts or other set up information). Press a key several times to display all possible characters.
Clear/Reset Rate	18	С	Clears keypad entries and existing data in entry fields or, from the home screen, resets rate to default.
			START / STOP KEYS
Sleep/Wake/Soft Off	5	Ф	Wakes the mailing system up or turns it to 'Sleep-mode' or 'Soft off mode'. The light indicates the system state (green = awake, amber (continuous) = sleep-mode, amber (blinking) = Soft off mode)
Start	16	\Diamond	Starts printing process.
Stop	15		Stops printing and all mechanical activity (motors) in the mailing system.

Keypad Use

For different contexts, the table below indicates the successive characters you may obtain by pressing keys several times in a row.

Key	Alphα-numeric
1	1
2	2ABCabc
3	3DEFdef
4	4GHlghi
5	5JKLjkl
6	6MNOmno
7	7PQRSpqrs
8	8TUVtuv
9	9WXYZwxyz
0	0
	.,#/:@*?&!-+\
С	'Clear' function

2.4 Connections

Connectors

Your Mailing System has USB ports that allow you to connect to a printer or a USB memory key.



Power Connector and Switch

COM2/3

COM1

LAN Port

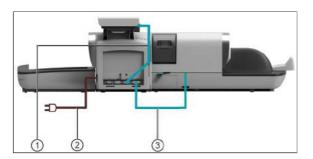
Two USB Ports

- 1 To wall socket or feeder
- ② To weighing platform
- 3 To auto feeder
- To connect to the LAN, in order to access online services
- 5 To memory device or printer

Connection Diagram

Your Mailing System has LAN ports that allow you to connect to the LAN and access Online Services.

Detail of Connections



COM2/3

Wall Socket

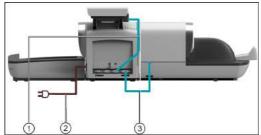
СОМ1

1 Base to weighing platform connection

2 Power Source

Feeder to Base connection

(without optional sealer)



Power connectors



Power connectors are shown in section Connectors on page 23.

Meet Your Mailing System



The System can only use the LAN if the LAN cable is connected BEFORE the power chord is plugged in.

Energy Star® Compliance



Office equipment is generally powered on 24 hours a day, so power management features are important for saving energy and reducing air pollution.

Your Mailing System is an Energy Star® qualified Mailing System that automatically goes into a low-power 'Sleep' mode after a period of inactivity.

A very-low-power sleep mode called "Soft off mode" is also available. This mode should only be used for long periods of non-use of the machine. In this mode, the machine takes longer to wake up and the automatic postal updates cannot take place.

Spending a large portion of time in low-power mode not only saves energy but helps your equipment run cooler and last longer.

How to Turn the Mailing System to Sleep/Soft Off Mode

You can also turn the mailing system to sleep mode manually.



To change the period of time after which the mailing system switches to 'sleep' mode, see How to Change System Time-outs on page 215.

- 1. Press (at the top right corner of the control panel).
 - A **short press** on the **Sleep/On/Soft off** mode button sets the machine to 'Sleep' mode.
 - A long press on the Sleep/On/Soft off mode button sets the machine to 'Soft off'

The light located next to the key indicates:

- Green: The Mailing System is in Awake mode and ready for use.
- **Amber (continuous):** The Mailing System is in Sleep mode (Low-power mode).
- Amber (blinking): The Mailing System is in Soft off mode (Very-low-power mode).



To avoid weighing errors, make sure the weighing device platform is clear when starting the machine.



When the Mailing System is in Soft off mode, it is able to automatically wake up to perform automatic call if scheduled date and time is reached.

How to Turn the Mailing System to Off Mode

To turn off your system, you can use the on/off button located on the right side of the Base.

- Turn your system to 'Sleep' Mode (see How to Turn the Mailing System to Sleep/Soft
 off Mode on page 26).
- 2. Be sure that the light located next to the key (at the top right corner of the control panel) is **Amber** meaning that the Mailing System is in 'Sleep' mode.

3. Turn Off your Mailing System. The circle (or O) indicates the system is OFF.



3 Processing Mail

This section describes how you can run mail: choosing a type of imprint, selecting a rate and weighing method, activating sealing and so on, depending on the type of process you need to apply to your mail.

3.1	Preparing and Starting your Work Session	31
	How to Sort Mail	
	How to Log in and Start a Work Session	32
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Ho	How to Enter the Weight Manually	79
	How to Set [Received] Mode printing	53
	How to Set [No Printing] Mail processing	55
	How to Set Postage for [Standard] Mail	41
How t	How to Process [Standard] Mail	45
3.4	Printing [PPI] Mail	57
	How to Set Postage for [PPI] Mail	57
	How to Process [PPI] Mail	58
3.5	Mail Corrections	63
	How to Set [Payment Surcharge Entry] Mode printing	63
3.6	Settings	66
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	How to Use an Imprint Memory	102
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	How to Change the Date	95
	How to Add (or Cancel) a Slogan on the Stamp	262
	How to Add (or Cancel) an ERA on the Stamp	
	How to Move the Stamp (Print Offset)	86
3.7	Advanced Operations	89
	How to Reset Batch Counters	89
	How to Count Mail pieces by Weighing	90
	How to Fill the Automatic Label Dispenser	

3.1 Preparing and Starting your Work Session

Preparation Steps

These preparation steps allow to run your mail more efficiently.

It involves:

- Sorting mail by type and task, to make processing faster (Sorting Mail by Type and Task on page 31).
- Logging into the system to start a work session (Turning On Your System and Starting a Work Session on page 32).
- Selecting the Type of stamp that matches each mail batch (Selecting the Type of Stamp on page 35).

This section also describes how to use the mailing system automatic feeder (Using the Feeder on page 39).

Sorting Mail by Type and Task

To save time, sort your mail in groups that have similar characteristics.

This will prevent you from changing imprint settings too often, and allow you to fully benefit from the automatic features of your Mailing System, particularly Differential Weighing that allows you to process mail much quicker.

Follow the steps below to sort your mail into different stacks.

How to Sort Mail

Put the mail in different stacks according to the characteristics and in the order that follows:

1. Mail Type.

See table in Type of Process and Type of Stamp on page 35

Outgoing mail with different postage types

- Normal postage
- Amount to correct
- Pre-paid mail

Incoming mail

Mail to count or to seal only.

2. Separate envelopes that require sealing from those that do not.

- 3. Accounts to allocate costs to (only if you have to select an account at login, see Settings on page 66).
- 4. Rates to apply and services to add.
- 5. Physical characteristics.
 - Separate mail pieces that exceed the weight, size or thickness allowed in the system mail path (see Mail Specifications on page 319).
- 6. Finally, sort each stack by item size.

Turning On Your System and Starting a Work Session

Turning the system on automatically starts a work session on the mailing system.

At start-up, depending on specific supervisor settings:

- The access to the system may be open.
- You may have to enter a PIN code.
- You may have to select an account.

Your work session ends when the system returns to a 'Sleep' mode.



You should not put anything on the weighing platform before starting the mailing system.

How to Log in and Start a Work Session

To log in as a user:

1. Press **O** to wake-up the system.

The system may display one of the following screens:

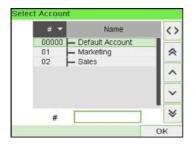
Home screen [Standard]



Login Screen



Account Screen



2. If the following screen is displayed:

- Home Screen [Standard]: If this screen is displayed, no other step is required to navigate through the system.
- Login Screen: If the login screen is displayed, enter your PIN code.
- Account Screen: If the account screen is displayed, select your account as follows.
 - Use up and down arrows (use double arrows to scroll list) and press [OK] to validate.
 - You can also use a barcode scanner (optional) to select your account.

The Home Screen [Standard] page is displayed. The work session starts.

How to Find an Account



Find your account quicker: type the account number or use a barcode scanner instead of using up and down arrows.



To type letters using the keypad, press the corresponding key several times in a row like a cell phone. (Example: To have "N" press twice the key "6").

How to Change Account Information

- To change allocating accounts when a session is already opened, see Changing the Current Account on page 66.
- To choose security level for accounts and access control as the Supervisor, see Accounts and Access Control on page 121.
- To turn your system on sleep mode, see How to Turn the Mailing System to Sleep Soft/Off Mode on page 26.

3.2 Choosing Stamp Type

Type of Process and Type of Stamp

The table below indicates the type of stamp to choose, depending on the type of process you want to apply to each set of mail.

The column on the right indicates the options available for each type of stamp.

If you do not set any parameter, the mailing system uses default values.

Type of process	Type of stamp	Available Stamp options
Applying postage to outgoing mail	[Normal] (Printing Normal Mail on page 41)	 Rate Weight Date ERA (optional) Slogan (optional) Print offset (optional) Sealing (optional)
Enter the postage amount manually	[Payment Surcharge Entry] (Printing [Payment Surcharge Entry] Mail on page 63)	Amount Date (optional)
Sending Prepaid mail:	[PPI] (Printing [PPI] Mail on page 57)	 Pre-paid imprint Slogan (optional) ERA Slogan (optional) Print offset (optional) Sealing (optional) Weight
Printing 'Received' or the date on incoming mail:	[Received] (Printing Incoming Mail with [Received] Mode on page 53)	 Print date and/or 'Received' Slogan 'Received' (ON or OFF) Slogan (optional) Print Counter (optional) Print offset (optional)
Counting by feeding: (using optional feeder)	[Pass Through] (Running [Pass Through] Mail on page 55)	Counter resetTurn sealer off (if installed)



The system selects [Normal] type of stamp at start up by default.

See also

• To set default values as supervisor: see Configuring your Mailing System on page 203.

Customizing Your Stamp

To process mail, you must first choose a 'Type of stamp' you need. For example, you can select "Normal" to print postage, or "Received" to print the date on incoming mail, or "Pass Through" for seal only applications.

For each 'Type of stamp' you select, the Mailing System displays all the specifications - and only those specifications - for the type of process you will use.

Home Screen and Configuration Menu

Each type of stamp is associated to:

- A specific home screen that displays current stamp configuration (weight, postage, etc.).
- A specific imprint configuration menu that allows you to set stamp parameters.



To directly gain access to the configuration menu of the type of stamp, press the shortcut key on the control panel.



Your system has six shortcut keys for direct access to save time. You can eliminate key strokes for rate selection, imprint memories, label printing, add or check funds, weighing mode selection and to customize the stamp.

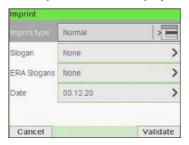
How to Change the Current Type of Stamp

Once you are logged in as user:

1. Either:

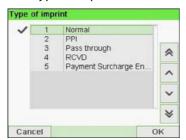


The Imprint screen is displayed.



2. Select Imprint type.

The Type of imprint screen is displayed.



- 3. Select the type of stamp in the list and press [OK].
 - The Imprint screen is updated and displays the menu items that allow you to modify the stamp options.
- **4.** Press **✓** to return to the home screen.

Using the Feeder

The procedure below describes how to place a stack of mail pieces in the Hopper.

Depending on the weighing method you choose to run mail, you may have to insert the envelopes one by one or place a stack of envelopes in the hopper.

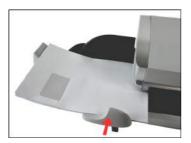
How to Use the Feeder

Feeding a stack of mail pieces:

- 1. Fan the envelopes to separate them.
- 2. Bevel the edge of the stack.
- 3. Place the envelopes in the hopper, their upper edge resting against the rear guide.



4. Adjust the side guide for large envelopes. To adjust the guide, push it gently to rest against the envelopes, without pressing.



0

Envelopes flaps must be closed, not nested.

0

Do not try to seal self-adhesive envelopes.

Thickness Setting:

The feeder have 2 thickness settings that you can use according to the envelopes you have to process. Use this setting if several thin envelopes pass at one time through the feeder or, if thick envelopes are blocked at the entrance of the mail path.

- 1. Open Feeder Cover.
- 2. Change lever position:



- 1 for thin envelopes
- 2 for thick envelopes.
- **3.** Close the Feeder Cover.

3.3 Processing Examples

Standard Mail

To apply Postage for [Standard] mail, follow the settings below.

How to Set Postage for [Standard] Mail

The procedure below outlines steps in a recommended sequence to process your mail.

- As mail requirements quickly vary, some settings may not be necessary, or their order may vary.
- You must begin with selecting the Type of stamp to gain access to the additional options and be able to run your mail (standard is default).



To set the stamp quickly, consider using imprint memories. The memories store stamp characteristics together with rates and, if activated, charged account. See Imprint Memories on page 241.

Required settings:

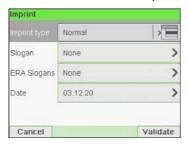
1. Make sure you are on the home screen of the [Standard] type of stamp.

The type of stamp is indicated at the top of the home screen as illustrated below.



2. Check or change the type of stamp, if you are not in [Standard] mode.

Press to access the Imprint screen:



To change the type of stamp, select Stamp type and then select [Standard] in the Type of stamp screen. For more details, see How to Change the Current 'Type of Stamp' on page 37.



To select an option in the screen: Use related keys located on right hand side of display.

3. Additionally, you can configure stamp elements from the Imprint screen as follows:



Check or change the Slogan selection:

Select Slogan and then select a Slogan (or None) in the Slogan list screen. For more details, see How to Add (or Cancel) a Slogan on the Stamp on page 262.

Add or change the ERA:

Select ERA and then select an ERA (or None) in the ERA list screen. For more details, see How to Add (or Cancel) an ERA on the Stamp on page 268.

Check or change the Date:

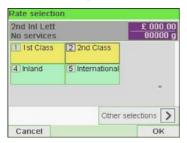
Select Date and then select a date option in the Date advance screen. Select Today's date for printing today's date. For more details, see How to Change the Date on page 95.

Press

to return to the home screen.

4. Select a rate and add services.

Press to open the Rate selection screen.



Type a rate number to select a rate or display new rate options.

Select **Other selections** to gain access to the **Rate History** or **Rate wizard** options that follow:

- Select Rate History to choose a recently selected rate.
- Select Rate wizard to choose rate options in lists (includes rates not shown on rate selection screen).

For more details, see Selecting a Rate on page 70.

5. Select a Weighing Mode

Depending on the quantity and type of mail you have to process, you can choose an efficient weighing method that uses the weighing platform to save time: see Choosing a Weighing Type on page 73.

To change the current weighing mode, press and select a weighing mode in the Weighing type screen.



You can also apply the following optional setting(s):

- Move the stamp away from the envelope edge for thick envelopes: see How to Move the Stamp (Print Offset) on page 86.
- Close envelopes using the feeder sealer: see Using the Sealing Function on page 88.

You are now ready to print.

How to Process [Standard] Mail

Mail processing mainly depends on the weighing method you have chosen. It is indicated by the icon in the Weighing Type zone of the screen.

In mode Standard Weighing (Standard):



From the [Standard] home screen, to print postage directly on mail pieces:

1. Put the mail piece on the Weighing Platform.

The weight of the mail piece is displayed in the Weight area of the screen and the postage amount is updated.

- 2. Press . The system motors start running.
- 3. Remove the envelope from the WP and insert it into the mail path against the rear-guide wall, with the side to be printed facing upwards.





If a mail piece is bigger than mail path maximum thickness,

press to print a label. The label is printed. To know the maximum thickness, see Mail Specifications on page 319.

4. The mailing system prints postage and the mail piece (or label) is sent to the catch tray.

If you want to print several identical labels:

1. Press and enter the number of labels.

Make sure there is enough labels are available in the label dispenser (see How to Fill the Automatic Label Dispenser on page 91).

2. Press to print the labels.



In optional mode Differential Weighing (Differential Weighing)

From the [Standard] home screen:

- 1. Place the stack of mail to process on the Weighing Platform, then follow the instructions on the screen or the steps below.
- Remove the first mail piece from the top of the stack. The mailing system displays 2. weight and postage on the home screen and starts motors automatically.
- 3. To print the stamp, insert the mail piece into the base against the rear-quide wall, with the side to be printed facing upwards.





If a mail piece is bigger than mail path maximum thickness,

to print a label. The label is printed. To know the maximum thickness, see Mail Specifications on page 319.

- 4. The mailing system applies postage and the mail piece (or label) is sent to the catch tray.
- 5. Repeat the previous step for each piece of mail.

To guit the process at any time, press ...





When you remove the last object from the Weighing Platform, the mailing system will ask if you want to print it. You can answer Yes or No.

In optional mode Differential Weighing Automatic Label (offer



From the [Standard] home screen:

1. Place the stack of mail you to process on the weighing platform, and then follow the instructions on the screen or the steps below.

Remove the first mail piece from the top of the stack. The mailing system displays
weight and postage on the home screen, starts motors and prints the label
automatically.



If you inadvertently remove more than one item from the WP, replace removed items on WP before weight stabilization to avoid printing label (about 1.5 seconds).

3. Repeat the previous step for each piece of mail.

To quit the process at any time, press



When you remove the last object from the Weighing Platform, the mailing system will ask if you want to print it. You can answer Yes or No.

In other modes (Manual Weight Entry



. no weight ...):

From the [Standard] home screen:

- 1. Press
 - System motors start running.
- 2. Insert the envelope into the mail path against the rear-guide wall, side to be printed facing upwards.





If a mail piece is bigger than mail path maximum thickness,

press to print a label. The label is printed. To know the maximum thickness, see Mail Specifications on page 319.

2.

3. The mailing system applies postage and the mail piece (or label) is sent to the catch tray.



When sealer is activated, collect the mail stack in the catch tray and put stack aside to let envelopes dry.

To print several identical labels:

1. Press and enter the number of labels.

Make sure the labels are available in the label dispenser (see How to Fill the Automatic Label Dispenser on page 91).



to print the labels.

How to Print Meter Tapes

The mailing system allows you to print adhesive meter tapes for mail pieces that are a too big to fit through the machine.



This mailing system requires double meter tapes. Single meter tapes will not work on this mailing system.

1. Place your mail piece on the weighing platform and select your rate.



2. Press the green [Start] button.



3. Slide your double meter tape though the mailing system.



4. Peel the meter tape of its backing and apply it to your mail piece.





How to Enter the Weight Manually

Manual Weight Entry

Manual Weighing allows you to enter the weight manually. You may have to enter the weight manually if a mail piece exceeds the weighing capacity of your Scale.

To enter the weight manually from the home screen, you must first select the postal class:

1. Select the postal rate.



To select a rate, see How to Select a Rate on page 165.

The home screen with postal rate is displayed.



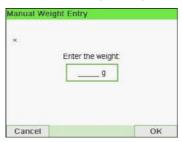
2. Either:



The Weighing type screen is displayed.

3. Select Manual Weight Entry.

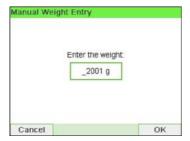
The Manual Weight Entry screen is displayed.





You have to enter a weight that is upper than the capacity authorized for the WP. You can contact Customer Service to extend WP capacity.

4. Enter the weight (in ${\bf g}$) and press [OK] to validate.



5. Press to return to the home screen.

The home screen displays the Manual Weight Entry icon (Manual) and the weight entered.



How to Set [Received] Mode printing

This section describes how to use the [Received] type of stamp, to:

- Print the date on incoming mail.
- Print 'Received' on incoming mail.

RECEIVED 09.12.20



You must begin with selecting the Type of stamp to gain access to the corresponding parameters and be able to run mail.

Required settings:

1. Make sure you are on the home screen of the [Received] type of stamp.

The type of stamp is indicated at the top of the home screen as illustrated.



2. Check or change the type of stamp, if you are not in [Received] mode.

Press to access the Imprint screen:



To change the type of stamp, select Stamp type and then select [Received] in the Type of stamp screen. For more details, see How to Change the Current Type of Stamp on page 37.

Additionally, you can:

- Activate or deactivate printing Date received.
- Activate or deactivate printing 'Received'.
- Add slogan to print using Slogan element.
- Activate the Print Counter.
- Select the option to change. The buttons indicate the current status of the options. The screen indicates the current status of the options.
- Press ✓ to return to the home screen.



To select an option on the screen, use related keys located on the right hand side of the display.

You can also apply this optional setting:

1. Move the stamp away from the envelope edge for thick envelopes: see How to Move the Stamp Print Offset on page 86.

You are now ready to print.

On the [Received] home screen:

1. Press System motors start running.

2. Insert the mail piece into the mail path against the rear-guide wall, side to be printed facing upwards.



The Mailing System applies the imprint and the mail piece is sent to the catch tray.



How to Set [No Printing] Mail processing

This section describes how to use the [No Printing] type of stamp, for:

- Sealing envelopes using the auto-feeder sealer (if installed).
- Only conveying mail, for counting or testing purposes.

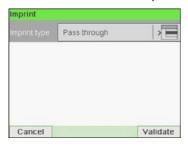
Main setting:

Make sure you are on the home screen of the [No printing] type of stamp.
 The type of stamp is indicated at the top of the home screen as illustrated.



2. Check or change the type of stamp, if you are not in [No Printing] mode.

Press to access the imprint screen:



To change the type of stamp, select Stamp type and then select [No printing] in the Type of stamp screen. For more details, see How to Change the Current 'Type of Stamp' on page 37.

Press

to return to the home screen.



If you want to seal envelopes without printing you must turn the sealer lever on: see Using the Sealing Function on page 88

On the [No Printing] home screen:

- 1. Press System motors start running.
- 2. Insert the mail piece(s) into the mail path against the rear-guide wall.



3. The Mailing System does not apply postage and the envelope is ejected.

3.4 Printing [PPI] Mail

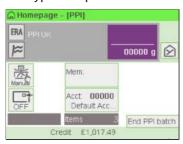
How to Set Postage for [PPI] Mail

Required settings:

1. Check that you are in the [PPI] type of imprint.

If not, see section Selecting the Type of Imprint on page 95.

The type of imprint is indicated at the top of the home screen:



2. Check or change the type of imprint, if you are not in [PPI] mode.

Press to access the Imprint menu.



3. Select the PPI to use.

See Selecting a Pre-Paid Imprint (PPI) on page 73.

4. Select a weighing type.

Depending on the quantity and type of mail you have to process, you can choose an efficient weighing method that uses a weighing platform or the dynamic scale (if installed) to save time: see Choosing a Weighing Type on page 73.

To change the current weighing type, press and select a weighing type in the Weighing type screen.



For more details, see How to Change the Weighing Type on page 73.

How to Process [PPI] Mail

In Standard weighing mode (Standard). From the [PPI] home screen, to print postage directly on mail pieces:

1. Put the mail piece on the Weighing Platform.

The weight of the mail piece is displayed in the Weight area of the screen and the postage amount is updated.



3. Remove the envelope from the WP and insert it into the mail path against the rear-guide wall, side to be printed facing upwards.





If mail piece is bigger than mail path maximum thickness (see

Mail Specifications on page 319), press before you press



to print a label. The label is printed.

4. The Mailing System applies postage and the mail piece (or label) is sent to the catch tray.



When using sealer, collect the mail piece stack in the catch tray and put stack aside to let envelopes dry.

Otherwise, if you want to print several identical labels:

1. Press and enter the number of labels.

Make sure the labels are available in the Label Dispenser (see Filling the Label Dispenser on page 91).

2. Press to print the labels.

In Differential weighing mode (Differential)



From the [PPI] home screen, to print postage on mail pieces:

- 1. Place the stack of mail you want to process on the weighing platform, and then follow the instructions on the screen or the steps below.
- 2. Remove the first mail piece from the top of the stack. The Mailing System displays weight and postage on the home screen and starts motors automatically.

3. To print the imprint, insert the mail piece into the base against the rear-guide wall, side to be printed facing upwards.





If mail piece is bigger than mail path maximum thickness (see Mail Specifications on page 319), press before you press

to print a label. The label is printed at once.

4. The Mailing System applies postage and the mail piece (or label) is sent to the catch tray.



When using sealer, collect the mail piece stack in the catch tray and put stack aside to let envelopes dry.

5. Repeat the previous step of each piece of mail.

To quit the process at any time, press





When you remove the last object from the WP, the Mailing System asks if you want to print it. You can answer Yes or No. This allows you to use a mail basket without having to declare a tare on the WP.

In Differential weighing auto-tape mode (). From the [PPI] home screen, to print postage on mail pieces:

Place the stack of mail you want to process on the weighing platform, and then follow the instructions on the screen or the steps below.

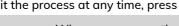
2. Remove the first mail piece from the top of the stack. The Mailing System displays weight and postage on the home screen, starts motors and prints the label automatically.



If you inadvertently remove more than one item from the WP, replace removed items on WP before weight stabilization to avoid printing label (about 1.5 seconds).

Repeat the previous step of each piece of mail. 3.

To guit the process at any time, press





When you remove the last object from the WP, the Mailing System asks if you want to print it. You can answer Yes or No. This allows you to use a mail basket without having to declare a tare on the WP.



When using sealer, collect the mail piece stack in the catch tray and put stack aside to let envelopes dry.

In other modes (Manual weight entry Manual, No weight source). From the [PPI] home screen, to print postage on mail pieces:

. System motors start running.

2. Insert the mail piece into the mail path against the rear-guide wall, side to be printed facing upwards.





If mail piece is bigger than mail path maximum thickness (see Mail Specifications on page 319), press before you press

to print a label. The label is printed at once.

The Mailing System applies postage and the mail piece (or label) is sent to the catch tray.

Otherwise, if you want to print several identical labels:

- 1. Press and enter the number of labels.
 - Make sure the labels are available in the label dispenser (see Filling the Label Dispenser on page 91).
- 2. Press to print the labels.



When using sealer, collect the mail piece stack in the catch tray and put stack aside to let envelopes dry.

3.5 Mail Corrections

How to Set [Payment Surcharge Entry] Mode printing



A postage amount that is too low can be corrected. The postage must be set to the desired additional amount.

If you have a mail piece that has been stamped with a postage amount that is not the correct, you must correct the postage amount before mailing. This is done by applying a second stamp on the back of the envelope with the additional postage amount. The total postage will be the front and back stamps.



- Only one postage correction indicia (stamp) is permitted.
- On letter size mail, place the postage correction indicia (stamp) on the non-address side of the envelope in the upper right corner.
- If the postage correction indicia (stamp), is printed on a label it may be placed on the address side of the envelope in the lower left corner.

Required settings:

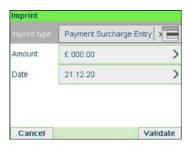
 Make sure you are on the home screen of the [Payment Surcharge Entry] type of stamp.

The type of stamp is indicated at the top of the home screen as illustrated.



2. Check or change the type of stamp.

Press to access the Customize Stamp screen:

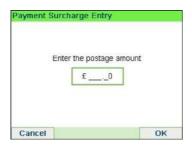


To change the type of stamp, select Stamp type and then select [Amount Correction] in the Type of stamp screen. For more details, see How to Change the Current 'Type of Stamp' on page 37.



To select an option on the screen, use related keys located on the right hand side of the display.

3. Select Amount and enter the desired amount.



Press [OK] to validate.

Press to return to the home screen.

- **4.** [Amount correction] type of stamp also allows you to correct the **Date** if necessary.
 - Select Date and then select a date option in the Date Advance Screen
 - Press to return to the home screen.

You can also apply this optional setting:

 Move the stamp away from the envelope edge for thick envelopes: see How to Move the Stamp (Print Offset) on page 86.

You are now ready to print.

On the [Payment Surcharge Entry] home screen:

- 1. Press System motors start running.
- 2. Insert the mail piece into the mail path against the rear-guide wall, side to be printed facing upwards.



The Mailing System applies the imprint and the mail piece is sent to the catch tray.



Changing the Current Account

To process a batch of mail pieces using another account (on account-enabled configurations), change the account as follows.

How to Change Account

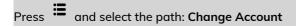
You can change the account to charge to any account created.

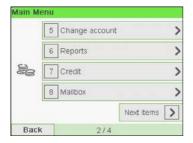
In this example, we will change from "Marketing (account 01)" to "Sales (account 02)".



To change accounts:

1. As a user:

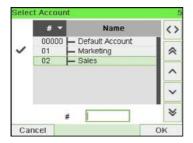




The list of accounts that are available is displayed.



2. Select the account you want to use and press [OK].



3. Press $\widehat{\mathbf{h}}$ to return to the home screen. The current account number is displayed.



How to Change Account with a Barcode Scanner



- Before using a barcode scanner with the system, it must be setup and configured by a service technician.
- The barcode sheet of accounts that you create should be Free 3 of 9.

A barcode scanner can be used for "One Click" entry of accounts into your Mailing System. You can change the account to charge to any account created.

In this example, we will change from "Marketing (account 01)" to "Sales (account 02)".



To change accounts with a barcode scanner:

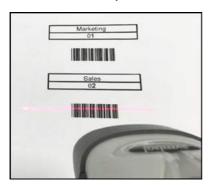
 If not already done, connect the barcode scanner to the mailing system via a USB port.



The list of accounts barcodes that are available is typically placed near the mailing system.



2. Select the account you want to use and scan.



3. The current account number is displayed.



Selecting a Rate

Selecting a rate allows the Mailing System to calculate the postage amount when the mail piece weight is available, either from a weighing device or, for big parcels, entered manually (see How to Enter the Weight Manually on page 79).

The system provides you several ways to select a rate:

- Using a **shortcut list** in the rate selection screen.
- Using the **rate wizard** that asks you to choose all the rate parameters (class, destination, format, services...) in complete lists of options.
- Using a list of the last 10 selected rates from the rate history.

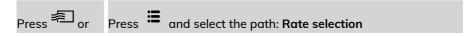


On the home screen, press C to select the default rate and refresh weight.

How to Select a Rate

To select a rate:

1. Either:



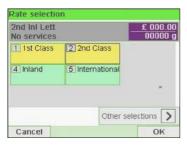
The Rate Selection screen is displayed.



2. On that screen, you can:

Press one of the rate buttons (or type the number) to select the rate or display rate options.

Press Other selections and then Rate History to select a recently selected rate or Rate wizard to build the rate with the wizard help.



3. Follow the instructions on screen and, once you have chosen the rate and services, press [OK] to validate your selection.



How to Use Rate Chaining

The rate table can implement the rate chaining function. For a selected rate if the weight exceeds a threshold, the rate shall be chained to another rate.

When the printing with the rate chaining is done, the machine shall return to the selected rate.

The following example explains the rate chaining functionality:

1. From the home screen, a rate has been selected.



Put one item with weight exceeds a threshold lead to rate chaining.

2. The machine displays the rate chaining on the homepage, process as normal.



To select a PPI:

1. On the PPI Home screen:



The Select PPI screen is displayed.



- 2. To select a PPI on that screen, you can:
 - Type the PPI number.
 - Select the PPI using the arrows.
- 3. Press [OK] to validate your selection and return to the Imprint screen.

Choosing a Weighing Type

Depending on the accessories and features on your Mailing System, several weighing methods are available.

You can also enter the weight manually if you know it: see How to Enter the Weight Manually on page 79.

How to Use Standard Weighing



In this mode, each mail piece is manually placed on the Weighing Platform, and then put into the mail path.



- Standard Weighing is the default weighing method when the mailing system is first turned on.
- From Differential Weighing press to return to Standard Weighing Home screen.

To use Standard Weighing:

1. From the Standard Weighing Home Screen, place an item on the scale.





If the weight exceeds a threshold, the rate will be chained to another rate. For more information, refer How to Use Rate Chaining on page 169.

2. The default mail class is displayed. Press . System motors start running.

You remove the mail piece from the scale and run the mail piece through the mailing system.

The display shows "Printing in progress".



How to Use Differential Weighing

Differential Weighing



This mode speeds up the weighing process and increases your efficiency: all the mail pieces are stacked together on the Weighing Platform. Remove the pieces one by one and put them into the mail path. The Mailing System calculates the postage and prints the mail piece automatically. You can leave all the mail pieces in a tray on the Weighing Platform: the Mailing System will ask you to confirm printing for the last item removed (from the tray).



The mails pieces will be processed at the displayed mail class.

To use Differential Weighing:

1. Press 添.

The Weighing type screen is displayed.



2. Select Differential Weighing type



The Weighing type is changed to Differential Weighing.



3. Place the mail piece on Weighing Platform.



As you remove each piece the weight and selected rate and services is displayed 4. for the piece that is removed.



5. Run the piece through the mailing system to be stamped with the indicia.



How to Use Differential Weighing Automatic Label

Differential Weighing Automatic Label (optional)



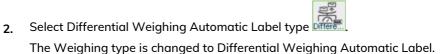
This mode is identical to Differential Weighing except that the system automatically prints the postage on labels.

To use Differential Weighing Automatic Label:

Press 🛣 1.

The Weighing type screen is displayed.







3. Place the mail piece on Weighing Platform.



4. As you remove each piece the weight and selected rate and services is displayed for the piece that is removed.



5. Press [Start] to print the label.



How to Enter the Weight Manually

Manual Weight Entry

Manual Weighing allows you to enter the weight manually. You may have to enter the weight manually if a mail piece exceeds the weighing capacity of your Scale.

To enter the weight manually from the home screen, you must first select the postal class:

1. Select the postal rate.

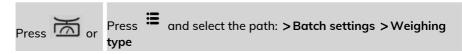


To select a rate, see How to Select a Rate on page 165.

The home screen with postal rate is displayed.



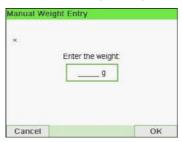
2. Either:



The Weighing type screen is displayed.

3. Select Manual Weight Entry.

The Manual Weight Entry screen is displayed.





You have to enter a weight that is upper than the capacity authorized for the WP. You can contact Customer Service to extend WP capacity.

4. Enter the weight (in **g**) and press **[OK]** to validate.



5. Press $\widehat{\Box}$ to return to the home screen.

The home screen displays the Manual Weight Entry icon (Manual) and the weight entered.



Configuring the Stamp

Depending on the current Type of stamp, you can modify the elements printed on mail pieces as follows:

- Change printed date.
- Adding a pre-loaded Slogan to the left of the stamp.
- Adding a pre-recorded ERA to the left of the stamp.
- Moving the stamp away from the right edge of the envelope.

See also

- How to Change the Current 'Type of Stamp' on page 37.
- Type of Process and Type of Stamp on page 35.

How to Change the Date



You can set the **Date** to change the date at a fixed time. This is useful if you process mail after the last mail pickup for the day. This ensures that the proper date of mailing is printed for the next days mail pickup.

The Date setting allows you to:

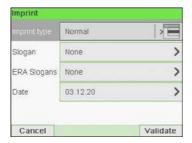
• Change the date printed on the mail pieces for future sending (you are processing the mail on Friday but not delivering the mail to the post office till Monday).

To change the date that will be printed:

1. Either:

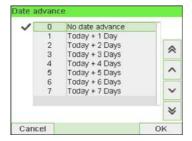


The Imprint screen is displayed.



2. Select Date.

The Date screen is displayed.

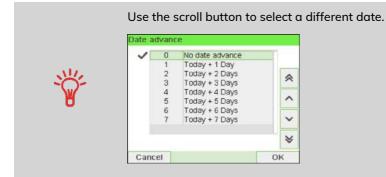


On the Date screen, you can configure the printed date as follows:To choose another day, select the corresponding item in the list.

The ✓ icon indicates the current selection.



The date can be advanced up to 7 days from today's date.



4. Press **[OK]** to apply changes and return to the configuration menu.

Adding ERA and/or Slogan to the Imprint

You can add an ERA and/or a slogan to the imprint, as illustrated below:



See also:

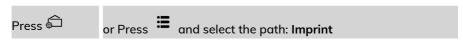
- Managing ERAs on page 268
- Managing Slogans on page 262

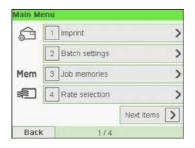
How to Add (or Cancel) a Slogan on the Stamp



To add a slogan to the stamp or cancel the slogan:

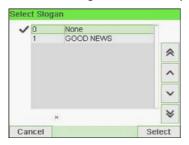
1. Either:





2. Select Slogan.

The Select Slogan screen is displayed.



3. Select the slogan in the list or select None for printing no slogan.

The **\(\sigma\)** icon indicates the current selection.



Royal Mail requires blue ink to be used when franking letters eligible for the Business Mail discount (using BM slogan).

4. Press [OK] to validate your selection.

The Customize stamp screen is displayed with updated parameters (home screen: $\widehat{\mathbf{h}}_{\mathbf{1}}$

See also

Managing Slogan on page 262

How to Add (or Cancel) an ERA on the Stamp



To add an ERA to the stamp, or to cancel the ERA:

1. Either:



2. Select ERA.

The Select ERA screen is displayed.



- 3. Select the desired ERA in the list or None for printing no ERA.
 - The **\(\sigma\)** icon indicates the current selection.
- 4. Press [OK] to validate your selection.

The Customize stamp screen is displayed with updated parameters (home screen: $\widehat{\mathbf{h}}_{\lambda}$

How to Move the Stamp (Print Offset)

You can move the stamp away from the edge of the envelope when printing on thick envelopes with rounded edges.



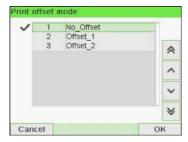
1 - Imprint printing offset

To add an offset to the stamp position:

1. As a user:



The Print offset mode screen is displayed.



2. Select the offset and press [OK] to validate.

How to Use an Imprint Memory

Imprint Memories allow you to create a preset memory that can include **the rate, ERA, slogan** for the Type of stamp you would like to use.

In account-activated configurations, Imprint Memories allow you assign postage costs to pre-selected **accounts**.

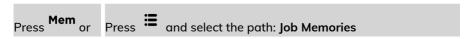


If your mail requires different settings, then the imprint memories are the solution: all your settings are stored in a single memory. Just press the imprint memory key instead of multiple keystrokes to select all the required elements.

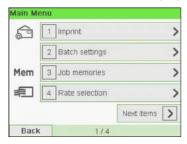
To prepare imprint memories as supervisor, see Imprint Memories on page 241.

To use an imprint memory:

1. Either:



The Job memories list is displayed.



2. Select an imprint memory in the list.



3. Press [OK] to validate your selection.

The imprint memory zone (Mem) of the home screen displays the current imprint memory number and name.

Using the Sealing Function

When the mailing system is equipped with a feeder with sealer, the mailing system can seal the mail piece processed on the path.

Auto-Feeder Sealer (optional)

If equipped with a sealer, your Auto-Feeder can seal envelopes while printing postage. Move the selector at the front of the Feeder right or left to change the sealing mode:





Sealer ON

Sealer OFF



Do not insert envelopes already sealed in the Feeder when the Sealing Function is ON: the envelopes could jam.

3.7 Advanced Operations

How to Reset Batch Counters

Batch counters allow you to track and report pieces (items) and postage (value) since the last counter reset.



To produce reports associated to counters, see Reports on page 171.

To reset a Counter:

1. On the Homescreen display:

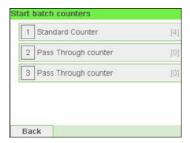


Press the Reset counter button

The counter is reset.

1. As a user:





2. Select the counter you wish to reset and press [OK].

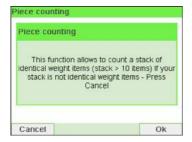
How to Count Mail pieces by Weighing

This function uses the Weighing Platform to count a stack of identical mail pieces.

To count mail pieces by weighing:

1. As a user:





- 2. Press [OK].
- 3. Place 10 items on the Weigh Platform and press [OK].
- 4. Put the complete stack of items on the Weigh Platform and press [OK].
- **5.** The total number of items is displayed.

How to Fill the Automatic Label Dispenser

The Label Dispenser allows you to print postage on precut labels.

To fill the Label Dispenser:

- 1. Stack the labels and insert them in the dispenser, face to print on the right-hand side and peel-off tab on the top.
- 2. Push the block of labels down until you feel the label "click" into position.





The Label Dispenser can hold up to 40 labels.

4 Imprints

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	•	
	How to Create an Imprint Memory	241
	How to Create an Imprint Memory	

4.1 Imprint Configuration

How to Change the Date



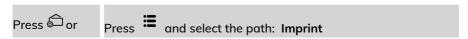
You can set the **Date** to change the date at a fixed time. This is useful if you process mail after the last mail pickup for the day. This ensures that the proper date of mailing is printed for the next days mail pickup.

The **Date** setting allows you to:

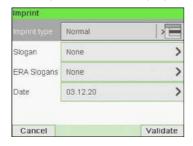
• Change the date printed on the mail pieces for future sending (you are processing the mail on Friday but not delivering the mail to the post office till Monday).

To change the date that will be printed:

1. Either:

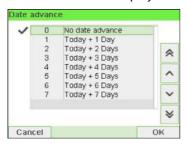


The Imprint screen is displayed.



2. Select Date.

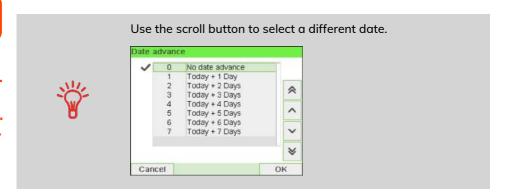
The Date screen is displayed.



3. On the Date screen, you can configure the printed date as follows: To choose another day, select the corresponding item in the list. The icon indicates the current selection.



The date can be advanced up to 7 days from today's date.



4. Press **[OK]** to apply changes and return to the configuration menu.

How to Add (or Cancel) an ERA on the Stamp



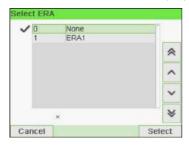
To add an ERA to the stamp, or to cancel the ERA:

1. Either:



2. Select ERA.

The Select ERA screen is displayed.



- 3. Select the desired ERA in the list or None for printing no ERA.
 - The ✓ icon indicates the current selection.
- 4. Press [OK] to validate your selection.

The Customize stamp screen is displayed with updated parameters (home screen:

().

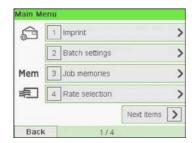
How to Add (or Cancel) a Slogan on the Stamp



To add a slogan to the stamp or cancel the slogan:

1. Either:





2. Select Slogan.

The Select Slogan screen is displayed.



- 3. Select the slogan in the list or select None for printing no slogan.
 - The **\(\sigma\)** icon indicates the current selection.



Royal Mail requires blue ink to be used when franking letters eligible for the Business Mail discount (using BM slogan).

4. Press [OK] to validate your selection.

The Customize stamp screen is displayed with updated parameters (home screen: $\hfill \hfill \hfill$

See also

• Managing Slogan on page 262

4.2 Imprint Memories

The Imprint Memories are presets for your stamp types.

As a user, you can quickly recall a saved setting to simplify operation and save time (see Using Imprint Memories on page 102).

As supervisor, you can create, edit/modify or delete an Imprint Memory.

Each Imprint Memory is identified by a name and a number.

The system displays on the home screen the number and name of the current Imprint Memory.

How to Create an Imprint Memory



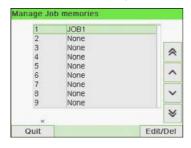
- Normal Job Memory: ERA, Slogan, Rate, Account Number (if any).
- PPI Imprint Memory: ERA, Slogan, PPI, Account Number (if any).

To create an imprint memory:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Job Memory management

The current list of imprint memories is displayed in the Imprint memories screen.



2. Select a line named None in the list.



- 3. Press [OK] to create a new imprint memory.
- 4. Select a PPI or a Standard imprint.
- 5. Enter the name of the new imprint memory, then press [OK].



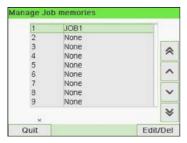
- **6.** Enter the preferences, press **[OK]** to validate and display the next list of parameters, if any.
- 7. Repeat the previous step until the system displays the name of the new imprint memory in the list.
- 8. You can modify any preference by using the Edit/Del function (see How to Edit / Modify an Imprint Memory on page 242).

How to Edit / Modify an Imprint Memory

To edit or modify an imprint memory:

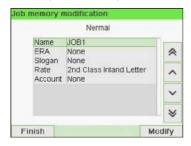
1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Job Memory management



- 2. Select an imprint memory from the list displayed on the screen.
- 3. Press [OK] to validate.
- 4. Select the menu path Edit

The Imprint memory modification screen is displayed.



- 5. Use the arrows to select the preferences, then press [OK] to modify the parameters.
- 6. Press to exit.

How to Use an Imprint Memory

Imprint Memories allow you to create a preset memory that can include **the rate**, **ERA**, **slogan** for the Type of stamp you would like to use.

In account-activated configurations, Imprint Memories allow you assign postage costs to pre-selected **accounts**.

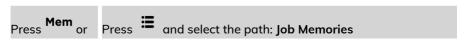


If your mail requires different settings, then the imprint memories are the solution: all your settings are stored in a single memory. Just press the imprint memory key instead of multiple keystrokes to select all the required elements.

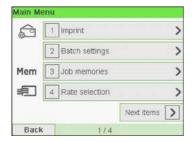
To prepare imprint memories as supervisor, see Imprint Memories on page 241.

To use an imprint memory:

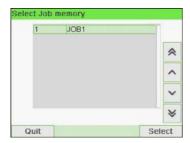
Either:



The Job memories list is displayed.



2. Select an imprint memory in the list.



3. Press [OK] to validate your selection.

The imprint memory zone (Mem) of the home screen displays the current imprint memory number and name.

5 Money Operations

This section describes how you can load and manage money in your Mailing System to allow postage operations.

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5.1 Overview

The Postal Security Device (PSD) — Postage Meter

The PSD, located in the base, handles the funds (or money) in your Mailing System.

The PSD performs all necessary operations to comply with the postal standards. To do so, regular connections to the Postal Services are necessary.



Check that your Mailing System is connected to a network (see Connections on page 23) and that the connection is properly configured (see Connection Settings on page 245).





The PSD (Postal Security Device) can also be referred to as a Safe or Meter.

Money Operations

Checking Funds

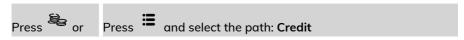
You can check the total postage used and the remaining funds in the PSD at any time. To check that the funds are available to complete your current task.

Remaining funds are continuously displayed at the bottom of the home screen (see Control Panel Features on page 19). You can also use the procedure below.

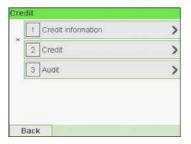
How to Check the PSD (Meter) Funds

To check available funds:

Either:



The Funds Menu is displayed.



2. Select the menu path:

Credit information

The screen displays your postage funds as shown below.



Adding Funds

In order to print postage, funds need to be purchased and loaded onto the mailing machine using the funds server.

- Funds must be available in your Customer Account on the server for download.
- If it is fund account, a bill for all funds loaded on the mailing machine will be sent.

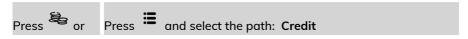
As supervisor, you can set the mailing system to ask for a PIN code for adding funds.

- The mailing machine may prompt for a PIN code depending on user settings.
 Enter the PIN code using the numeric keypad and press "OK".
- The mailing machine has to be plugged into the modem/phone to perform this process.

How to Add Funds to the PSD

To add funds to the PSD:

1. Either:





2. Select Credit.

3. If the system asks for a PIN code, enter the code using the keypad and press [OK]. The Funds Screen is displayed.



By default, the system displays the value of the previous transaction.

4. Enter the amount of postage to add using the keypad (use **C** to clear a digit, press **C** twice to clear the field).



The amount must be in the range of Minimum reset amount and Maximum reset amount.

Press [OK] to start the connection to the Postal Server.If the funding process is successful, the system displays a successful message.



If funding fails, the system displays a failure message and the amount that you may actually add, depending on your postal account balance.



In the case of a communication error, the amount previously entered cannot be changed. Check connection settings (see Connection Settings on page 245).

6. You can open the Credit information screen to check your account balance once the transaction is complete (see How to Check the PSD (Meter) Funds on page 108).

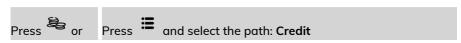
See also

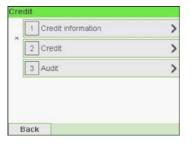
• As supervisor, you can set the Mailing System to ask for a PIN code for funding: see How to Set/Cancel a Funding PIN Code on page 219.

How to Unlock the PSD

To unlock the PSD and manually connect to the Postal Server:

1. Either:





2. Select Audit.

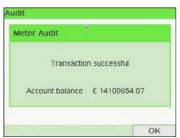
The system asks for confirmation.



3. Press [OK] to connect to the Postal Server.

If the audit is successful, the system displays a successful message.

If the audit fails, the system displays a failure message explaining the cause of the error. Try to correct the cause and retry.



5.4 Low Funds Threshold

Your Mailing System can warn you that funds remaining in the PSD are getting low (low-funds threshold).

How to Set the Low-Funds Threshold

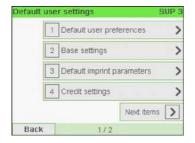


A Low Funds Threshold warning warns the user that the funds remaining in the PSD (Meter) are getting low. More funds should be loaded. The Low Funds Value Warning can be set to any dollar amount.

To set a low-funds threshold:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default user settings > Funds settings

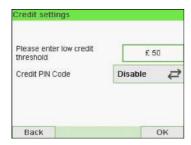


2. Select the Low funds threshold field.

Enter the low-funds warning amount or press [C].



If you enter 0, a message is displayed: "Zero amount not allowed."



3. Press [OK] to validate.

How to Set the High-Value Warning Amount

High Value Warnings



A High Value Warning message warns the user the postage amount that they have entered is higher than a preset value. This high-amount warning prevents the user from accidentally printing high postage amounts. Example: £4.80 instead of £0.48.

To set a high-value warning amount:

As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default user settings > Base settings > High value



2. Enter the high-value warning amount or press [C] and enter 0 to disable the warning function.



Press [OK] to validate. 3.

5.6 Funding PIN Code

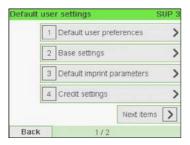
How to Set/Cancel a Funding PIN Code

You can create a funding PIN code to control access to only those who are authorized to add postage (see Money Operations on page 105).

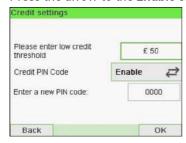
To set a funding PIN code:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default user settings > Funds settings



2. Press the arrow to the Enable or Disable state to enable or disable the PIN code.



- 3. Enter the funding PIN code if enabled.
- 4. Press [OK] to validate.

Adding Postage Report

Funds Reports

This report displays the last postage refill operations performed on the machine in a selected period. The default date range is: Begin - current date minus 6 months to End - current date.





- Die Number (on printed report only).
- Download date & time (Default period: previous 6 months).
- Funding amount.
- New descending.

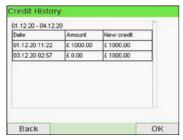
Requirements

For this report, you have to be logged in as a supervisor.

Output

- Screen
- USB printer
- USB key

Content



Funds Summary Report

This report displays the information on funds usage since the installation of the system. The content is limited to the history available in the PSD.



Requirements

This report is available as user or supervisor.

Output

- On label
- Screen
- USB printer



- Die Number
- Current Date and Time on printed report only.

Content

The Funds Report is a snap shot of the meter at that moment and it is not considered critical to store in electronic format on a USB key.

Current date and time, PSD status, and Die number are only available on the printed report and not on the screen.



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6.1 Postage Tracking and Access Control

Postage Tracking and Access Control Your Mailing System allows you to track postage by account/department and to add security to prevent unauthorized use of a variety of functions.

- Track postage expenditures: the Accounts function.
- Control user access with PIN code to the machine: the Access Control function.

Postage Tracking and Access Control These five Account Modes correspond to the on/off status of two functions:

Account

- Postage usage is tracked by account.
- The user must select an account when processing mail.
- No PIN number is required to access functions or process mail.

Account With PIN Code

- Postage usage is tracked by account.
- User must select an account when processing mail.
- A PIN number is required to access functions and process mail.

No Account

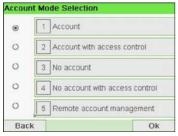
- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- No PIN number is required to access functions and process mail.

No Account With Access Control

- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- A PIN number is required to access functions and process mail.
- In this mode there is a shared System PIN Code.

Remote Account Management (not available in all countries)

- Postage tracking and access control managed from the PC.
- The application should be setup by an authorized technician.
- User can allow the Mailing System to be used even when not connected to the PC.



The Access Control Function

As supervisor, you can set the Mailing System to ask for a PIN code when a user wakes the machine up to start a session.

This allows you to protect the system and restrict the usage of your credit.

The different access control policies you can implement as the supervisor are:

- No PIN code: unlimited access.
- Unique System PIN Code: single PIN code for all users.
- Personal PIN Codes: users enter their PIN code to access the system. In this
 mode, the operators use only the accounts you allow them to access.

How to Display and Change to 'No Account with Access Control' Mode



No Account With Access Control

- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- A PIN number is required to access functions and process mail.
- In this mode there is a shared System PIN Code.

To display and change the 'Account mode' to 'No Account with Access Control':

As supervisor (see How to Log in as Supervisor on page 207): 1.

From the main menu, select the path: >Account Management >Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'No Account with Access Control'.



- Press [OK] to confirm. 3.
- If required, enter the PIN code and press [OK]. 4.

The Mailing System then confirms that the 'Account Mode' has been changed.

How to Display and Change to 'Account with PIN Code' Mode

Account With PIN Code



- Postage usage is tracked by account.
- User must select an account when processing mail.
- A PIN number is required to access functions and process mail.
- To use this mode, the system must have at least one account created.
- If only one account is available, the Mailing System automatically selects it at start up.

To display and change the 'Account mode' to 'Account with PIN Code':

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Account Management >Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



Select 'Account with PIN Code'.



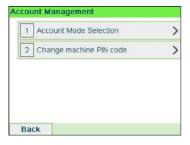
- 3. Press [OK] to confirm.
- If required, enter the PIN code and press [OK].
 The Mailing System then confirms that the 'Account Mode' has been changed.

How to Change a Shared PIN Code

1. As the supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Account Management > Change Machine PIN code

The Change machine PIN code screen is displayed.



2. Enter the new PIN code and press [OK].



The Accounts Function

Activating the Accounts Function in the Mailing System is a convenient way to monitor, track and control postage expenses by, for example, associating accounts to departments in your organization (Marketing, Sales, etc.) or to different companies, if the Mailing System is shared.

When the Accounts Function is activated, the currently selected account is charged each time the user applies postage to mail.

You can then issue reports on each account (for information about reports, see Reports on page 171).



If the Accounts Function is activated, users of the Mailing System must select an account when starting their work session. Afterwards, users can change accounts to allocate postal expenditures as needed.

How to Display and Change to 'No Account' Mode



No Account

- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- No PIN number is required to access functions and process mail.

To display and change the 'Account mode' to 'No Account':

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Account Management >Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'No Account'.



- 3. Press [OK] to confirm.
- If required, enter the PIN code and press [OK].
 The Mailing System then confirms that the 'Account Mode' has been changed.

How to Display and Change to 'No Account with Access Control' Mode

No Account With Access Control



- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- A PIN number is required to access functions and process mail.
- In this mode there is a shared System PIN Code.

To display and change the 'Account mode' to 'No Account with Access Control':

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Account Management >Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'No Account with Access Control'.



- 3. Press [OK] to confirm.
- If required, enter the PIN code and press [OK].
 The Mailing System then confirms that the 'Account Mode' has been changed.

Setting up 'Account'

In 'Account' Mode, users must select an account before they can process their mail. The user can change accounts at any time during mail processing.



If only one account is available, the Mailing System automatically selects it at start up.

Implementing the 'Account Mode'

- 1. Follow the steps outlined in How to Display and Change the 'Account Mode' on page 138 and select the 'Account' mode.
- 2. Create accounts as indicated in How to Create an Account on page 139.



When you activate the 'Account' mode, the system creates an account by default.

'Account' Mode Management Menu

In Account Mode, the menu allows you to manage your accounts.



See also

• To add, modify or delete accounts, see Managing Accounts on page 138.

How to Display and Change to 'Account with PIN Code' Mode

Account With PIN Code



- Postage usage is tracked by account.
- User must select an account when processing mail.
- A PIN number is required to access functions and process mail.
- To use this mode, the system must have at least one account created.
- If only one account is available, the Mailing System automatically selects it at start up.

To display and change the 'Account mode' to 'Account with PIN Code':

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Account Management > Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



Select 'Account with PIN Code'.



- 3. Press [OK] to confirm.
- If required, enter the PIN code and press [OK].
 The Mailing System then confirms that the 'Account Mode' has been changed.

How to Display and Change the 'Account Mode'

To display and change the 'Account mode':

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Account Management >Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



- 2. Select another 'Account mode'.
- 3. Press [OK] to confirm.
- 4. If required, enter the PIN code and press [OK].

The Mailing System then confirms that the 'Account Mode' has been changed.

Setting up 'Remote Account Management' (not available in all countries)

'Remote Account Management', allows you to manage accounts and/or operator PINs from a PC-based software program (MAS).

The PC application provides advanced postal and/or shipping expense management in order to monitor, track and control your mailing and shipping costs.

You can allow the Mailing System to be used even when not connected to the PC. In this 'Disconnected Mode', only one account and operator are available (defined in the PC application).

The application should be setup by an authorized technician.

Implementing 'Remote account management'

To implement the 'Remote account Management' Feature:

- Connect the PC to the Mailing System and start the Account Management Application on the PC: see the diagram in Connectors on page 23 and the PC application user guide.
- 2. On the Mailing System, activate the mode 'Remote Account Management': see How to Display and Change the 'Account Mode' on page 138.
- 3. From the PC application, configure the required accounts and operators: see the PC application user guide.



If operators or accounts are already created on the Mailing System they will be deleted when switching to 'Remote account management' Mode.

6.4 Creating Accounts

Account summary



- The number of accounts you can create is set to 35 by default and can be increased to 300 if required.
- To upgrade your system, please contact your Customer Service.
- Account names must be unique within the system.



Account Item	Format	Description
Number	30 Alphanumeric Characters	Number of the account. Two accounts cannot have the same number.
		An account number cannot be modified after the account is created. However, the account can be deleted.
Name	32 Alphanumeric Characters	Name of the account. Two accounts cannot have the same name.
Status	Active / Inactive	Only active accounts are visible to users.

How to Create an Account

To create an account, you have to activate the mode "Account". See How to Display and Change the 'Account Mode' on page 138.

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Account management > Manage account > Account list

The Account list screen is displayed.



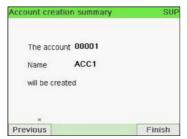
2. Select Add Account.



3. Enter the account Number and Name using the keypad. Select the Account Status (the button displays the current status: Active or Inactive).

4. On the Add account screen, press [OK].

The Account creation summary screen is displayed.



5. Press [OK] to confirm the creation of the account.

How to Display and Change the 'Account Mode'

To display and change the 'Account mode':

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Account Management >Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



- 2. Select another 'Account mode'.
- 3. Press [OK] to confirm.
- If required, enter the PIN code and press [OK].

The Mailing System then confirms that the 'Account Mode' has been changed.

To create an account, you have to activate the mode "Account". See How to Display and Change the 'Account Mode' on page 138.

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Account management > Manage account > Account list

The Account list screen is displayed.



2. Select Add Account.



3. Enter the account Number and Name using the keypad. Select the Account Status (the button displays the current status: Active or Inactive).

4. On the Add account screen, press [OK].

The Account creation summary screen is displayed.



5. Press [OK] to confirm the creation of the account.

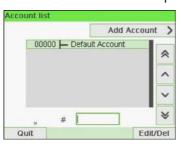
How to View/Edit Account Information

To view an account:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Account management > Manage account > Account list

The Account list screen is displayed.



2. Select the account (or type the account number) and press [OK].

3. Select Edit/Modify.

The Edit/Modify screen appears.



4. Select each parameter and change it using the keypad (use key [C] to clear characters), and then press [OK].

The Account modification summary screen is displayed.

5. Press **[OK]** to accept the changes.

How to Activate / Deactivate an Account

This function allows you to create accounts in advance and prevent them being used before your account structure is complete.

To activate or deactivate an account:

- 1. Perform procedure How to View / Edit Account Information on page 140.
- Change the account status (the button displays the current status: active or inactive) and press [OK].



3. Accept the changes by pressing **[OK]** (on the Account modification summary). If an account is deactivated it is no longer visible to the operator.

How to Delete an Account

To delete an Account:

- 1. Perform procedure How to View/Edit Account Information on page 140.
- 2. On the Account management screen, select **Delete** instead of Edit/Modify.



A confirmation of account deletion is displayed.



An account number cannot be modified. If you want to modify the account number, first delete the account and then create a new account with a new account number.

6.6 Import Export Accounts

You can import an account list to or export an account list from your mailing machine as a CSV file using OLS or a USB memory key.

Imported accounts are created and added to the existing account list as unformatted accounts.



Using a spreadsheet program or a simple text editor, modify an exported CSV file to add new accounts to your Mailing System by re-importing the file.

How to Export an Account List

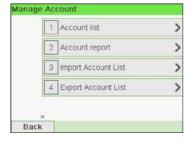


You can export an account list as a CSV file, for use as back-up or to modify it to create new accounts.

To export an account list on a USB memory key:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Account management > Manage account > Export Account list



2. Insert the USB memory key into the USB port of the base (at rear left) and press [OK].



3. Follow the instructions displayed on the screen.

At the end of the process, a message will inform you that you when you may remove the USB memory key.

Account summary



- The number of accounts you can create is set to 35 by default and can be increased to 300 if required.
- To upgrade your system, please contact your Customer Service.
- Account names must be unique within the system.



Account Item	Format	Description
Number	30 Alphanumeric Characters	Number of the account. Two accounts cannot have the same number.
		An account number cannot be modified after the account is created. However, the account can be deleted.
Name	32 Alphanumeric Characters	Name of the account. Two accounts cannot have the same name.
Status	Active / Inactive	Only active accounts are visible to users.

How to Import Accounts

The CSV file should have the following characteristics:

Name	Format is ACS_yyyymmdd_hhmmss.CSV (example: ACS_20091007_035711.CSV
Field delimiter	; (semi-colon)
Record delimiter	New line

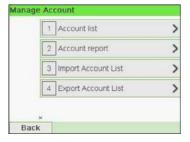


- You can import an account list to or export an account list from your mailing machine as a CSV file using OLS or a USB memory key.
- Imported accounts are created and added to the existing account list as unformatted accounts.
- Using a spreadsheet program or a simple text editor, modify an exported CSV file to add new accounts to your Mailing System by re-importing the file.
- You can only import CSV files located in the root directory of the USB memory key.
- To add accounts to your Mailing System, export the current account list and modify it before re-importing it into the Mailing System.

To import accounts from a CSV file:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Account management > Manage account > Import Account list



2. Insert your USB memory key into the USB port of the base (at rear left) and press [OK].



- 3. Select the CSV file to import and press [OK].
- **4.** Follow the instructions displayed on the screen.

At the end of the process, a message will inform you when you may remove the USB memory key.

6.7 Managing Operators

In Account with Access control Mode and as supervisor, you can create up to 50 'operators' that each correspond to a PIN code (see Postage Tracking and Access Control on page 123).



This section only applies to the Account with Access Control Mode (see Postage Tracking and Access Control on page 123).

Operator Options

The following options must be specified when creating operators.

Option	Format	Description
PIN code	4 digit	Operator PIN code. Two Operators cannot have the same PIN code.
Name	20 alphanumeric characters	Operator name. Two Operators cannot have the same name.
Status	Active/Inactive	Users can only log in using active Operator's PIN codes.
List of accounts		Accounts that the Operator may use.



Only active accounts are displayed on the User screens.

How to Create an Operator



In order to create an operator you must first set up an "Accounts with access control" in "Account Mode Management" Mode.

To create an Operator:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Account management > Manage operator

The Manage Operator screen is displayed.



2. Select Operator List.

The Operator list screen is displayed.



3. Select Add operator.

The Add operator screen is displayed.



4. Enter the options you wish to provide for this operator.



- In the Account List screens, successively select the accounts that the operator will be allowed to use. You can complete this step later: see How to Assign Accounts to an Operator on page 151.
- 6. Press [OK].

The Operator creation summary screen is displayed.



7. Press [OK] to create the Operator.

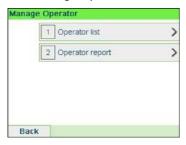
How to Modify an Existing Operator

To modify an existing Operator:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Account management > Manage operator

The Manage Operator Wizard window opens.



2. Select Operator List.

The Operator list screen is displayed.



3. Select the operator and select Edit/Del.



4. Select Edit/Modify.

The Edit/Modify screen is displayed.



- Change the operator options as needed and press [OK] to display the Operator modification summary screen (Use key [C] to clear characters).
- 6. Press [OK] to accept your changes.

How to Assign Accounts to an Operator

To create/change the list of Accounts an Operator has access to:

 Follow the procedure How to Modify an Existing Operator on page 150 until the Edit modify screen, and select Account list.

The Account List screen is displayed.



- 2. Select account and press [OK] to Enable/Disable.
- 3. Press to return to the Edit/Modify screen.
- 4. Press [OK] to accept the changes.

How to Activate / Deactivate an Operator

The ability to select the status of an operator allows you to create as many operators as you need in advance. Users cannot use deactivated operator PIN codes for new operators.

To activate or deactivate an Operator:

- 1. Perform procedure How to Modify an Existing Operator on page 150.
- 2. In the operator options, select the line Status to activate or deactivate the operator (the button displays the current status), and then press [OK].
- 3. Once the Operator modification summary screen appears, press [OK].

How to Delete an Operator

To delete an Operator:

- 1. Perform procedure How to Modify an Existing Operator on page 150.
- 2. Select Delete instead of Edit/Modify.

The Delete confirmation screen is displayed.



3. Press [OK] to delete the operator, otherwise press



6.8 Account/Operator Reports

How to Generate the Account Report

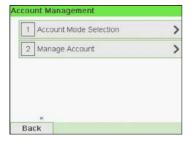


- This report displays the list of accounts in the mailing system.
- To generate this report: You have to be logged in as a supervisor and the current "Account Mode" has to be "Account" or "Account with pin code".
- Report output is printer or USB memory key.

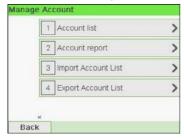
To generate the Account Report:

1. As supervisor (see How to Log in as Supervisor on page 207):

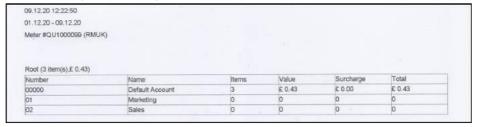
From the main menu, select the path: Account management



- 2. Select Manage Account.
- 3. Select Account Report.



4. Select an Output and then press [OK].



Single Account Report

This report displays postal expenditures for one account over a selected time period. You can select any account from the list.



Requirements

This report is available as a user or a supervisor.

The current account mode has to be 'Account' or 'Account with access control'.

You have to select an account in the list of accounts, then the Begin date and the End date of the report.

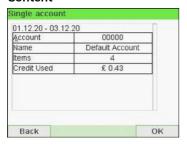
Default period:

- Begin = 1st day of the current month
- End = Current date

Output

Screen

Content



Multi Account Report

This report displays postal expenditures for all the accounts over a selected time period, sorted by ascending account number.

The report displays all the accounts in 'active' status, and accounts 'inactive' or 'deleted' with a postage value.



Requirements

This report is available as a user or a supervisor.

The current account mode has to be 'Account' or 'Account with access control'.

You have to specify the period for the report (Begin and End dates).

Default period:

- Begin = 1st day of current month
- End = Current date

Output

- USB printer
- USB key

Content

Multi account				
Start date	01.12.20			
End date	17.12.20			
Root	10 item(s)	£ 8.61		
Number	Name	Items	Value	
0	Default Account	10	£ 8.61	
0	Default Account	0		0
1	Marketing	0		0
2	Sales	0		0

How to Generate the Operator List Report



- This report displays the operator list with PIN codes.
- To generate this report, you have to be logged in as a supervisor (not as a user).
- Report output is USB printer or USB memory key.

To generate the operator list report:

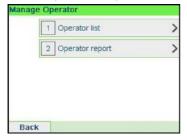
1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Account management



2. Select Manage Operator.

3. Select Operator Report.



4. Select the Output and then press [OK].

Operator list configuration			
Name	PIN code	Status	Active accounts assigned
Default Operator	0000	Active	No
Sale	1234	Active	No
Marketing	4444	Active	No
Operator 1	5555	Active	No
Engineering	6666	Active	No
Operator 2	7777	Active	No

How to Change Account

You can change the account to charge to any account created.

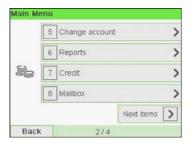
In this example, we will change from "Marketing (account 01)" to "Sales (account 02)".



To change accounts:

As a user:





The list of accounts that are available is displayed.



2. Select the account you want to use and press [OK].



3. Press to return to the home screen. The current account number is displayed.



How to Change Account with a Barcode Scanner



- Before using a barcode scanner with the system, it must be setup and configured by a service technician.
- The barcode sheet of accounts that you create should be Free 3 of 9.

A barcode scanner can be used for "One Click" entry of accounts into your Mailing System. You can change the account to charge to any account created.

In this example, we will change from "Marketing (account 01)" to "Sales (account 02)".



To change accounts with a barcode scanner:

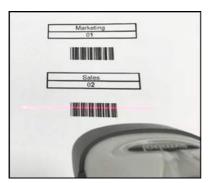
1. If not already done, connect the barcode scanner to the mailing system via a USB port.



The list of accounts barcodes that are available is typically placed near the mailing system.



2. Select the account you want to use and scan.



3. The current account number is displayed.



7 Rates

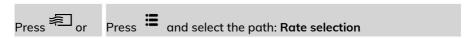
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7.1 Rates

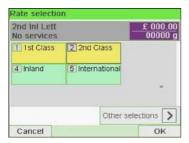
How to Select a Rate

To select a rate:

1. Fither:



The Rate Selection screen is displayed.



2. On that screen, you can:

Press one of the rate buttons (or type the number) to select the rate or display rate options.

Press **Other selections** and then **Rate History** to select a recently selected rate or **Rate wizard** to build the rate with the wizard help.



3. Follow the instructions on screen and, once you have chosen the rate and services, press **[OK]** to validate your selection.



Postage displayed on the screen is zero as long as the weight is not known (= zero).

7.2 Managing Postal Rates

Your mailing system uses rate tables to calculate postage amounts.

As supervisor, you can:

- Display the list of rate tables and see which table the system is currently using
- Download new postal rate tables



New rate tables are automatically downloaded into your mailing system by connecting the mailing system to the Online Services server as a user. See How to Load New Options on page 261.

See also

• Options and Updates on page 253.

How to Check your Rate Updates

The rate tables display all available rate tables that are currently installed in your mailing system and indicates with a check mark \checkmark the active rate table.



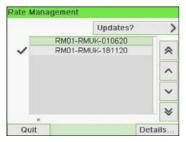
Rate tables will automatically become active on their effective date. For each rate table, rate details (part number, expiration date, rate option) can be displayed.

To display the list of rate tables:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Options and Updates >Rate management

The list of rate tables is displayed in the Rate management screen. The tables are identified by the effective date of the rate.



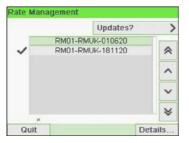
How to Download New Postal Rates

To download new rates:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Options and Updates > Rate management

The list of rate tables is displayed in the Rate management screen. The tables are identified by the effective date of the rate.



2. Select Updates?.

The mailing system connects to the Online Services server and downloads available rates.

Rate Protection

Rate Protection ensures that the latest postal rates are installed on your Mailing System.

When the Postal Service announce changes in their rate and fee schedule, the Online Services server downloads the new rates into your Mailing System.

Your Mailing System automatically switches to the approved rates on the effective date of rate change.



For more information, please contact your Customer Service.

How to Use Rate Chaining

The rate table can implement the rate chaining function. For a selected rate if the weight exceeds a threshold, the rate shall be chained to another rate.

When the printing with the rate chaining is done, the machine shall return to the selected rate.

The following example explains the rate chaining functionality:

1. From the home screen, a rate has been selected.



Put one item with weight exceeds a threshold lead to rate chaining.

2. The machine displays the rate chaining on the homepage, process as normal.



8 Reports

This section explains how you can access and print reports for your Mailing System.

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8.1 Generating a Report

To generate a report, select the desired report, and choose how you want to display or record the report:

- On screen
- On an external printer (if any)
- On a label
- On a USB memory key

How to Generate a Report

To generate a Report (as a User):

1. As a user:





- 2. A list of available report types is displayed.
- 3. Select the report type and press [OK].

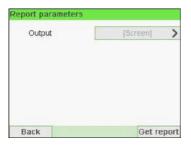
- **4.** Depending on the report type, the system may ask for preferences such as:
 - Period of time targeted (begin date, end date)
 - Desired account, etc.

Select or type the required parameters and press [OK].

The Output selection screen is displayed.



Use the **[C]** key to clear displayed parameter data (from right to left) and then enter the new parameter data you want.



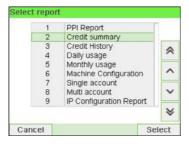
5. Select an available output device.

The system will send the report details to the selected output.

To generate a Report (as Supervisor):

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Reports



2. Resume with the steps outlined as a User.

8.2 Available Reports

How to Generate the Account Report

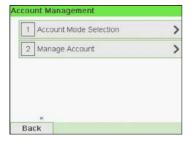


- This report displays the list of accounts in the mailing system.
- To generate this report: You have to be logged in as a supervisor and the current "Account Mode" has to be "Account" or "Account with pin code".
- Report output is printer or USB memory key.

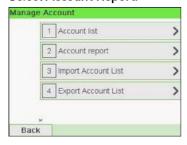
To generate the Account Report:

1. As supervisor (see How to Log in as Supervisor on page 207):

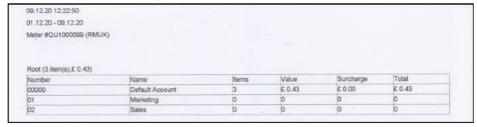
From the main menu, select the path: Account management



- 2. Select Manage Account.
- 3. Select Account Report.



4. Select an Output and then press [OK].



Batch Data Report

This report displays the batch counter and the postage spent for outgoing mail (type of stamp [Standard]) since the last reset.



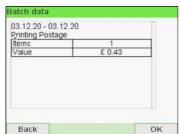
Requirements

To generate this report, you have to be logged in as a user.

You must be in [Standard] stamp type to view the outgoing mail batch counter.

Output

- Screen
- USB printer





After issuing reports like Metering Batch Data or Received Batch Data, you may wish to reset the batch counters so that your next set of reports restart from zero at the current date. See Using Batch Counters on page 89.

Received Batch Data

This report displays the batch counter for incoming mail ('Received') since the last reset.



Requirements

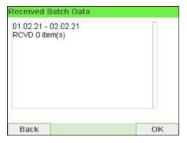
To generate this report, you must be logged in as a user.

You must be in [Received] imprint type to view incoming mail batch counter.

Output

- Screen
- USB printer

Content





After issuing reports like Batch Data or Received Batch Data, you may wish to reset the batch counters so that your next reports restart from zero at the current date. See Using Batch Counters on page 89.

Daily Usage Report

This report displays, for each day of the selected period, usage data such as total items and total postage value.



Requirements

This report is available as a user or supervisor.

You have to enter the Begin date and the End date of the report. The default End date is then 31 days later.



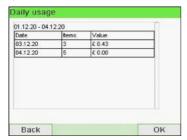
You can specify another End date.

Default period:

- Begin = 1st day of the current month
- End = Current day.

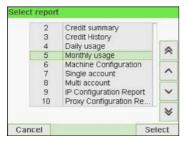
Output

- Screen
- · USB printer
- USB key



Monthly Usage Report

This report displays, in a selected period and per month, the total items and total postage used.



Requirements

This report is available as user or supervisor.

You have to specify the Begin date and an the End date of the report. Use the selection of month and year.

Default period:

- Begin = Current month of the previous year
- End = Current month

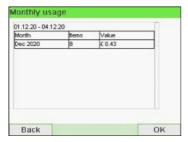
Output

- Screen
- · USB printer
- USB key



This will generate the requested report.

Content



Funds Summary Report

This report displays the information on funds usage since the installation of the system. The content is limited to the history available in the PSD.



Requirements

This report is available as user or supervisor.

Output

- On label
- Screen
- USB printer

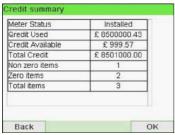


- Die Number
- Current Date and Time on printed report only.

Content

The Funds Report is a snap shot of the meter at that moment and it is not considered critical to store in electronic format on a USB key.

Current date and time, PSD status, and Die number are only available on the printed report and not on the screen.



Adding Postage Report

This report displays the last postage refill operations performed on the machine in a selected period. The default date range is: Begin - current date minus 6 months to End - current date.





- Die Number (on printed report only).
- Download date & time (Default period: previous 6 months).
- Funding amount.
- New descending.

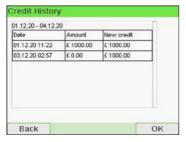
Requirements

For this report, you have to be logged in as a supervisor.

Output

- Screen
- USB printer
- USB key

Content



PPI Report

This report displays PPI mail data for a selected period.



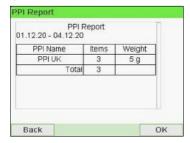
Requirements

To generate this report, you have to be logged in as a user.

Output

- Screen
- USB printer

Content



Single Account Report

This report displays postal expenditures for one account over a selected time period. You can select any account from the list.



Requirements

This report is available as a user or a supervisor.

The current account mode has to be 'Account' or 'Account with access control'.

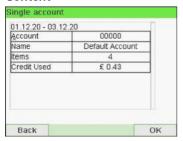
You have to select an account in the list of accounts, then the Begin date and the End date of the report.

Default period:

- Begin = 1st day of the current month
- End = Current date

Output

Screen



Multi Account Report

This report displays postal expenditures for all the accounts over a selected time period, sorted by ascending account number.

The report displays all the accounts in 'active' status, and accounts 'inactive' or 'deleted' with a postage value.



Requirements

This report is available as a user or a supervisor.

The current account mode has to be 'Account' or 'Account with access control'.

You have to specify the period for the report (Begin and End dates).

Default period:

- Begin = 1st day of current month
- End = Current date

Output

- USB printer
- USB key

Multi account				
Start date	01.12.20			
End date	17.12.20			
Root	10 item(s)	£ 8.61		
Number	Name	Items	Value	
0	Default Account	10	£ 8.61	
0	Default Account	0		0
1	Marketing	0		0
2	Sales	0		0

How to Generate the Operator List Report



- This report displays the operator list with PIN codes.
- To generate this report, you have to be logged in as a supervisor (not as a user).
- Report output is USB printer or USB memory key.

To generate the operator list report:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Account management



- 2. Select Manage Operator.
- 3. Select Operator Report.

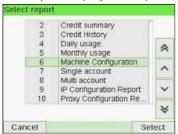


4. Select the Output and then press [OK].

Operator list configuration			
Name	PIN code	Status	Active accounts assigned
Default Operator	0000	Active	No
Sale	1234	Active	No
Marketing	4444	Active	No
Operator 1	5555	Active	No
Engineering	6666	Active	No
Operator 2	7777	Active	No

Machine Configuration Report

This report displays all supervisor settings.



Requirements

To generate this report, you have to be logged in as a supervisor.

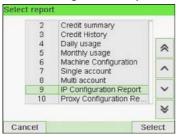
Output

- USB printer (if installed)
- USB key

09.12.20 12:24:00	
Default User Settings / Preferences	
Language	English
Key beep on	Inactive
Beep on error	Inactive
Brightness .	24
Default User Settings / Imprint Parameters	
ERA Slogans	None
Slogan	None
Default rate	2nd Class Inland Letter
Automatic date advance	Active
Date advance time	05:00
Date advance time Date advance working days	Mon Tues Wed Thurs Fri Sat
PPI	PPI UK
	ECTOR.
Default User Settings / Base Settings	
High value	£ 5.00
Default sealing state	OFF
Print offset	0 mm
Default User Settings / Credit Settings Low Credit Warning	€ 50.00
Credit PIN Code	Inactive
Oreal Pill Gode	INOCAYO
Timeout setting	
Start timeout	15000 ms
Stop timeout	10000 ms
Sleep mode timeout	7200000 ms
Machine Settings / Weighing	
Geo code	00345
DS Accuracy	OFF
Machine Settings / Communication	
Communication type	LAN
e an annual of the	jar-174
Machine Settings / Communication / LAN settings	
IP allocation method	Fixed IP Address
IP address	169.254.1.2
IP mask	255.255.255.0
Default gateway	169,254.1.1
DNS setting method	Fixed IP Address
Primary DNS address	0.0.0
Secondary DNS address	0.0.0.0
MAC address	00-1b-00-20-00-00

IP Configuration Report

The IP Configuration Report displays IP address information.



Requirements

To generate this report:

- you must be logged in as Supervisor.
- the mailing machine must be connected to the network with a LAN.

Output

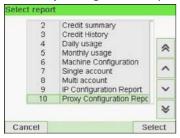
The IP Configuration Report output is:

Label

IP Configuration	Fixed IP Address
MAC Address	00-1b-00-20-00-00
IP address	169.254.1.2
IP mask	255.255.255.0
Gateway IP Address	169.254.1.1
DNS IP Address 1	0.0.0.0
DNS IP Address 2	0.0.0.0

Proxy Configuration Report

The Proxy Configuration Report displays Proxy address information.



Requirements

To generate this report, you must be logged in as a supervisor.

Output

The Proxy Configuration report output is:

Label

Proxy settings	Proxy OFF
MAC Address	00-1b-00-20-00-00
Proxy URL	
Proxy domain name	
Proxy Login	
Proxy Port	. 8080
Kerberos realm	
KDC server name	

9 Online Services

Online Services for your Mailing System allow you to very easily achieve tasks such as updating postal rates, system software or optional features, and using services such as mail follow-up online.

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9.1 Online Services Overview

The Online Services simplify the use and the update of your Mailing System.

Online Services features and capabilities include:

- Online reporting: the usage of your machine is available from your personal, secure web account, simplifying tracking and reporting of your postage expenses.
- Rate Updates: maintain current postal rates with automatic, electronic, convenient downloads into your Mailing System (see Options and Updates on page 253)
- Ink alerts: never run out of ink again! The online server monitors your mailing machine ink supply and e-mails an alert notification when it is time to re-order.
- Remote diagnostics and technical support: experienced technical professionals
 analyze your mailing machine's error logs, diagnose your mailing machine before
 an on-site service visit and your system software can be updated remotely,
 reducing service delays.
- Slogan / ERA download: order a new slogan /ERA and get it downloaded via Online Services server directly to your Mailing System.

Your Mailing System connects to Online Services server via the same network connection you use to add postage to your meter.

All connections are secure, and data is maintained under strict privacy policies.

Automatic calls

To fully benefit from the convenience and power of Online Services, your Mailing System should permanently be connected to a network connection so that it can link to the Online Server automatically whenever required.

For the usage of some services, some automatic calls are scheduled to upload corresponding data.

For the Reports service, the Mailing System automatically connects at the end of each month to upload accounting and postal category statistics.

For the Ink Management service, the Mailing System automatically connects when it's time to re-order ink supplies.



It is strongly recommended that you leave the Mailing System turned on, in sleep mode, and connected to a network during the night, to allow the connection to the Online Server to occur automatically.

How to Call Online Services Manually

Manual calls allow you to connect to the Online Server in order to retrieve new information (update postal rates, slogan or ERA) or to enable features and options (weigh platform capacity, number of accounts, differential weighing, etc.).



You will be instructed to use this function when rates change if you do not have a rate protection agreement.

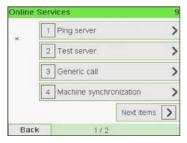
You can trigger a call to the Online Services server from the user menu as well as from the supervisor menu.

To trigger a generic call (as a User):

1. As a user:



The Mailing System connects to the server and downloads the available elements (rates, slogans, etc.).



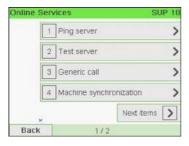
2. Check your mailbox for messages: see Using the Mailbox on page 256.

To trigger a generic call (as Supervisor):

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Online services > Generic call

The Mailing System connects to the server and downloads the available elements (rates, slogans, etc.).



2. Check your mailbox for messages: see Using the Mailbox on page 256.

How to Upload Report Data to the Online Services Server

An Upload Statistics call sends report data to the Online Services Server.

To upload report data:

1. As a user

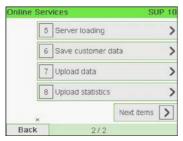




2. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Online Services >Upload Statistics

The call to the server is triggered.



Synchronize Call

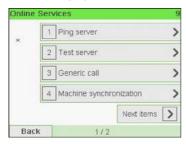
This type of call should only be done on a request from your Customer Service. This call updates the automatic call schedule of the machine and the features/options.

To trigger a Synchronize call (as a User):

1. From the home screen:



The Mailing System connects to the server and updates.



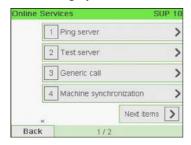
2. Call is complete.

To trigger a Synchronize call (as Supervisor):

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Online services >Machine Synchronization

The Mailing System connects to the server and updates.



2. Call is complete.

Testing the Connection to Online Services

You may test the connection to the Online Services server via the commands in the Online Services menu:

Ping server

Establishes a connection and checks whether the server answers to a 'ping' command. This test:

- Validates connection parameters (see Connection Settings on page 245).
- Indicates that the server can be contacted.
- Test server

Establishes a connection and tests the communication dialog with the server. This test indicates that transactions can be held normally.



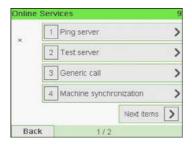
Test server is a bandwidth test and should only be undertaken after a request from Customer Service.

Ping Server Diagnostic Test

To ping the server (as a User):

1. From the home screen:





2. Select Ping Server from the list displayed on the screen.

3. After a successful connection the display shows:

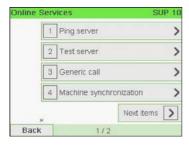


Press [OK].

To ping the server (as a Supervisor):

1. Or, as supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Online Services



- 2. Select Ping Server from the list displayed on the screen.
- **3.** After a successful connection the display shows:

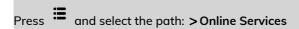


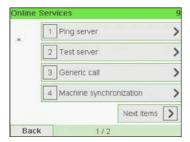
Press [OK].

Test Server Diagnostic Test

To test the server (as a User):

1. From the home screen:





- 2. Select Test Server from the list displayed on the screen.
- 3. After a successful connection the display shows:

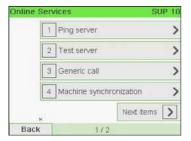


Press [OK].

To test the server (as a Supervisor):

1. Or, as supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Online Services



- 2. Select Test Server from the list displayed on the screen.
- 3. After a successful connection the display shows:



Press [OK].

Ink Management Service

The Ink Management service sends an electronic message to the Online Services server when the mailing machine's ink supply is running low.

An e-mail message then informs you of that condition so that the ink cartridge can be replaced in time.



For more information, please contact your Customer Service.

Rate Protection

Rate Protection ensures that the latest postal rates are installed on your Mailing System.

When the Postal Service announce changes in their rate and fee schedule, the Online Services server downloads the new rates into your Mailing System.

Your Mailing System automatically switches to the approved rates on the effective date of rate change.



For more information, please contact your Customer Service.

Account level

It is possible to increase the number of accounts in your system.



To upgrade your system, please contact your Customer Service.

10 Configuring your Mailing System

This section describes the general settings you can apply to your Mailing System. Some of them can be managed directly by all users whereas most of them require access as supervisor.

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10.1 Settings Overview

This section describes two types of settings that are available on your system:

- User settings, that only last as long as the user who applies them is logged in.
- Supervisor settings, sets the default or permanent settings of your Mailing System.



Other user settings are described in the corresponding sections: Processing Mail on page 29, Maintaining your Mailing System on page 279, etc.

10.2 Logging in / out as the Supervisor

User Settings

The user settings described in the sections below are:

- Setting the display language.
- Adjusting the screen contrast.
- Enabling/disabling key beeps and warning/error beeps.

Supervisor Settings

Your Mailing System has one supervisor PIN code that allows you to configure the default settings and perform other functions such as managing accounts and access rights, generating certain reports, etc.



The Supervisor PIN code of the system has been provided to your organization in a separate distribution.

The supervisor settings allow you to:

- Change the default user settings
- · Modify system time-outs
- Set credit warnings (high amounts, low credit) and activate a crediting PIN code
- Define a default weighing method for mailing, and calibrate the weighing devices
- Design a default imprint (rate, ERA, slogan), activate the Automatic Date Advance function and set a default printing offset
- Activate sealing mode as default setting
- Enter connection parameters.

How to Log in as Supervisor

You need to be logged in as supervisor to configure the Mailing System and perform functions such as managing accounts and access rights, generating certain reports, etc.



When you are logged in as supervisor, only the supervisor menu is available. Printing postage is not possible while logged-in as supervisor.

To log in as Supervisor when you are already logged in as a user:

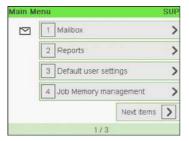
1. As a user:



The Login screen is displayed.



Type the supervisor PIN code and press [OK].The supervisor Main menu is displayed.





You can log in as supervisor by directly typing the supervisor PIN code, in place of a regular user PIN code, on Mailing Systems that ask for a PIN code at start-up.

How to Exit the Supervisor Mode

Follow the step below to exit the supervisor mode. You must exit the supervisor Mode before you can begin to print postage.



To exit the supervisor mode, you have to be in the main menu.

To exit the supervisor mode:

1. As supervisor:



The system will go into 'Sleep' mode and supervisor is logged out.

10.3 Display Settings

You can adjust the brightness of the display for bright or dark working environments.

How to Adjust the Display Brightness

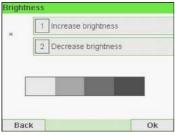
To adjust the display brightness:

1. As a user:

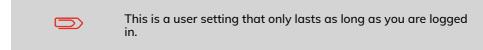




 $\textbf{2.} \hspace{0.5cm} \textbf{Type 1 or 2 to increase or decrease the brightness. The screen updates immediately.} \\$



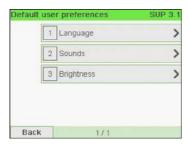
Press [OK] to exit.



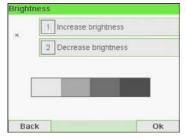
To set the default brightness:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default user settings > Default user preferences > Brightness



2. Press the Increase brightness / Decrease brightness button to increase or decrease the brightness. The display updates to the new setting.



3. Press [OK] to validate.



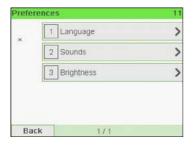
Do not press **[OK]** if the screen brightness is completely light or dark. Readjust the brightness so the screen is visible, then press **[OK]**.

How to Change the Display Language

To change the current display language:

1. As a user:

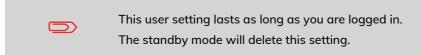




2. Select the language you want to use.



3. Press [OK] to validate.



To change the user language by default:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default User Settings > Default User Preferences > Language



2. Select the default language.



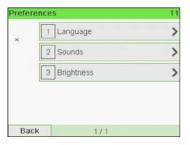


How to Enable / Disable the Beeps

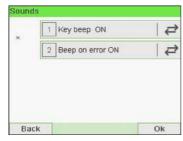
To enable or disable the beeps:

1. As a user:





2. Press hard keys next to **Key beep ON/OFF** and/or **Beep on error ON/OFF** to enable/disable the sounds.



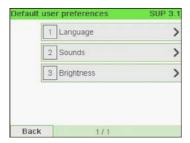
3. Press [OK] to validate.



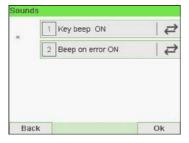
To change the sounds by default:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default user settings > Default user preferences > Sounds



2. Press hard keys next to **Key beep ON/OFF** and/or **Beep on error ON/OFF** to enable/disable the sounds.



10.4 System Time-outs and Settings

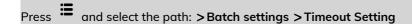
System settings include:

- · System motor time-outs
- Sleep mode time-out
- · Soft off mode time-out

How to Adjust the Time-outs

To adjust the time-outs:

1. As a user:



The Time-out setting screen is displayed.



- 2. Select each field and specify the length of each the time-out (Use [C] to clear digits).
- 3. Press [OK] to exit.



This is a user setting that only lasts as long as you are logged in.

To change the system time-outs:

1. As Supervisor (see How to Log in as Supervisor on page 207)

From the main menu, select the path: > Default user settings > Timeout Settings

The Timeout setting screen is displayed.



2. Select each field and specify the length of each the time-out.



Use the [C] key to clear old settings then enter a new value.

10.5 High Value, Low Funds Warnings and PIN Codes

How to Set the High-Value Warning Amount



A High Value Warning message warns the user the postage amount that they have entered is higher than a preset value. This high-amount warning prevents the user from accidentally printing high postage amounts. Example: £4.80 instead of £0.48.

To set a high-value warning amount:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Default user settings >Base settings >High value



Enter the high-value warning amount or press [C] and enter 0 to disable the warning function.



How to Set the Low-Funds Threshold

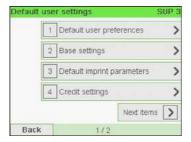


A Low Funds Threshold warning warns the user that the funds remaining in the PSD (Meter) are getting low. More funds should be loaded. The Low Funds Value Warning can be set to any dollar amount.

To set a low-funds threshold:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default user settings > Funds settings



Select the Low funds threshold field.Enter the low-funds warning amount or press [C].



If you enter 0, a message is displayed: "Zero amount not allowed."



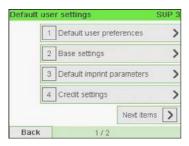
How to Set/Cancel a Funding PIN Code

You can create a funding PIN code to control access to only those who are authorized to add postage (see Money Operations on page 105).

To set a funding PIN code:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Default user settings >Funds settings



2. Press the arrow to the Enable or Disable state to enable or disable the PIN code.



- 3. Enter the funding PIN code if enabled.
- 4. Press [OK] to validate.

10.6 Weighing Settings

The weighing settings include:

- Setting a default weighing type used for mailing
- · Activating / De-activating the WP Automatic Selection functionality
- Zeroing the weighing platform
- Setting the GEO code that corresponds to the geographical location of the Mailing System

How to Change the Default Weighing Type

This setting defines both the weighing device and the weighing type that are selected by default when a user starts the mailing process (see Choosing a Weighing Type on page 73).

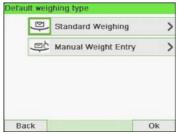
To change the default weighing type:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default User Settings > Base Settings > Default Weighing Type



2. Select a default weighing type in the list.



How to Activate/De-active the Automatic Weight Detection on the WP

This functionality shall be implemented for improving the user productivity and the ease of use of the mailing system. The user is able to change the weighing type to the WP standard weighing by putting a mail piece onto the WP. The WP standard weighing is automatically selected when a weight increase is detected on the WP. A weight removal from the WP do not trigger the Weighing Platform Automatic Selection.

A warning message can be displayed to the operator to confirm that the WP will be automatically selected.

To activate the automatic weight detection on the WP:

1. Log in as the Supervisor (see How to Log in as Supervisor on page 207), then:

From the main menu, select the path: > Default User Settings > Base Settings > Auto Weight Detection



2. Select Auto Weight Detection to activate the function.

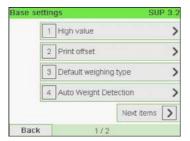


3. Press [OK] to validate.

To de-activate the automatic weight detection on the WP:

1. Log in as the Supervisor (see How to Log in as Supervisor on page 207), then:

From the main menu, select the path: > Default User Settings > Base Settings > Auto Weight Detection



2. Select No Auto Weight Detection to de-activate the function.



Zeroing the Weighing Platform

You can reset the Weighing Platform in the following ways:

- Set to zero: resets the weight to zero
- Tare: sets the weight to zero with an additional tray on the Weighing Platform
- Rezero: physically adjusts the Weighing Platform to zero



To zero the Weighing Platform quickly, press and maintain the



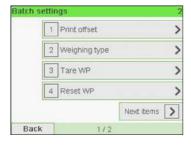
key until the weight is reset to zero.

How to Zero the Weighing Platform

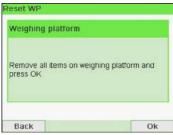
To zero the Weighing Platform as a user:

1. As a user:

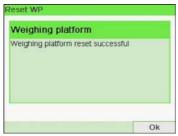




2. Remove all items from the Weighing Platform.



3. Press [OK] twice to set to zero the Weighing Platform.



To re-zero the Weighing Platform as Supervisor:

1. As supervisor (see How to Log in as Supervisor on page 207):

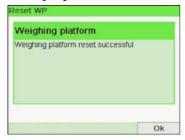
From the main menu, select the path: > Machine settings > Weighing functions > Reset WP



2. Remove all items from the Weighing Platform.



3. Press [OK] twice to rezero the Weighing Platform.

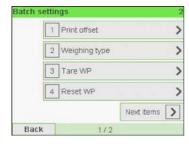


How to Tare the Weighing Platform

To tare the Weighing Platform as a user:

1. As a user:

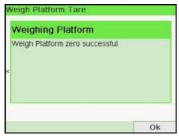




A message asking you to place container on the Weighing Platform and press [OK].



3. Press [OK] to set weight to zero.



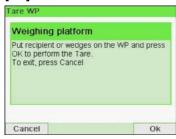
To tare the Weighing Platform as Supervisor:

1. As supervisor (see How to Log in as Supervisor on page 207):

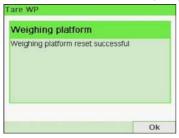
From the main menu, select the path: > Machine settings > Weighing functions > Tare WP



2. A message asking you to place container on the Weighing Platform and press **[OK]**.



3. Press [OK] to tare the Weighing Platform.



Checking on Zero Weight

The function Zero Weight can be activated/de-activated by the supervisor.

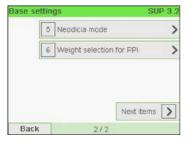
When the function is de-activated, the [PPI] type of imprint may not be captured. The weight values in the PPI Report may then be inaccurate (inaccurate averages for instance).

How to activate / de-activate Checking On Zero Weight

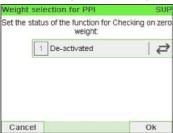
To activate/de-activate 'Checking on Zero Weight' function:

1. As supervisor (see How to Log in as Supervisor on page 207):

Press and select the path: > Default User Settings > Base settings > Weight selection for PPI



2. The Checking on zero weight screen is displayed.



- 3. Select **Activated** to start checking on Zero Weight or **De-activated** to end checking on Zero Weight.
- 4. Click **OK** to validate your selection.
- A message window appears asking for a new report.
 Click OK to confirm or Cancel to keep the previous activation state.

Shipping Application

Shipping Application is a PC Application that communicates to the Mailing System to transfer the weight value.

When the Shipping application mode is activated, the weight value is communicated by the Mailing System to the Shipping application.

The function Shipping Application Mode can be activated/de-activated by the supervisor.

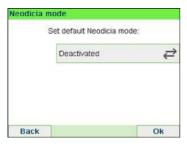
How to activate / de-activate Shipping Application mode

To activate/de-activate 'Shipping Application mode':

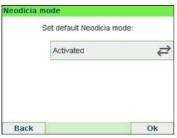
1. As supervisor (see How to Log in as Supervisor):

From the main menu, select the path: > Default user settings > Base settings > Neodicia mode

The Neodicia mode screen is displayed.



Select Activated to start active Shipping application mode or Deactivated to deactivate this mode.



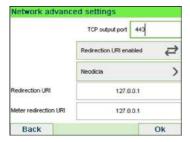
3. Click [OK] to validate your selection.

How to set the Shipping Application connection

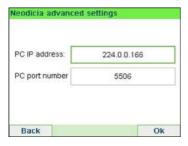
To set the shipping application connection:

1. As supervisor (see How to Log in as Supervisor):

From the main menu, select the path: >Maintenance >Network advanced settings >Neodicia



The Neodicia advanced setting screen is displayed.



- 2. Enter PC IP address.
- 3. Enter PC Port number.
- 4. Press [OK] to validate.

GEO Code

The Weighing Platform calculates mail piece weights that have to be corrected according to the geographical location of the Mailing System, as weights can change with the altitude and latitude. The correcting geodesic code may be entered:

- Automatically with Online Services
- Manually

How to Change the GEO Code

To change the GEO code manually, follow the steps below.

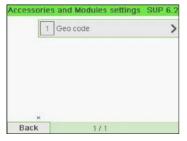


Changing the GEO code modifies the weight values the Mailing System calculates. Make sure you enter the correct GEO Code to ensure your weights bare accurate.

To change the GEO code:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Machine settings > Accessories and modules settings > Geocode

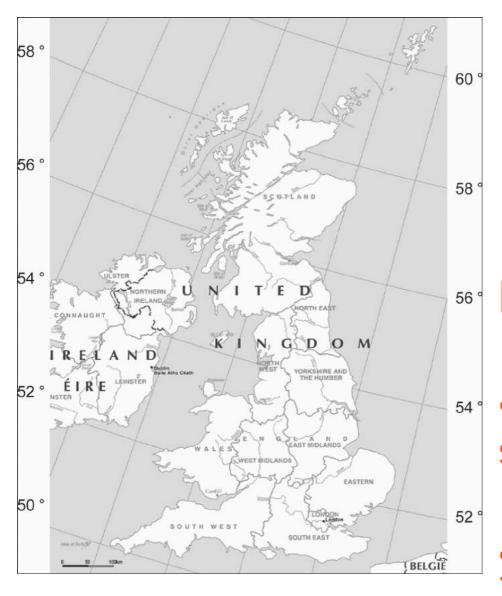


2. See the map and table on the next pages to get the 5 digit GEO code from your location altitude and latitude, and enter the 5 digit using the keypad.





Geodesic map



Geodesic codes

1000 m / 3300 ft 600 m / 1950 ft 800 m / 2600 ft 400 m / 1300 ft 200 m / 650 ft 50° 51 ° 52° 53° 54° 55 ° 56 ° 57° 58° 59° 60°

10.7 Postage Imprint Default Settings

The settings of the postage imprint 'by default' include:

- Stamp default settings: sets the default rate, ERA and slogan for mailing operations
- Automatic Date Advance: enables early date change to continue printing postage with the new date after post office closing hours
- **Printing offset**: sets the default offset print position from the right side of the envelope.

Stamp Default Settings

You can set default parameters for the stamp elements that follow:

- Rate
- · Prepaid imprint
- ERA
- Slogan

On list screens, a mark \checkmark indicates the default parameter.

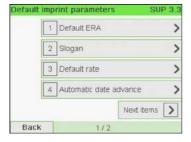
How to Change the Default Rate

Use the procedure below to change the rate the machine activates at start-up.

To change the default rate:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default user settings > Default imprint parameters > Default rate



2. Select [Next].



- 3. Select the default rate using the rate wizard.
- 4. Press [OK] to validate.



See also

• Managing Postal Rates on page 274.

How to Change the Default PPI

To change the default PPI:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default user settings > Default imprint parameters > Default PPI



2. Select the default PPI in the list.



3. Press [OK] to validate.

See also

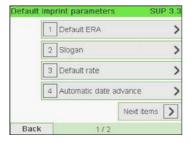
- To change the current PPI, see How to Select a PPI on page 73.
- To manage the PPIs, see Managing Prepaid Imprints (PPI) on page 276.

How to Change the Default ERA

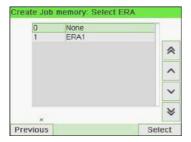
To change the default ERA:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default User Settings > Default Imprint Parameters > Default ERA



2. Select the default ERA and press [OK] to validate.



See also

• Managing ERAs on page 268

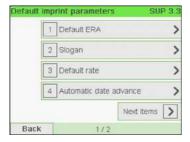
How to Change the Default Slogan

Follow the steps below to change the Default Slogan.

To change the default Slogan:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default User Settings > Default Imprint Parameters



2. Select Slogan.

3. Select the default slogan from the list, or None for no slogan.



4. Press [OK] to validate.

See also

• Managing Slogans on page 262.



You can order custom Slogans. Please contact your Customer Service.

How to Set the Default Printing Offset

The printing offset is the distance between the right edge of the envelope and the imprint.

You can increase the distance by about 5mm or 10mm.

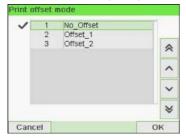
To change the default printing offset:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Default user settings >Base settings >Print Offset



2. Select the default print position from the list.



10.8 Imprint Memories

The Imprint Memories are presets for your stamp types.

As a user, you can quickly recall a saved setting to simplify operation and save time (see Using Imprint Memories on page 102).

As supervisor, you can create, edit/modify or delete an Imprint Memory.

Each Imprint Memory is identified by a name and a number.

The system displays on the home screen the number and name of the current Imprint Memory.

How to Create an Imprint Memory



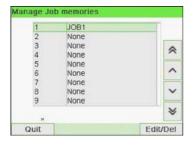
- Normal Job Memory: ERA, Slogan, Rate, Account Number (if any).
- PPI Imprint Memory: ERA, Slogan, PPI, Account Number (if any).

To create an imprint memory:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Job Memory management

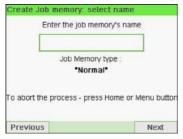
The current list of imprint memories is displayed in the Imprint memories screen.



2. Select a line named None in the list.



- 3. Press [OK] to create a new imprint memory.
- 4. Select a PPI or a Standard imprint.
- 5. Enter the name of the new imprint memory, then press [OK].



- **6.** Enter the preferences, press **[OK]** to validate and display the next list of parameters, if any.
- 7. Repeat the previous step until the system displays the name of the new imprint memory in the list.
- 8. You can modify any preference by using the Edit/Del function (see How to Edit / Modify an Imprint Memory on page 242).

How to Edit / Modify an Imprint Memory

To edit or modify an imprint memory:

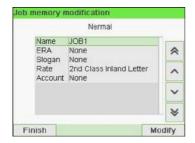
1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Job Memory management



- 2. Select an imprint memory from the list displayed on the screen.
- 3. Press [OK] to validate.
- 4. Select the menu path Edit

The Imprint memory modification screen is displayed.



- 5. Use the arrows to select the preferences, then press [OK] to modify the parameters.
- 6. Press to exit.

How to Delete an Imprint Memory

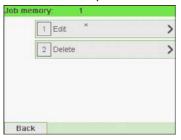
To delete an imprint memory:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Job Memory management



- 2. Select an imprint memory from the list of saved imprint memories.
- 3. Press [OK] to validate.
- 4. Select the menu path **Delete**.



5. Press **[OK]** to confirm to delete the imprint memory.



Configuring your Mailing System

10.9 **Connection Settings**

How to Set the Postal/Online Services Connection



To add funds or access Online Services, the Mailing System can access the Internet through a high speed LAN (Local Area Network).

LAN settings can only be performed if the machine was actually connected to the LAN at power-up.



To set the Postal/Online Services connection:

As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Communication settings >Type of connection

The Server Access screen is displayed.



If you did not have the LAN plugged into the system, you will get a warning message.

Please follow the message: check your communication cable or device and press OK.

2. Select LAN.



3. For LAN settings, see How to Set LAN Parameters on page 246.

See also

• To physically connect the LAN to the base, see Connection Diagram on page 24.

How to Set LAN Parameters

LAN settings can only be performed if the machine was actually connected to the LAN at power-up.



To set the parameters of the LAN:

1. As supervisor (see How to Log in as Supervisor on page 207):

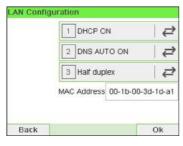
From the main menu, select the path: > Communication settings > LAN settings

The LAN configuration is displayed.

2. Select:

- DHCP ON
- DNS AUTO ON
- Half duplex

Press [OK] to validate.



- **3.** The screen will show:
 - Machine IP address [Settings done]
 - Subnet mask [Settings done]
 - Default Gateway IP Address [Settings done]

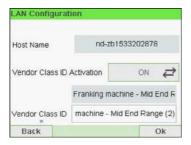
Press [OK].



4. The screen displays:

- Host Name: it is un-editable.
- Vendor Class ID Activation: it is OFF by default but can be activated and edited.

Press [OK].



5. Set parameters in the next screen:

- Preferred DNS IP Address [Settings done]
- Alternate DNS IP Address [Settings done]

Press [OK].



6. Proxy is OFF by default. If select Proxy is ON and press [OK].

The **Proxy settings** screen will display:

- Proxy URL: Empty by default. Value chosen by supervisor.
- Proxy Port: 8080 by default. Value chosen by supervisor.
- Proxy Domain Name: Empty by default. Value chosen by supervisor.
- **Proxy Username**: Empty by default. Value chosen by supervisor.
- Proxy Password: Empty by default. Value chosen by supervisor.

Press [OK].

The **Proxy-Kerberos settings** screen will display:



- Kerberos realm: Empty by default. Value chosen by supervisor.
- KDC server name: Empty by default. Value chosen by supervisor.
- Press [OK], the system will come back to the beginning screen and accept any changes.

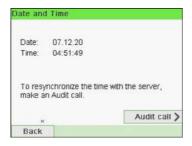
10.10 Time and Date Management

How to Check/Adjust the Machine Time and Date

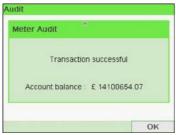
To check/adjust the current time and date:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Machine settings > Date and time



2. Select Audit call to adjust the time.



The system adjusts its time if necessary and displays time and date values.

Daylight Savings Time Transitions

Your Mailing System normally auto-adjusts to Daylight Savings Time. However, if a manual adjustment is necessary, you can use either of the following procedures to correct the Mailing System time:

- As a user: How to Unlock the PSD on page 112.
- As supervisor: How to Check/Adjust the Machine Time and Date on page 250.

How to Set the Automatic Date Advance Time

The Automatic Date Advance function automatically changes the date printed on mail pieces at a preset time to the next 'working day' date.

Example: You can set the system to change dates at 17:00 hours and set Saturdays and Sundays to be non-working days. From Friday 17:00 hours to Sunday 23:59, the system will print Monday's date on the envelopes, after a confirmation message to the user.

To set the auto date advance time and days:

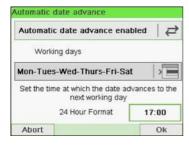
1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Default user settings > Default imprint parameters > Automatic Date Advance

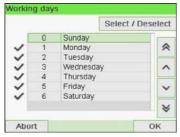
The **Automatic date advance** window appears:



2. Press the Automatic Date Advance button to **Enabled** status.



- 3. Enter the Automatic Date Advance time (00:00 hours is not allowed).
- **4.** Select **Working Day** box to gain access to working days selection screen.



- 5. Select the day and press **Select/Deselect** to select or unselect each day.
- 6. Press [OK] to exit.

11 Options and Updates

This section describes how you can upgrade your system by adding optional functions and elements of stamp such as latest postal rates, additional ERAs or slogans.

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11.1 Options and Updates Process

You can update your Mailing System by:

- Adding new options, such as Differential Weighing or increasing the maximum number of accounts
- Update postal Rates and Prepaid Postal Imprints (PPI)
- · Downloading custom Slogans or ERAs



To update your Mailing System's operating system, see Online Services on page 191.

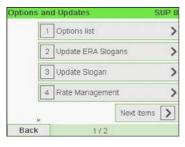
The operations above are available through the supervisor menu Options and Updates.

How to Access the Options and Updates Menu

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Options and Updates

The Options and Updates menu is displayed.



11.2 Using the Mailbox

The mailbox allows you to receive messages from the Mailing System or from customer service via the server.

On the home screen, an icon indicates that the mailbox contains unread messages.

Unread messages icon on home screen:



The Mailbox list screen indicates **unread messages** and allows you to delete read messages.

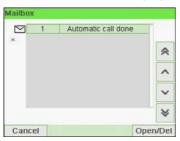
How to Read Messages

To read Messages (as a User):

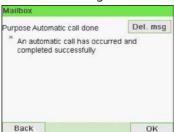
1. As a user:



The Mailbox screen is displayed.



2. Select the message to read and press [OK].

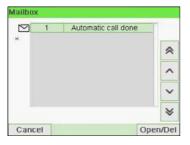


To read Messages (as Supervisor):

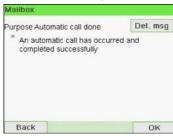
1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Mailbox

The Mailbox screen is displayed.



2. Select the message to read and press [OK].



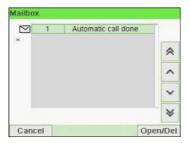
How to Delete Messages

To delete Messages (as a User):

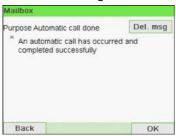
1. As a user:



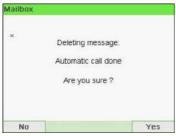
The Mailbox screen is displayed.



2. Select the message to be deleted and press [OK].



3. Select Delete message to erase the message.

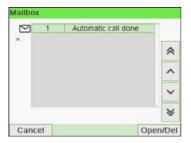


To delete Messages (as Supervisor):

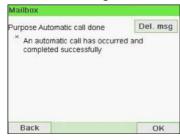
1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: Mailbox

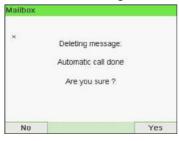
The Mailbox screen is displayed.



2. Select the message to be deleted and press [OK].



3. Select Delete message to erase the message.



11.3 Managing Options

How to Display the Options

The option list includes the options actually loaded into your Mailing System and indicates the options that are activated.

You can also display details for each option.



For more information, about the options you can add to your Mailing System, please contact Customer Service.

To display the option list:

1. As supervisor (see How to Log in as Supervisor on page 207) either:

From the main menu, select the path: >Options and Updates >Option list

The Options list screen is displayed.



2. To display the details of an option, select the option and press [OK].

How to Load New Options

You can activate new options by connecting the Mailing System to Online Services server. New available options are automatically downloaded into your Mailing System and activated.



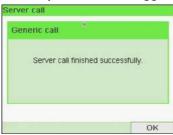
Contact customer service to have new options ready for downloading on the Online Services server.

To activate an option that is ready for downloading on the Online Services server:

 Check that your Mailing System is connected to a network (see Connections on page 23) and that the connection is properly configured (see Connection Settings on page 245).



2. Select Updates?. It will trigger a call to the Online Services server.



After the call, you can display installed options. See How to Display the Options on page 260.

11.4 Managing Slogans

The Slogans are graphical slogans you can add on the left hand side of the stamp printed on mail pieces.



Slogans include BM (Business Mail) licence plates.

• To select a BM, select the corresponding slogan.

As supervisor, you can:

- · Display the list of slogans
 - Rename or delete slogans from the list
- Download new ad dies.



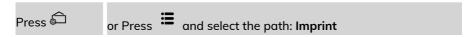
The available slogans are **automatically downloaded** into your Mailing System by connecting the Mailing System to the Online Services server (as user). See How to Load New Options on page 261.

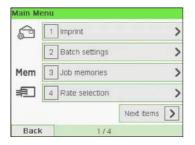
How to Add (or Cancel) a Slogan on the Stamp



To add a slogan to the stamp or cancel the slogan:

1. Either:





2. Select Slogan.

The Select Slogan screen is displayed.



- 3. Select the slogan in the list or select None for printing no slogan.
 - The **\(\sigma\)** icon indicates the current selection.



Royal Mail requires blue ink to be used when franking letters eligible for the Business Mail discount (using BM slogan).

4. Press [OK] to validate your selection.

The Customize stamp screen is displayed with updated parameters (home screen: $\widehat{\mathbf{h}}_{\mathbf{k}}$

See also

• Managing Slogan on page 262

How to Display the List of Slogans

The list of slogans includes the slogans that are installed in the mailing system and indicates with a check mark \checkmark the active slogan.

To display the list of slogans:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Option and Updates > Update Slogan

The list of Slogans is displayed in the Slogan management screen.



How to Modify a Slogan

To change the name of the slogan:

1. As supervisor (see How to Log in as Supervisor on page 207):

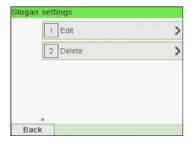
From the main menu, select the path: >Option and Updates >Update Slogan

The list of Slogans is displayed in the Slogan management screen.



2. Select the slogan and press [OK].

The Slogan setting menu is displayed.



Select Edit.



4. Change the slogan name using the keypad and press [OK].

The system updates the slogan list.

How to Delete a Slogan

To delete the slogan:

1. As supervisor (see How to Log in as Supervisor on page 207):

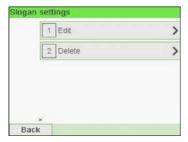
From the main menu, select the path: >Option and Updates >Update Slogan

The list of Slogans is displayed in the Slogan management screen.



2. Select the slogan and press [OK].

The Slogan setting menu is displayed.



3. Select Delete.



4. Press [OK] to confirm deletion.

The system updates the slogan list.

How to Download New Slogans

To download new slogans:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Option and Updates >Update Slogan

The list of Slogans is displayed in the Slogan management screen.



2. Select Updates?.

The mailing system connects to the Online Services server and downloads available slogans.

11.5 Managing ERAs

The ERAs are pictures you can include on the left hand side of the stamp printed on mail pieces.

ERA management is identical to Slogan management (Managing Slogan on page 262).

As supervisor, you can:

- · Load ERAs.
- Rename ERAs
- Delete ERAs.



To add (load) ERAs, contact your Customer Service. The available ERAs are automatically downloaded into your franking machine by connecting to the Online Services server. See Activating New Options on page 261.

See also

 To set the default ERA printed on mail pieces, see How to Change the Default ERA on page 237 in section Stamp Default Settings on page 235.

How to Add (or Cancel) an ERA on the Stamp



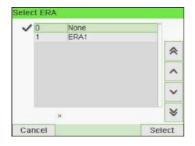
To add an ERA to the stamp, or to cancel the ERA:

1. Either:



Select ERA.

The Select ERA screen is displayed.



- 3. Select the desired ERA in the list or None for printing no ERA.
 - The ✓ icon indicates the current selection.
- 4. Press [OK] to validate your selection.

The Customize stamp screen is displayed with updated parameters (home screen: $\hfill \hfill \hfill$

How to Display the List of ERAs

You can display the list of ERAs installed in the franking machine.

In the list, a mark \checkmark indicates the ERA that is printed by default, if any. If None is ticked, no ERA is printed by default.

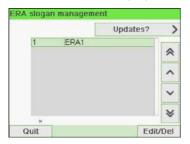
Users can change the current ERA during their work session.

To display the list of ERAs:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the menu path: >Option and Updates >Update ERA Slogans

The list of ERAs is displayed.



How to Modify an ERA

To change the name of the ERA:

1. As supervisor (see How to Log in as Supervisor):

From the main menu, select the path: > Option and Updates > Update ERA Slogans

The list of ERAs is displayed in the ERA slogan management screen.

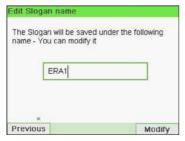


2. Select an ERA and press [OK].

The Slogan setting menu is displayed.



3. Select Edit.



Change the ERA name using the keypad and press [OK].
 The system updates the ERA list.

How to Delete an ERA

To delete the ERA:

1. As supervisor (see How to Log in as Supervisor):

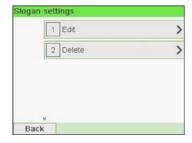
From the main menu, select the path: > Option and Updates > Update ERA Slogans

The list of ERAs is displayed in the ERA slogan management screen.



2. Select an ERA and press **[OK]**.

The Slogan setting menu is displayed.



3. Select Delete.



4. Press [OK] to confirm deletion.

The system updates the ERA list.

How to Download New ERAs

To download new ERAs:

- 1. Display the list of ERAs (see How to Display the List of ERAs on page 269).
- 2. Select Updates?.

The Mailing System connects to the Online Services server and downloads available ERAs.

11.6 Managing Postal Rates

Your mailing system uses rate tables to calculate postage amounts.

As supervisor, you can:

- Display the list of rate tables and see which table the system is currently using
- Download new postal rate tables



New rate tables are automatically downloaded into your mailing system by connecting the mailing system to the Online Services server as a user. See How to Load New Options on page 261.

See also

• Options and Updates on page 253.

How to Check your Rate Updates

The rate tables display all available rate tables that are currently installed in your mailing system and indicates with a check mark \checkmark the active rate table.



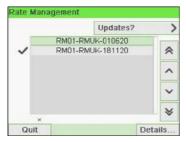
Rate tables will automatically become active on their effective date. For each rate table, rate details (part number, expiration date, rate option) can be displayed.

To display the list of rate tables:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Options and Updates >Rate management

The list of rate tables is displayed in the Rate management screen. The tables are identified by the effective date of the rate.



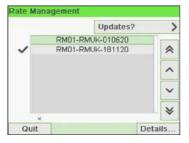
How to Download New Postal Rates

To download new rates:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Options and Updates >Rate management

The list of rate tables is displayed in the Rate management screen. The tables are identified by the effective date of the rate.



2. Select Updates?.

The mailing system connects to the Online Services server and downloads available rates.

11.7 Managing Prepaid Imprints (PPI)

As supervisor, you can:

- · Display the list of PPIs in the machine
- Add new PPIs using an USB memory key
- Delete PPIs
- Set the default PPI (see How to Change the Default PPI on page 236).

The List of PPIs

The list of PPIs displays the PPIs that are installed in the Mailing System and indicates with a mark \checkmark the default PPI.

How to Display the List of PPIs

To display the list of PPIs:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Options and updates > Update PPI

The list of PPIs is displayed in the PPI management screen.



Adding or Deleting PPIs

You can add PPIs to the machine using an USB memory key as follows.

How to Add or Delete PPIs

To add a PPI:

- 1. Display the list of PPIs (see How to Display the List of PPIs on page 276).
- 2. Select Add new and connect the memory device to an USB port of the machine (on your left hand side at the rear of the base: see Connectors on page 23).
- 3. Press [OK]. The USB memory key content is displayed.



Select a PPI to load into the machine an press [OK].
 The PPI list is updated with the new PPI.

To delete a PPI:

- 1. Select the PPI to delete and press [OK].
- 2. Confirm deletion, otherwise press .

 The system updates the PPI list.

12 Maintaining your Mailing System

This section contains important information about the maintenance of your mailing system in order to keep it in good condition.

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	How to Remove the Base (Meter)	
	How to Withdraw the PSD (Meter)	

12.1 Maintaining the Ink Cartridge

About the Ink Cartridge

The ink cartridge for printing is located in the mailing system and contains fluorescent red ink that has been tested and approved by the postal service.

The ink cartridge uses ink jet technology. It requires the print head nozzles to be cleaned regularly to provide a good printing quality. The system performs cleaning automatically or on your request. You can also clean the heads manually if the automatic cleaning is not sufficient.

The ink cartridge also contains two print heads that have to be aligned.



How to Change the Ink Cartridge

If after cleaning, you still observe poor print quality (streaked, too light, blurred, etc.) or the system indicates the ink cartridge is out of ink ... it is time to replace the ink cartridge.



1. Open the cover: the ink cartridge moves to the replacement position.





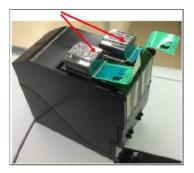
Keep fingers away from the ink cartridge while it is moving to the replacement position.

2. Press down on the back of the ink cartridge to disengage it.



3. Lift out the old ink cartridge.

Remove the two plastic caps on the new ink cartridge. 4.



The caps are removed.



5. Remove the protective strips from the new ink cartridge.



6. Insert the new ink cartridge, and then push it forward until you hear the click.



7. Close the cover.

The alignment process of the printing heads starts automatically.

How to Display Ink Level and Cartridge Data

Ink Cartridge Data includes information such as consumption and date installed.

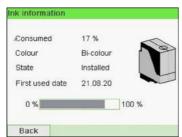


To display the ink cartridge data (as a User):

1. As a user:



The lnk information screen is displayed.

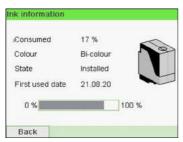


To display the Ink Level and the Cartridge Data (as Supervisor):

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Maintenance > Cartridge > Ink information

The lnk information screen is displayed.



How to Clean the Print Heads Automatically

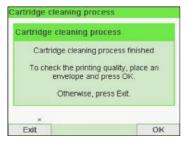
If the printing on envelopes or labels looks unclear or dirty in some way, clean the headset to restore the print quality.

To clean the print heads automatically (as a User):

1. As a user:



The cleaning starts automatically.

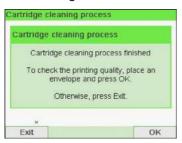


To clean the print heads automatically (as Supervisor):

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Maintenance > Cartridge > Cleaning process

The cleaning starts automatically.



How to Clean the Print Heads Manually

If automatic cleaning is not sufficient, you can clean the printing heads manually.

To clean the print heads manually:

1. Open the cover: the ink cartridge moves to the replacement position.





Keep fingers away from the ink cartridge while it is moving to the replacement position.

2. Press down on the back of the ink cartridge to disengage it.



- 3. Lift out the ink cartridge.
- 4. Clean the heads with a soft damp cloth.



5. Put the cartridge back in place. Close the base cover.

How to Align the Print Heads

After installing a new ink cartridge you should verify that the ink cartridge print heads are aligned.

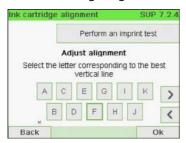


To align the print heads:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Maintenance > Cartridge > Ink cartridge alignment

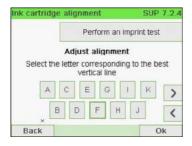
The lnk cartridge alignment screen is displayed.



2. Press **Perform an imprint test** and put a piece of paper in the mail transport. The system prints a test pattern.



3. Check the printed pattern and press the letter that corresponds to the straightest and complete vertical line.



- 4. Press [OK] to validate.
- 5. Repeat the previous step until lines **F** are aligned.

Ink Management Service

The Ink Management service sends an electronic message to the Online Services server when the mailing machine's ink supply is running low.

An e-mail message then informs you of that condition so that the ink cartridge can be replaced in time.



For more information, please contact your Customer Service.

How to Process the Wiper

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Maintenance > Cartridge > Wiper Process

- **2.** Open the cover and remove the headset.
- 3. Press [OK] twice to start the carriage motor.
- 4. Check wiper and clean if neccesary, then press [OK].



5. Check headset is back in replacement position and press [OK] to end test.

12.2 Filling and Adjusting the Feeder Sealer

Filling the Sealer Bottle

The Automatic Feeder uses water for sealing envelopes.

If the system is out of water, the mailing process continues but the envelopes will not sealed properly.

Auto-Feeder Sealer (optional)

If equipped with a sealer, your Auto-Feeder can seal envelopes while printing postage. Move the selector at the front of the Feeder right or left to change the sealing mode:





Sealer ON

Sealer OFF



Do not insert envelopes already sealed in the Feeder when the Sealing Function is ON: the envelopes could jam.

How to Clean the Brushes and Sponge (Sealer)



MAKE SURE YOUR SYSTEM IS DISCONNECTED FROM POWER SOURCE BEFORE CLEANING!

To clean the brushes and sponge of the feeder:

1. Open the feeder and push the left of the upper blue release lever to raise the upper drive assembly.



2. Pull up the brush release lever.



3. Raise the brush and lift the complete brush holder assembly.



4. Lift the metal retainer to remove the sponge.

Remember its direction.



- 5. Clean the sponge and the brush.
- 6. Re-install the sponge and retainer.
- 7. Put the brush back and push the release lever back down until it snaps into place.

8. Push down on the upper drive assembly until it locks back into position.



How to Fill the Sealer Bottle

The Automatic Feeder uses water for sealing envelopes.

If the system is out of water, the mailing process continues but the envelopes will not sealed properly.

To add water (or sealing solution) to the bottle:

1. Remove the bottle from its base and turn it over.



- 2. Unscrew the cap and fill the bottle with water up to the limit marks.
- 3. Screw the cap back and put the bottle back into place.

How to Adjust the Sealing Water Flow

Before you adjust the sealing water flow, make sure that the brushes and sponge are clean.

To adjust the sealing water flow:

1. Set the water flow using the back lever.



When standing in front of the feeder:

- Push the lever towards the left-hand side to increase the water level.
- Push the lever towards the right-hand side to decrease the water level.

How to Clean the Feeder Belts and Rollers

To clean the feeder belts and rollers:

1. Open the Auto-Feeder cover, press the upper blue handle to raise the drive assembly.



(without sealer)



(with sealer)

- 2. Clean the belts and/or rollers with a damp cloth or 70° alcohol on a cotton applicator.
- 3. Push down the upper drive assembly until it locks back into position and close the feeder cover.

12.3 Maintenance Processes

How to Run the Registration Update



The Update Registration process is only to be completed at a request from Customer Service:

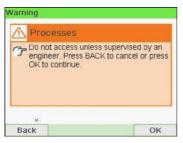
- This procedure is used if you have changed your address.
- Contact your Customer Service to change your information then you will be instructed to perform the update registration procedure.

To run the registration update:

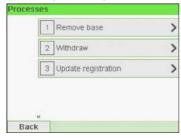
1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: >Maintenance >Processes

A confirmation message is displayed.



- 2. Press [OK].
- 3. Select Update registration.



4. Press [OK] to begin the procedure.



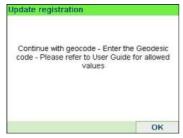
5. Press [OK] to start the update registration transaction.



The message "Transaction successfull" is displayed.

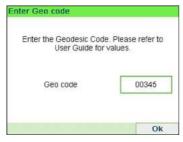


6. Press [OK].



A message for entering the geodesic code. Please refer to User Guide for allowed values.

- **7.** Press [OK].
- 8. Enter the Geocode.



9. Press **[OK]**.



The update registration procedure is finished.

10. Press [Finish] to return to menu.

How to Remove the Base (Meter)

Remove the Base:

- · Removes the PSD from service.
- Prepares the base for removal by saving data on USB key.

To remove the meter:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Maintenance > Processes > Remove base



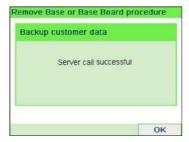
The Remove Base screen is displayed.



2. Insert an USB key and press [OK] or press Next step to save your data on Online services.



3. Press [OK] when the process is complete.



The message "Backup Customer Data Server call successful" is displayed.

How to Withdraw the PSD (Meter)

The Withdraw PSD process is only to be completed at the request of Customer Service.

- Removes the PSD from service.
- Requires a password from Customer Services to perform.

To withdraw the meter:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path:>Maintenance >Processes > Withdraw



The Withdraw meter screen is displayed.



2. Type the withdrawal PIN code using the keyboard and press [OK].



- 3. Press [OK] or the [Sleep/Wake] button () to turn the system to Sleep or Soft-off mode.
- 4. ONLY at that stage, disconnect the system power cord from the power socket.

5. Open the cover of the base, then the cover of the meter. Pull the meter towards the front of the base to disengage it from the base connector.



6. Remove the meter from the mailing system base.

13 Troubleshooting

This section helps you solve problems you may encounter while using your mailing system.

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	How to Display Software Data	
	How to Display Hardware Data	
	How to Display the Machine Counters	

13.1 Machine Issues

How to Clear Mail Jammed in the Base

Envelopes are jammed (stopped) in the transport mechanism of the Base.

- Mail piece is too thick.
- Mail size is incorrect.

To clear mail jammed in the Base:

1. Pull the release handle located underneath the base to lower the transport belts and wheels. Hold the handle.



The release handle lowers the rollers to enable the user to clear any jams.



- 2. Using your other hand, remove the jammed envelopes.
- 3. Release the jam release handle to put the transport belt and wheels back in position.

How to Clean the Print Heads Automatically

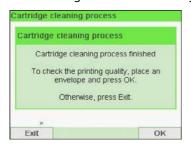
If the printing on envelopes or labels looks unclear or dirty in some way, clean the headset to restore the print quality.

To clean the print heads automatically (as a User):

1. As a user:



The cleaning starts automatically.

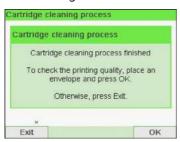


To clean the print heads automatically (as Supervisor):

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Maintenance > Cartridge > Cleaning process

The cleaning starts automatically.



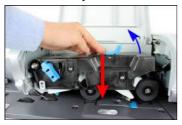
How to Clean the Brushes and Sponge (Sealer)



MAKE SURE YOUR SYSTEM IS DISCONNECTED FROM POWER SOURCE BEFORE CLEANING!

To clean the brushes and sponge of the feeder:

1. Open the feeder and push the left of the upper blue release lever to raise the upper drive assembly.



2. Pull up the brush release lever.



3. Raise the brush and lift the complete brush holder assembly.



4. Lift the metal retainer to remove the sponge.



Remember its direction.

- 5. Clean the sponge and the brush.
- **6.** Re-install the sponge and retainer.
- 7. Put the brush back and push the release lever back down until it snaps into place.
- 8. Push down on the upper drive assembly until it locks back into position.



The Weighing Device does not Weigh Properly

If the Base does not display a correct weight, complete the following actions to correct the problem.



Display _g indicates a weighing error. When this weighing error occurs on the home screen, the Standard Weighing type is automatically selected if the Automatic Weight Detection is activated, see How to Activate the Automatic Weight Detection on the WP on page 221.

You have to check the weighing device as follows.

Possible causes	Actions
The weighing device is not selected.	See the weighing type selection procedures in Choosing a Weighing Type on page 73.

There are vibrations or air drafts in the weighing area.	Use a solid and steady table: • Away from any door • Away from any fan.	
Something is touching or laying on the Weighing Platform.	Clear the weighing zone and re-zero the Weighing Platform (see Weighing Settings on page 220).	
The Weighing Platform zero is not correct.	See the weighing platform zeroing procedures in Weighing Settings on page 220.	
You have placed a package on the platform that is too heavy for the rate selected.	 Press [OK] to clear the error message. Press the [Rate] key and select a rate class that can accommodate the weight of the package. (Example: select Priority if the rate you had been using was First Class). Press lightly on the Weigh Platform to establish the weight and postage with the new rate. 	
Weight of the items on WP exceeds the max capacity defined in Weighing Platform (you have placed a package on the platform that is too heavy for your Weigh platform).	 Remove the package and if possible, weigh it on another scale. Use Manual Weight Entry mode to enter the weight and determine the postage. 	



To avoid weighing errors, make sure the weighing platform is clear when starting the system.

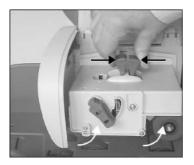
How to Clear Mail Jammed in the Auto-Feeder

Envelopes are stopped in the Auto-Feeder.

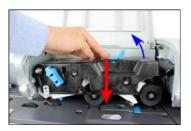
- Mail piece is too thick.
- Mail size is incorrect.
- Too many envelopes are on the feed deck.
- Envelope's are not properly inserted onto the feed deck.

To clear mail jammed in the Auto-Feeder:

- 1. Open feeder cover.
- 2. On model without sealer, hold the two blue levers to raise the mail path guides and rollers.



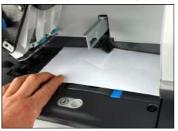
On a feeder with sealer, push down on the blue handle then lift up the drive assembly.



3. If necessary, pull up the brush release lever and remove the brush assembly.



4. Remove jammed envelopes.



- **5.** If applicable, reinstall the brush assembly and push the release lever until it snaps into place.
- 6. On model with sealer, push down the upper drive assembly to lock it.



7. Close the cover.

How to Clear a Label Jammed in the Base

Possible causes	Actions
A label is blocked in the Automatic Label-Dispenser or in the transport mechanism of the system base.	Clear the label as indicated below.

To clear a label jammed in the Base:

1. Remove all labels from the dispenser.

Check that there is not label stuck in the bottom of the dispenser.



2. Pull the release handle located underneath the base to lower the transport belts and wheels. Hold the handle.



- 3. Using your other hand, remove the jammed label.
- **4.** Release the jam release handle to put the transport belt and wheels back into position.

13.2 Diagnostics

The system performs tests automatically to diagnose the problem and generate corresponding reports.

The System Data gives data about the status of the system and the events or errors that have occurred.

Diagnostics

As Supervisor, you can gain access to all the diagnostic data listed below:

No.	Diagnostic	Comments
1	Ping Server	Sends a message to a server (if connected) to check the line.
2	Sensors Status	Reports the status ([0] or [1]) of the sensors below: Top doc Start print Cover Carriage Top Seal
3	Advanced Feeder	Feeder main motor test
4	Display	The screen displays, successively, a black bar without text, then a text.
5	Keypad	Displays "Key ok" if the test is correct
6	USB ports	Checks the two USB ports (need USB keys).
7	Serial Connectors	Checks the serial port.
8	Ping Tool	Checks LAN address.
9	IP Configuration Checker	Checks LAN connection.
10	IP Configuration	Displays current parameters related to IP Configuration

How to Access Diagnostic Data

To gain access to a diagnostic data:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Maintenance > Diagnostics

- 2. The system requires you press [OK] to start the diagnostic tests, then displays the list of the tests.
- 3. Select a test from the list displayed on the screen.

13.3 System Data

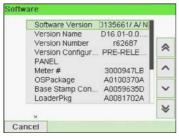
How to Display Software Data

To display Software Data:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Maintenance > System info > Software information

2. The system software data appears on the screen.



How to Display Hardware Data

To display hardware data:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Maintenance > System info > Hardware information

2. The system hardware data appears on the screen.



How to Display the Machine Counters

To display the data of the machine counters:

1. As supervisor (see How to Log in as Supervisor on page 207):

From the main menu, select the path: > Maintenance > System info > Counters

2. The system displays the data of the machine counters.



14 Specifications

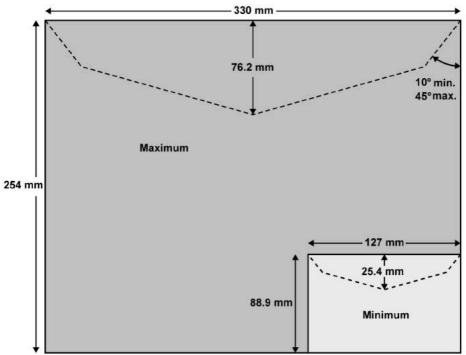
This sections contains the main specifications of your mailing system.

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14.1 Mail Specifications

Envelope Dimensions

Your mailing system can handle the envelope & flap sizes as illustrated below (note: the illustration is not on scale).





127mm is also the minimum width for **portrait** mode. This figure rises up to 160mm for envelopes that have the maximum height (228mm).

Envelopes:

• Minimum envelope thickness: 0,2mm.

Label dimensions (pre-cut and self-adhesive):

- Max. width: 40mm.
- Max. length: 150mm.

With the Feeder



The feeder cannot process nested envelopes.

Weight range:

- Min weight: 3g.
- Max weight: 900g.
- Max height: 10cm.
- Max "One piece at a time": 12mm.
- Max "In a stack": 8mm
- Max with sealing (optional): 8mm

Envelope Stack:

• Max height: 10cm.

Envelope Thickness:

- Max "One piece at a time": 12mm.
- Max "In a stack": 8mm.
- Max with sealing (optional): 8 mm.

14.2 General Specifications

Dimensions

(Width x Length x Height)

- Base: 283mm x 378mm x 300mm
- Auto Feeder: 240mm x 33mm x 433mm
- Auto Feeder with segler: 260mm x 350mm x 545mm

Weight

- Base: 10 kg
- Auto Feeder: 6.5 kg
- Auto Feeder with sealer: 8.3 kg
- Catch tray: 1.2 Kg

Power

- Frequency: 50 Hz
- Max. current rating (full configuration): 0.2 A
- Power supply: 230 V (+/– 10%) 2 poles with EARTHED circuit (up to standards NFC15-100)

14.3 Recommended Operating Conditions

Temperature and Relative Humidity

Your Mailing System should only be operated in the following conditions:

Temperature range Ambient temperature: +10°C - +40°C.

Relative humidity 80% max. without condensation.

Weighing accuracy



To obtain the best weighing results, use a solid and steady table:

- Away from any doors
- Away from any fan

14.4 Operating Specifications

Accounts

The number of accounts you can create is set to 35 by default and can be raised optionally to 300.

Operators

• Number of Operators: 50.

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integrity in communication.



A0141576/A - 15/03/2021